29th Annual International Private Client Tax Conference
Navigating the private client world in turbulent times

3–5 March 2024, Raffles London at the OWO, London, England

TOPICS INCLUDE:

- AI: is it game over for humans?
- Oh my GAAR! Have general tax anti-avoidance rules changed the way we approach tax planning?
- Stiff Winds, New Currents and Rough Seas – Roundtable discussion on hot topics, changes and matters that will stay forever.
- You can run but you can’t hide: a forum shopper’s guide to different matrimonial jurisdictions.
- Roundtable session: a game of snakes and ladders – the search for the perfect jurisdiction.
- Will they rest in peace: navigating the complex world of estate tax treaties.
- Is it possible to bulletproof your trust/foundation structure?
- Should I stay or should I go? Issues related to changing tax residency.
- Make it rain – advising Zennials.

HEADLINE CONFERENCE SPONSOR

For more information and to book online visit www.ibanet.org/conference-details/CONF2341

REGISTER BEFORE 19 JANUARY TO RECEIVE EARLY REGISTRATION DISCOUNTS
# Programme

## Conference Co-Chairs
Anne Guichard  
N3T Notaires, Paris; Co-Chair, IBA Private Client Tax Committee

Gerd D Goyvaerts  
Tiberghien, Antwerp; Co-Chair, IBA Private Client Tax Committee

Mark E Osborne  
Osborne Helman Scott Knisely & Stanton, Austin, Texas; Member, IBA Private Client Tax Committee Advisory Board

## Sunday  3 March

<table>
<thead>
<tr>
<th>Time</th>
<th>Event Description</th>
<th>Details</th>
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<tbody>
<tr>
<td>1800 – 1930</td>
<td>Hosted welcome reception</td>
<td>This reception, which will welcome all delegates to the Conference, will also be an opportunity to view some of their current works.</td>
</tr>
<tr>
<td></td>
<td>Phillips Auction House</td>
<td>All registered delegates are welcome to attend.</td>
</tr>
<tr>
<td></td>
<td>30 Berkeley Square, Mayfair, London W1J 6EX</td>
<td>All registered delegates are welcome to attend.</td>
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## Monday  4 March

<table>
<thead>
<tr>
<th>Time</th>
<th>Event Description</th>
<th>Details</th>
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<tbody>
<tr>
<td>0800 – 1700</td>
<td>Registration</td>
<td>The Lawrence</td>
</tr>
<tr>
<td>0845 – 0900</td>
<td>Introduction from the Conference Co-Chairs</td>
<td>The Lawrence</td>
</tr>
<tr>
<td>0900 – 1015</td>
<td>AI: is it game over for humans?</td>
<td>AI: is it game over for humans?</td>
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<tr>
<td></td>
<td>There is hardly a private client advisor who has not heard of ChatGPT and similar large language models. While these are just fancy statistical next-word predictors, the texts generated by them are of an astounding human-like quality. In this session you will learn who the main players are in this field, what the regulators are saying, what tools you as an advisor should be looking into, what their limitations are, and how these models will likely develop in the next few years. Brace yourself for the future, by attending the session – which will be both exciting and frightening!</td>
<td>Speakers</td>
</tr>
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</table>
|        | Session Chair                                           | Niklas Schmidt  
Wolf Theiss, Vienna; Member, IBA Private Client Tax Committee Advisory Board |
|        | Speakers                                                | Gary Ashford  
Harbottle & Lewis, London |
|        |                                                         | Michael Fischer  
Fischer Ramp Buchmann, Zurich |
|        |                                                         | Andrea Gallizzioli  
Scarioni Angelucci, Milan; Session Reporters  
Liaison Officer, IBA Taxes Committee |
| 1015 – 1100 | Keynote address: What on earth is going on in the world? | Rear Admiral Chris Parry  
Portsmouth |
| 1100 – 1130 | Coffee/tea break                                        | Coffee/tea break  
Portsmouth |
| 1130 – 1245 | Oh my GAAR! Have general tax anti-avoidance rules changed the way we approach tax planning? | Oh my GAAR! Have general tax anti-avoidance rules changed the way we approach tax planning? |
|        | In this panel we review how different countries approach tax anti-avoidance, whether through targeted measures or general anti-avoidance rules. We will discuss whether GAARs tend to achieve their stated purpose of stamping out unacceptable tax avoidance practices, and whether they ever go too far in preventing legitimate planning. | Session Chair  
Sangna Chauhan  
Charles Russell Speechlys, London; Diversity and Inclusion Officer, IBA Private Client Tax Committee Advisory Board |
|        | Session Chair                                           | Sangna Chauhan  
Charles Russell Speechlys, London; Diversity and Inclusion Officer, IBA Private Client Tax Committee Advisory Board |
|        | Speakers                                                | Ron Choudhury  
Miller Thomson, Toronto, Ontario |
|        |                                                         | Seth Entin  
Greenberg Traurig, Miami, Florida |
|        |                                                         | Michael Khayat  
Arkwood, Paris |
|        |                                                         | Shreya Rao  
Shreya Rao & Associates Bangalore, Karnataka |
|        |                                                         | Sonia Velasco  
Cuatrecasas, Barcelona |
| 1245 – 1400 | Lunch                                                   | Lunch |

