IBA Concise Guide to Endnotes and Footnotes

Taken from OSCOLA (Oxford Standard for the Citation of Legal Authorities)

The IBA follows OSCOLA www.law.ox.ac.uk/publications/oscola.php

* When ‘footnote’ is referred to in this document, it can be used interchangeably to mean ‘endnote’. Endnotes are commonly used by the IBA, particularly in web articles and magazines.
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General

‘There are two golden rules for the citation of legal authorities. One is consistency. The other is consideration for the reader. Legal writing is more persuasive when the author refers to legal materials in a clear, consistent and familiar way.’ OSCOLA

Legal writing cites primary legal sources (cases, statutes and so on), as well as secondary sources such as books, journal articles, websites and policy statements.

- Indicate footnotes with a superscript number that should appear after the relevant punctuation in the text (if any).\(^1\)
- Put the footnote marker at the end of a sentence, unless for the sake of clarity it is necessary to put it directly after the word or phrase to which it relates.
- Close footnotes with a full stop (or other appropriate punctuation mark).
- Where more than one citation is given in a single footnote reference: put them in chronological order and separate them with semi-colons.\(^2\)
- OSCOLA uses as little punctuation as possible. Abbreviations and initials in author’s names do not take full stops.
- Be aware that footnotes in tables will not be part of the main footnote numbering, therefore, avoid putting footnotes in tables.\(^3\)
- If a footnote appears before the main text begins (ie, in the title or by-line) use an asterisks symbol (*) instead of a number. Numbering will then begin at \(^1\) in the main text.

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\(^1\) Just like this example.
\(^2\) First reference; second reference.
\(^3\) Due to a quirk in the typesetting software (InDesign), footnotes in tables will not appear.
Abbreviations commonly used in endnotes and footnotes

and following – ff

Article/Articles – Art/Arts
chapter/chapters (of statutes) – c/cc
clause/clauses – cl/cls
footnote /footnotes (external to the work) – fn/fns
footnote/footnotes (internal to the work) – n/nn
for example – eg,
number,numbers – no/nos
number/numbers (of a report etc) – No/Nos
page/pages – p/pp
paragraph/paragraphs – para/paras
part/parts – pt/pts
regulation/regulations – reg/regs
rule/rules – r/rr
schedule/schedules – sch/schs
section/sections – s/ss
see a footnote mentioned previously in the report – see n**, above
see the footnote directly above – Ibid
subparagraph/subparagraphs – subpara/subparas
subsection/subsections – sub-s/sub-ss
that is – ie,
volume/volumes – vol/vols

Note if using eg or ie in a footnote, when it begins the sentence, write out in full; if it is within the sentence you may abbreviate to eg, or ie. 4

4 For example, we have written it out in full here as it started this sentence. But, if it was to come into the sentence here, eg, here, we abbreviate.
Primary legal sources

Cases (pp 3–4 of OSCOLA)

When citing cases in footnotes, give the name of the case; the neutral citation (if appropriate); volume number and first page of the relevant law report; and, where necessary, the court. If the name of the case is given in the main text, it is not necessary to repeat it in the footnote.

It is well represented in the case law, perhaps most notably in the expression of the no-conflict rule advocated by Lord Upjohn in *Phipps v Boardman*,[^31] and in the earlier Court of Appeal decision in *Boulting v Association of Cinematograph, Television and Allied Technicians*.[^32] In *Boulting* [or 'in the Boulting case'], Upjohn LJ said that the rule ‘must be applied realistically to a state of affairs which discloses a real conflict of duty and interest and not to some theoretical or rhetorical conflict’.[^33] In *Phipps*, Lord Upjohn developed his view of the rule further by adding that there must be a ‘real sensible possibility of conflict’.[^34]

The relevant footnotes would appear as follows:

[^33]: *Boulting* (n 32) 638. OR *Ibid* 638.
[^34]: *Phipps* (n 31) 124.

The numbers at the end of footnotes 33 and 34 are called ‘pinpoints’; they give the page on which the quotation can be found. It is also acceptable to include the full case reference in all footnotes.

Legislation (p 4 of OSCOLA)

A citation in a footnote is not required when citing legislation if all the information the reader needs about the source is provided in the text, as in the following sentence:

The case highlights the far-reaching judicial role ushered in by the Human Rights Act 1998.

Where the text does not include the name of the Act or the relevant section, this information should be provided in a footnote.

British courts must only consider Strasbourg jurisprudence: they are not bound by it.[^1]

Secondary legal sources

Books

AUTHORED BOOKS (P 34 OSCOLA)

Cite the author’s name first – remember, in footnotes, the author’s first name or initial(s) precede their surname. The name is followed by a comma, and then the title of the book in italics (for more information, see section 3.1 of the full OSCOLA Guide). Where a book has a title and subtitle not separated with punctuation, insert a colon.

