A conference presented by the IBA Corporate and M&A Law Committee and the IBA Technology Law Committee

7th Mergers and Acquisitions in the Technology Sector Conference

14–15 March 2024, W Barcelona, Barcelona, Spain

Working programme and list of participants

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All speaker materials and biographies can be found at www.ibanet.org/conference-details/conf2404
Thursday 14 March

All working sessions will take place in the Great Room 1+2. All coffee/tea breaks and lunch will take place in the Great Room foyer and Refresh terrace.

0800 – 1730 Registration

0845 – 0850 Welcome from the Conference Co-Chairs

0850 – 0910 Keynote speaker: global trends in technology M&A
Stefani Silverstein Managing Director, Goldman Sachs, New York

0910 – 1040 HOT TOPIC ROUNDTABLES

Moderator
Yuval Horn Horn & Co, Tel Aviv; Member, IBA Technology Law Committee Advisory Board

1. Going public, staying private or selling
Moderators
Alethea Au Stikeman Elliott, Toronto, Ontario
Richard Burrows MacFarlanes, London
Patrik Peyer Niederer Kraft Frey, Zurich

2. Competitive processes
Moderators
Kosturi Ghosh Trilegal, Bangalore, Kamataka; Membership Officer, IBA Corporate and M&A Law Committee
Daniel Hasler Homburger AG, Zurich

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3. Startup acquisitions
   Moderators
   Elena Annez de Taboada  ECIJA, Barcelona
   Uri Dotan  Horn & Co, Tel Aviv
   Larry Naughton  Mintz, Boston, Massachusetts

4. Price adjustments and earn-outs
   Moderators
   André Dufour  Borden Ladner Gervais, Montreal, Quebec; Member, IBA Corporate and M&A Law Committee Advisory Board
   Takashi Toichi  TMI, Tokyo; Education Officer, IBA Corporate and M&A Law Committee

5. Incentivising employees: retaining people in the deal
   Moderators
   Rodger Cairns  Shepherd and Wedderburn, Glasgow
   Annalisa Reale  Chiomenti, Milan; Secretary, IBA Women Lawyers' Committee

6. Reg Tech
   Moderators
   Norman Heckh  Ramón y Cajal, Madrid; Vice Chair, IBA Fintech Subcommittee
   Sajai Singh  J Sagar Associates, Bengaluru, Karnataka; IBA LPD Council Member

7. Crypto currencies
   Moderators
   Pedro Mendez de Vigo  Kraken, Madrid
   Tim Ryan  DAC Beachcroft, London

8. Cybersecurity – latest developments and insurance
   Moderators
   Laur Badin  Allen & Overy, Madrid
   Peter Katko  Ernst & Young, Munich
   Erik Valgaeren  Stibbe, Brussels

9. W&I – latest developments
   Moderators
   Dagmar Dubeka  KSP, Prague; Conference Coordinator Europe, IBA Corporate and M&A Law Committee
   David González  Gómez Acebo Pombo, Madrid

10. Defence JVS: issues with shareholders and IP
    Moderators
    Marc Hilber  Oppenhoff, Cologne; Member, IBA Technology Law Committee Advisory Board
    Johan Kahn  Kahn Pedersen, Stockholm

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Host committee reception sponsors
11. Directors’ liability in M&A transactions

Majors
Ariella Dreyfuss Barnea Jaffa Lande & Co, Tel Aviv
Gisèle Rosselle Strelia, Brussels; Member, IBA Corporate and M&A Law Committee Advisory Board

12. FDI - latest developments

Majors
William Barry Miller & Chevalier, Washington, DC
Per Lagerkvist MAQS, Stockholm

13. Virtual closings – improvements and challenges

Majors
Ignacio Javier Boisán Public Notary, Barcelona
Manuel Calavia Crowe Legal, Madrid

14. Due diligence in tech (AI) M&A deals

Majors
Raphaël Dana Dana Associes, Paris; Vice Chair, IBA Fintech Subcommittee
Stefan Weidert Gleiss Lutz, Berlin; Member, IBA Technology Law Committee Advisory Board

15. Barcelona Tech City

Majors
Ignasi Costas Rousaud Costas Duran, Barcelona
Miguel Marti CEO, Tech Barcelona, Barcelona

16. M&A meets platforms

Majors
Johan Hüblner Delphi, Stockholm; Membership Officer, IBA Technology Law Committee
Marlene Schreiber HAERTING, Berlin; Vice Chair, IBA Technology Law Committee
Paulina Silva Bitlaw, Santiago; Publications Officer, IBA Technology Law Committee

17. Navigating ESG challenges in AI

Majors
Florencia Rosati Beccar Varela, Buenos Aires; Vice Chair, IBA Technology Disputes Subcommittee
Anne Rose Mishcon De Reya, London

18. EU Digital Services Act

Majors
Philip Nolan Mason Hayes & Curran, Dublin
Fredrik Roos Setterwalls, Gothenburg
Astrid Wagner Arendt & Medernach, Luxembourg City; Vice Chair, IBA Artificial Intelligence and Robotics Subcommittee