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## Headline social event sponsors

**Bellecapital**  
**Burgues Salmon**  
**Charles Russell Speechlys**  
**Crestbridge Fiduciary**  
**HEUKING**  
**MAISTO E ASSOCIATI**  
**Walderyswss**  
**Withersworldwide**
Monday continued

1400 – 1515

Roundtable: stiff winds, new currents and rough seas – our popular roundtable discussion on hot topics, changes, and matters that will stay forever
- What are the most recent changes in law in your country?
- What are the boiling hot topics in your jurisdiction?
- How are you using artificial intelligence in your daily practice?
- Have you encountered issues with office management, career planning, and talent retention?

Join us for a lively round-table discussion for an exchange of knowledge among participants. The facilitators will open the debate and then the floor is yours!

Moderator
Markus Zwicky  Zwicky & Partner, Zug; Scholarship Officer, IBA Private Client Tax Committee

Facilitators
Jérôme Assouline  Cabinet Sekri Valentin Zerrouk, Paris; Member, IBA Private Client Tax Committee Advisory Board
Álvaro Checa  Kinship, Madrid
Ryan J Coyle  Bilzin Sumberg, Miami, Florida
Tendon Dahortsang  Fischer Ramp Buchmann, Zürich
Romain Desmonts  McDermott Will & Emery, Paris
Thomas Fritz  Bellecapital, Zürich
Aidan Grant  Collyer Bristow, London; Publication and Newsletter Officer, IBA Private Client Tax Committee
Sandra Gulich-Merrad  Blum Grob, Zürich
Steve J Hare  Ytterberg Deery Knoll, Austin, Texas
Jake Kaplan  Alston & Bird, Atlanta, Georgia
Jochen Kotzenberg  Flick Gocke Schaumburg, Bonn
Max Kremer  Arendt, Luxembourg
Yolanda Lobao  ECIJA, Barcelona
Rachel Mainwaring-Taylor  Rawworths, Harrogate
Stella Strati  Patrikios Pavlou Associates, Limassol
Carine Tohme  Tohme Law Firm, Beirut; Secretary, IBA Private Client Tax Committee
Rashad Wareh  Kozusko Harris Duncan, New York

1515 – 1545  Coffee/tea break

1545 – 1700

You can run, but you can’t hide!
A forum shopper’s guide to different matrimonial jurisdictions: which are friendly, and which should have them quickly lacing up their running shoes. Where is it easiest to freeze and seize? Where will a disappointing or disappointed spouse get the best deal? Please join this panel of esteemed speakers from the realms of family law and private client tax, for what promises to be a lively and controversial session.

Session Co-Chairs
Tom Amlot  Alexiou Fisher Philipps, London; Membership Officer, IBA Family Law Committee
Catherine Watson Coles KC  McInnes Cooper, Halifax, Nova Scotia

Speakers
Delphine Eskenazi  Libra Avocats, Paris
Catherine Moore  Ogier, Guernsey
Amy Radnor  Farrer, London
Kinga Weiss  Walder Wyss, Zurich

1900  Conference reception and dinner
One Whitehall
1 Whitehall Place, London, SW1A 2HE
Price: £125
One place per registered delegate is permitted.
Transport is not provided.

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

Continuing Professional Development/Continuing Legal Education

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours’ accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members’ bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain the certificate.