Publication information follows the title within brackets. Publication elements should always include the publisher and the year of publication, with a space but no punctuation between them. The place of publication need not be given.

If you are citing an edition other than the first edition, indicate that using the form ‘2nd edn’ (or ‘rev edn’ for a revised edition). Additional information should be of a clarifying nature: it may include the editor, the translator or other descriptive information about the work.

<table>
<thead>
<tr>
<th>author,</th>
<th>title</th>
<th>(additional information,</th>
<th>edition,</th>
<th>publisher</th>
<th>year).</th>
</tr>
</thead>
</table>

Timothy Endicott, Administrative Law (OUP 2009).
Gareth Jones, Goff and Jones: The Law of Restitution (1st supp, 7th edn, Sweet & Maxwell 2009).

EDITED AND TRANSLATED BOOKS (P 35 OSCOLA)

If there is no author, cite the editor or translator as you would an author, adding in brackets after their name ‘(ed)’ or ‘(tr)’, or ‘(eds)’ or ‘(trs)’ if there is more than one.

CONTRIBUTIONS TO EDITED BOOKS (P 35 OSCOLA)

When citing a chapter or essay in an edited book, cite the author and the title of the contribution, in a similar format to that used when citing an article, and then give the editor’s name, the title of the book in italics, and the publication information. It is not necessary to give the pages of the contribution.

|---|---|---|---|---|---|---|
Journals (p 37 of OSCOLA)

When citing articles, give the author’s name first, followed by a comma. In footnotes, the author’s first name or initial(s) precede their surname.

Then give the title of the article, in Roman within single quotation marks. After the title, give the publication information in the following order:

- year of publication, in square brackets if it identifies the volume, in round brackets if there is a separate volume number;
- the volume number if there is one (include an issue number only if the page numbers begin again for each issue within a volume, in which case put the issue number in brackets immediately after the volume number);
- the name of the journal in Roman, in full or abbreviated form, with no full stops [Note IBA style in the main text italicises names of journals]; and
- the first page of the article.

<table>
<thead>
<tr>
<th>author,</th>
<th>‘title’</th>
<th>[year]</th>
<th>‘journal name or abbreviation’</th>
<th>first page of article.</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>author,</td>
<td>‘title’</td>
<td>(year)</td>
<td>volume (issue)</td>
<td>‘journal name or abbreviation’</td>
</tr>
</tbody>
</table>

For guidance on journal abbreviations, see section 4.2.1 of the appendix in the main OSCOLA Guide. Abbreviations do vary, so choose an abbreviation and stick with it throughout your work. [Alternatively, Cardiff Index to Legal Abbreviations can be helpful – but remember to remove full stops in abbreviations.]

Some publishers prefer all journal names to be given in full.

PINPOINTING PARTS, CHAPTERS, PAGES AND PARAGRAPHS IN SECONDARY SOURCES

Pinpoints to parts, chapters, pages and paragraphs come at the end of the citation. Use ‘pt’ for part, ‘ch’ for chapter, and ‘para’ for paragraph. Page numbers stand alone, without ‘p’ or ‘pp’. If citing a chapter or part and page number, insert a comma before the page number. Where possible, give a specific range of pages.

**Note** put a comma after the first page of the article if there is a pinpoint.


**Websites and blogs (p 42 of OSCOLA)**

Follow the general principles for secondary sources when citing websites and blogs.

If there is no author identified, and it is appropriate to cite an anonymous source, begin the citation with the title in the usual way. If there is no date of publication on the website, give only the date of access.

**Note** URLs in footnotes are styled as non-bold, no underline. For example: www.un.org/en. The IBA styles URLs in the main text as bold, no underline.

**Note** IBA style does not use http://, unless there is no www in the address, for example: https://uncitral.org/en-index.htm. IBA style does not put a ‘/’ at the end of a URL.


**Newspaper articles (p 42 of OSCOLA)**

When citing newspaper articles give the author, the title, the name of the newspaper in italics and then in brackets the city of publication and the date. Page numbers (pinpoints) can be included.


**Interviews (p 42 of OSCOLA)**

When citing an interview you conducted yourself, give the name, position and institution (as relevant) of the interviewee, and the location and full date of the interview. If the interview was conducted by someone else, the interviewer’s name should appear at the beginning of the citation.

| Interview with Irene Kull, Assistant Dean, Faculty of Law, Tartu University (Tartu, Estonia, 4 August 2003). Timothy Endicott and John Gardner, Interview with Tony Honoré, Emeritus Regius Professor of Civil Law, University of Oxford (Oxford, 17 July 2007). |