19. Utilising AI in M&A deals

Majors
Gordon Moodie Harvey, San Francisco

20. Legal Tech

Majors
Selin Beceni BTS & Partners, Istanbul
Derek Lou CEO, Paralell, Barcelona
Nathaniel Merino CEO Closd, Paris

1040 – 1100
Coffee/tea break
Thursday continued

1100 – 1145  **Fireside chat**  
Fusion of futures: embracing the next era of technological change and impact across the global landscape  

*Moderator*
Ronald Chen  *Wachtell Lipton Rosen & Katz, New York; Assistant Secretary, IBA Corporate and M&A Law Committee*

*Speaker*
Sabastian Niles  *President and Chief Legal Officer, Salesforce, New York*

1145 – 1300  **Artificial intelligence – the legal framework**  

*Moderators*
Clara-Ann Gordon  *Niederer Kraft Frey, Zurich; Co-Chair, IBA Online Services Committee*
Harry Rubin  *Kramer Levin, New York*

*Speakers*
Albert Agustinoy  *Cuatrecasas, Barcelona; Vice Chair, IBA Technology Law Committee*
James Besley  *Google DeepMind, London*
Philip Kempermann  *Heuking, Dusseldorf*
Holger Lutz  *Clifford Chance, Frankfurt*
Beatriz Rodriguez  *Roca Junyent, Madrid*

1300 – 1400  **Lunch**

1400 – 1430  **Keynote Speaker**
Octavia Radulescu  *General Counsel, vLex Group, Barcelona*

1430 – 1545  **Sellers’ liability in tech M&A transactions. Will sellers ever be liable again?**  

*Moderators*
Norma Peña  *Pérez Llorca, Barcelona*
Emanuel Strehle  *Hengeler Mueller, Munich*

*Speakers*
Rabindra Jhunjhunwala  *Khaitan, Mumbai, Maharashtra; Conference Coordinator Asia Pacific, IBA Corporate and M&A Law Committee*
Christopher Mesnooh  *Fieldfisher, Paris*
Maire O’Neill  *William Fry, Dublin*
Adina Shapiro  *Herzog Fox & Neeman, Tel Aviv; Scholarship Officer, IBA Corporate and M&A Law Committee*

1545 – 1615  **Coffee/tea break**

1615 – 1730  **Tech M&A issues in the US**  

*Moderators*
Jenny Hochenberg  *Freshfields Bruckhaus Deringer, New York*
Raaj Narayan  *Wachtell Lipton Rosen & Katz, New York*

*Speakers*
Sergio González Galán  *Garrigues, Madrid; Conference Coordinator Europe, IBA Corporate and M&A Law Committee*
Stefani Silverstein  *Managing Director, Goldman Sachs, New York*
Allison Tilley  *Pillsbury, Palo Alto, California*

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### Thursday (continued)

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<th>Event</th>
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| 1745 – 2000 | **Host Committee Reception**  
Altitude Terrace, W Barcelona  
A cocktail reception kindly hosted by the Host Committee law firms before the conference dinner. |
| 2030 – 2300 | **Conference dinner**  
Marina Port Vell  
Moll de La Barceloneta, 1  
Ciutat Vella  
08039 Barcelona  
Ticket price: €150  
One place per registered delegate is permitted. |

### Friday  15 March

All working sessions will take place in the Great Room 1+2.  
All coffee/tea breaks and lunch will take place in the Great Room foyer and Refresh terrace.

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<tr>
<td>0800 – 1245</td>
<td><strong>Registration</strong></td>
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<tr>
<td>0840 – 0850</td>
<td><strong>Welcome from the Committee Co-Chairs</strong></td>
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| 0850 – 1010 | **HOT TOPIC ROUNDTABLES**  
This session will repeat the previous hot topic roundtables session and attendees will have the opportunity to cover two further topics. |
| 1010 – 1125 | **Data protection – latest trends**  
**Moderators**  
Martin Schirmbacher  
HAERTING, Berlin; Member, IBA Technology Law Committee Advisory Board  
Saskia Vermeer de Jong  
HVG Law, Netherlands  
**Speakers**  
Rebecca Cousin  
Slaughter and May, London; Co-Vice Chair, IBA Corporate Membership Subcommittee  
Roland Marko  
Wolf Theiss, Vienna  
Dr Omri Rachum-Twaig  
FISCHER (FBC & CO), Tel Aviv  
Tim Wybitull  
Latham Watkins, Frankfurt |
| 1125 – 1145 | **Coffee/tea break**                                       |
| 1145 – 1245 | **In-house counsel roundtable: a discussion of issues facing in-house counsel**  
**Moderator**  
Eduardo Bagaría  
Uría Menéndez, Barcelona  
**Speakers**  
Maria Pallares  
Legal Counsel, SEAT-Cupra, Barcelona  
Milena Petkova  
Head of Legal, Kindryl, Madrid  
Marita Rancé  
Head of Legal, Glovo, Barcelona  
Anna Viñas  
Head of Legal, Wallapop, Barcelona |
| 1245 – 1345 | **Lunch**                                                  |

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