Associate conference sponsor
LGT Wealth Management US

Conference reception and dinner sponsor
Greenberg Glusker

Conference luncheon sponsor
Brown Advisory
0730 – 1700  Registration
The Lawrence

0800 – 0900

Breakfast roundtables: a game of snakes and ladders – the search for the perfect jurisdiction

Come prepared to share your advice about the pros and cons of your jurisdiction, in small groups, over breakfast. Does your jurisdiction have the best weather, the best wine and the best tax regime? Have you top tips for pre-immigration planning? Are there bear traps to avoid?

Continental breakfast will be provided.

Moderator
Daniel Simon  Collyer Bristow, London

Facilitators
Alessia Allegretti  Boies Schiller Flexner, Milan; Membership Officer, Private Client Tax Committee
Jack Bernstein  Aird and Berlis, Toronto, Ontario
Marco Cerrato  Maisto E Associati, Milan
Joao Coriel  Valadas Coriel E Associados, Lisbon; Secretary-Treasurer, IBA Senior Lawyers’ Committee
Rebecca Diacono  Fenech & Fenech Advocates, Valetta
Darrell King  Crestbridge Fiduciary, New York
Tanja Schienke-Ohletz  Flick Gocke Schaumburg Partnerschaft mbB, Frankfurt

0900 – 0915  Welcome from the Conference Co-Chairs

0915 – 1030

Will they rest in peace: navigating the complex world of estate tax treaties

A stimulating discussion among expert private client attorneys about the effective use of estate tax treaties to mitigate the client’s potential exposure to estate/inheritance tax across jurisdictions.

Session Chair
Eric Dorsch  Kozusko Harris Duncan, New York; Treasurer, IBA Private Client Tax Committee

Emilie Van Goidsenhoven  Tiberghien, Brussels

Speakers
Bijal Ajinkya  Khaitan & Co, Mumbai, Maharashtra
Clare Archer  Pennington Manches, London
Nicola Saccardo  Charles Russell Speechlys, London
Tanja Schienke-Ohletz  Flick Gocke Schaumburg Partnerschaft mbB, Frankfurt

1100 – 1215

Is it possible to bulletproof your trust/foundation structure?

The panel of international planners and litigators will discuss how to attack or defend trust and foundation structures in the face of ongoing challenges. The panelists will explore and help to navigate the nuances of civil and common law as it relates to cross border disputes.

Session Co-Chairs
Gretel Cingilio de Perez  Fabrega Molino, Panama City; Latin American Regional Forum Liaison Officer, IBA Private Client Tax Committee
Michael Rutili  Stephenson Harwood, London

Speakers
Bernadette Carey  Carey Olsen, Grand Cayman
Filippo Noseda  Mishcon de Reya, London
Rafael Tavares Bassoli  Azevedo Sette Advogados, São Paulo
Laura Zwicker  Greenberg Glusker, Los Angeles, California

1215 – 1345  Lunch

1345 – 1500

Should I stay, or should I go? Issues related to changing tax residency

Humans have constantly migrated through the centuries, and often such moves are driven as much by events at home as much as by the attraction of a new place. Expatriation and pre-immigration planning have long been key concerns for international wealth planning. Different considerations today can drive migration, but for those families looking to lower their overall effective tax rates a permanent move must follow a process and sometimes comes with an initial fiscal cost. In this session we focus our discussion on departure rules and tax implications when leaving a jurisdiction. We also consider whether the clients might be at risk of not truly severing tax residency ties particularly where they still have family and businesses in the original jurisdiction.

Session Co-Chairs
Kira Egorova  ALRUD, Moscow; Committee Liaison Officer, IBA Private Client Tax Committee
Kevin Lee  Stephenson Harwood, Hong Kong

Speakers
Carolina Fuensilada  Fuensilada & Del Valle Abogados, Santiago
Ellen Kratzer  Fiduciary Trust International, New York
Heiko Wunderlich  SKW Schwarz, Munich
Dhruv Janssen-Sanghavi  Nishith Desai Associates, Leiden

1500 – 1530  Coffee/tea break


**Tuesday continued**

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**Make it rain – advising Zennials**

If we thought that advising our current clients is sometimes challenging, just wait until you deal with their children, or with the new generation entrepreneurs. This session will provide inputs and share experiences about dealing with the younger generation of wealth holders. We will see if it the type of wealth that is going to change, the characteristics of the clients, their financial needs, the advice they seek, or all of the above. Speakers across different ages and backgrounds will share their views, stories and insights, will try to help us to prepare for the next years in business, and will show us that even with AI, there are quite a few needs we can and must accommodate.

**Session Chair**

**Inbal Faibish Wassmer**  Goldfarb Gross Seligman, Tel Aviv and Zurich; Senior Vice-Chair, IBA Private Client Tax Committee

**Speakers**

Elina Filippou  Zepos & Yannopoulos, Athens

Stephanie Sebbagh  SVZ, Paris

Jeannette Yazedjian  Sequent Group, Reno, Nevada; Young Lawyers’ Committee Liaison Officer, IBA Private Client Tax Committee

1645– 1715 **Open Committee meeting**

All delegates are invited to join the Committee Officers at an open business meeting to discuss the planning of next year’s London conference and other activities of the Private Client Tax Committee.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the Conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

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**Information**

**Date**

3–5 March 2024

**Venue**

Raffles London at The OWO
Whitehall
London SW1A 2BX
Tel: +44 (0) 20 3907 7500
Email: london@raffles.com

**Language**

All working sessions and Conference materials will be in English.

**How to register**

Register online by 28 February at www.ibanet.org/conference-details/CONF2341 and make payment by credit card to avail of the ten per cent online registration discount or complete the attached registration form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your registration within five days; if you do not, please contact confs@int-bar.org.

All conference delegates must provide full and accurate information regarding their identity and contact information. Failure to do so will result in their conference registration being cancelled.

By registering for the conference, you agree to the following delegate code of conduct, the host country’s local and/or national requirements and venues restrictions and precautions:

- You will not attend the conference if you are displaying any Covid symptoms.
- Should you develop any Covid symptoms during your attendance at the conference you inform a member of IBA staff by email (confs@int-bar.org) and you agree not to attend any further conference sessions or related events and comply with all local and national restrictions.
- You travel at your own risk, and you agree that the IBA cannot be held responsible if you contract Covid during the conference or after returning from the conference.
- You agree to the extent permitted by law that you shall not hold IBA responsible for: any travel costs incurred for travelling to and from the conference; any travel costs that may be irrecoverable due to the cancellation or postponement of the conference; any losses or liabilities associated with contracting Covid whether on the way to, during or after the conference.
- You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

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**IBA Harassment Policy**

IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all Conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See www.ibanet.org/iba-harassment-policy
**Fees**

*Online registrations received:*

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<th>after 28 February</th>
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<tr>
<td>IBA member</td>
<td>£995</td>
<td>£1085</td>
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<tr>
<td>Non-member*</td>
<td>£1130</td>
<td>£1220</td>
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<tr>
<td>Young lawyers</td>
<td>£745</td>
<td>£1220</td>
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<tr>
<td>Academics/judges</td>
<td>£745</td>
<td>£1220</td>
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<td>Public lawyers</td>
<td>£745</td>
<td>£1220</td>
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<tr>
<td>Corporate counsel**</td>
<td>£895</td>
<td>£1220</td>
</tr>
<tr>
<td>Conference dinner</td>
<td>£125</td>
<td>£125</td>
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*After 28 February registrations must be received in hard copy at the IBA office.*

*Hard copy registration forms and fees received:*

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<tr>
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<td>£1105</td>
<td>£1205</td>
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<tr>
<td>Non-member*</td>
<td>£1255</td>
<td>£1355</td>
</tr>
<tr>
<td>Young lawyers (under 30 years)</td>
<td>£830</td>
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<tr>
<td>Academics/judges (full-time)</td>
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<tr>
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*By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:*
1. Password access to certain parts of the IBA website.
2. Receipt of IBA E-news and access to online versions of IBA Global Insight.
3. Pay the member rate for any subsequent Conference registrations for this calendar year.

**A reduced rate is offered to IBA Corporate Group Members. Please contact confs@int-bar.org to obtain a 25 per cent discount on the IBA Member fee.**

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now to register for this Conference at the member rate. You can find full details of how to join at [www.ibanet.org](http://www.ibanet.org).

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law. Please contact us for more information.

**Full payment must be received to obtain your Conference documentation.**

**Fees include:**
- Attendance at all working sessions.
- Access to the Conference materials from the IBA website ([www.ibanet.org](http://www.ibanet.org)), including any available speakers’ papers submitted to the IBA before 28 February.
- Access to live delegate search.
- Lunch on Monday and Tuesday.
- Tea and coffee during breaks.
- VAT currently at 20%.

Please note that registrations are not transferable.

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**List of participants**

For your name to appear in the list of participants, your registration form must be received by 28 February at the latest.

**Live delegate search**

Delegates can use the live delegate search via the IBA website, in order to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

**Registration confirmation**

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your registration via your My IBA profile on the IBA website.

**Photography and filming**

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns about this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at ibamarketing@int-bar.org.

**Book with confidence**

- If the IBA needs to reschedule the event, your registration will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any costs incurred including any travel costs.

Please note, these terms are subject to any more restrictive or different local requirements and may be altered and amended from time to time to reflect any changes to restrictions or government requirements.

**Promotional literature**

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at sponsorship@int-bar.org.
Payment of registration fees by bank transfer or BACS payment
Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

Pounds sterling: by bank transfer or BACS payment to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James’s & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.
SWIFT address NW8KBGL, IBAN GB05NW8K56000313270222

Please ensure that a copy of the bank transfer details is attached to your registration form.

PLEASE ENSURE THAT YOUR NAME AND ‘CONF2341 LONDON’ APPEAR ON ANY TRANSFER OR DRAFT.

No deductions or withholdings
All fees payable to us by you in accordance with the terms contained in this ‘Information’ section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this ‘Information’ section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Travel arrangements and visas
Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

Hotel accommodation
The IBA does not have a room block however if you wish to book accommodation at Raffles London at the OWO please make your reservation using the following hotel website link www.raffles.com/london/rooms-and-suites

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates. The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Unauthorised accommodation agents
It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering ‘assistance’ with registration and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The only Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

Conference sell-outs
The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed, and a waiting list will operate. The waiting list will function on a ‘first come, first served’ basis, subject to receiving registered delegate cancellations. The waiting list for a conference will close once it has reached ten per cent of the conference venue capacity, as it is very unlikely a place will become available. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

Cancellation of registration or social functions
If cancellation is received in writing at the IBA office by 16 February 2024, fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.

We regret that no refunds can be made after this date. Registrations or social function bookings received after 16 February will not be eligible for any refund of fees.

Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered ‘registered’ pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Provided you have cancelled your registration to attend an IBA Conference in accordance with the terms of the ‘cancellation of registration’ clause included in the ‘Information’ section of the relevant Conference programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

Disabled access
Raffles London at the OWO is wheelchair accessible. Please notify us if you require special assistance.

Social programme

Sunday 3 March
1800 Hosted welcome reception
Phillips Auction House
30 Berkeley Square, Mayfair, London W1J 6EX

Conference reception kindly provided by Phillips Auction House.

All registered delegates are welcome to attend

Monday 4 March
1900 Conference reception and dinner
One Whitehall
1 Whitehall Place, London, SW1A 2HE
Price: £125

Social event places cannot be guaranteed unless payment has been received before 1 March, subject to availability.

One place per registered delegate is permitted.
About the IBA

The International Bar Association (IBA), established in 1947, is the world’s leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information, enabling them to better represent their clients’ interests.

Through its various committees, fora, and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

Private Client Tax Committee overview:

The committee is concerned not only with what the law is but how it might develop in:

- Inheritance rights and succession rules
- Will making
- Lifetime giving
- Trusts
- Creditor claims against trusts and estates
- Regulatory compliance affecting trusts, including the tracing of proceeds of crime
- Charities, foundations and not-for-profit organisations
- Taxation of capital transfers and income; tax treaties
- Property rights of spouses and co-habitees
- Conflict of law rules

These matters are studied not only in the context of a sole jurisdiction but also with cross-border and multi-jurisdictional implications.

For more information please visit the Private Client Tax Committee home page.

Family Law Committee overview:

The Family Law Committee provides a unique forum for members from different countries and different legal systems to exchange views, meet during conferences and debate issues concerning the substantive and procedural aspects of family law. The work of the committee has focused on developments of international significance, involving all aspects of family law, for example, marriage, divorce, inheritance, human rights in the family, adoption, international child abduction, etc. There is a close interaction within the committee and its members through newsletters and via email.

The committee has ambitious aspirations for the future. It hopes to expand its membership and to encourage others to join the committee. Family law is at the core of general legal practice.

For more information please visit the Family Law Committee home page.
Registration form

29th Annual International Private Client Tax Conference
Navigating the private client world in turbulent times
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Please read the ‘Information’ section before completing this form and return it together with your proof of bank transfer to the Conference Department at the address below.

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<th>Position</th>
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<td>Gugilelmo Maisto</td>
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<td><a href="mailto:g.maisto@maisto.it">g.maisto@maisto.it</a></td>
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