

This conference is presented by the IBA Insolvency Section

# 29th Annual IBA Global Insolvency and Restructuring Conference

2-4 June 2024, Kunsthaus, Zürich

## TOPICS INCLUDE:

- Preventing insolvency in the financial sector: Insurance companies
- Litigation in distressed situations
- Pre-pack and pre-arranged bankruptcies: are they a real option?
- Restructurings in the automotive sector
- Distressed M & A challenges and opportunities?
- The role of security enforcement in a restructuring process



# Programme

#### **Conference Co-Chairs**

David Heems HOUTHOFF, Amsterdam; Mid-Year Meetings Conference Officer, IBA Insolvency Section Brigitte Umbach-Spahn Wenger Plattner, Zürich; Member, IBA Insolvency Section Advisory Board

#### **Host Committee**

Baer & Karrer Lenz & Staehelin
Homburger Prager Dreifuss
MLL Legal VISCHER

Wenger Plattner

# Sunday 2 June

1830 – 2030 Host Committee reception

Restaurant Sonnenberg Hitzigweg 15, 8032 Zürich, Switzerland

All registered delegates are welcome to attend.

# Monday 3 June

0830 - 1700 Registration

0830 - 0910 Welcome coffee/tea

0910 - 0915 **Opening remarks** 

Amir Singh Pasrich International Law Affiliates, New Delhi, Delhi; LPD Assistant Treasurer/ IBA Assistant Treasurer

0915 - 1000 Keynote speaker

Keynote speaker

**Alain Girard** Head of the Recovery and Resolution Division, Swiss Financial Market Supervisory Authority, Bern

1000 - 1030 Coffee/tea break

1030 - 1145

# Preventing insolvency in the financial sector: insurance companies

This panel will explore the complexities involved in the restructuring of distressed insurance companies. The primary goal in such restructurings is to ensure the most favourable outcome for policyholders. This discussion will delve into the optimal strategies for achieving this objective and the differences that arise across various insurance categories.

Moderator

Brigitte Umbach-Spahn Wenger Plattner, Zürich; Member, IBA Insolvency Section Advisory Board

Speakers

Jana Essebier VISCHER, Zürich Mathias Juul Holter Poul Schmith, Copenhagen Pekka Jaatinen Castrén & Snellman, Helsinki; Member, IBA Insolvency Section Advisory Board Paul Sharma Alvarez & Marsal, London

Conference reception and dinner sponsor



## 1145 – 1230 INTERACTIVE SESSION

# Dilemmas we may encounter while working at restructurings: an interactive intermezzo

Moderator

Huan Tan Benvalor, Utrecht; Co-Chair, IBA Insolvency Section

1230 - 1400 Lunch

1400 - 1515

## Litigation in distressed situations

This panel will examine the full litigation spectrum from the prefiling stage of when a company is in distress, to after a debtor has filed an insolvency proceeding and the post confirmation litigation (including fraudulent transfer and preferential transfers). The panel of senior litigators will also provide practical tips in the context of directors' and officers' (D&O) liability exposure to litigation and cross-border of enforcement/foreign recognition of judgments.

Moderator

Cia Mackle Pachulski Stang Ziehl & Jones, Los Angeles, California

Speakers

Guilherme Fontes Bechara Demarest Advogados, São Paulo; Membership Officer - South America, IBA Insolvency Section Gion Jegher Prager Dreifuss, Zürich Tomohiro Okawa Nagashima Ohno & Tsunematsu, Tokyo Alexandra Szekely Le 16 Law, Paris

1515 - 1545 Coffee/tea break

1545 - 1700

# Pre-pack and pre-arranged bankruptcies: are they a real option?

Pre-packs are a popular restructuring tool with a growing number of jurisdictions having introduced pre-packaged insolvency proceedings during the last years. However, its practical use as a restructuring tool and effectiveness differs from jurisdiction to jurisdiction. The purpose of this panel is to provide, from a practical standpoint, a global view of pre-packs and analyse the opportunities, challenges and risks of conducting pre-packs from the perspective of debtors, shareholders and creditors. During this session we will also discuss how pre-packs and other restructuring tools available to market operators (e.g. restructuring plans) currently co-exist and how pre-packs in corporate restructurings are expected to develop in the future.

Moderator

Ignacio Buil Cuatrecasas, London; Vice Chair, Reorganisation and Workouts Subcommittee, IBA Insolvency Section

Speaker

Misha Shardul Amarchand Mangaldas & Co, New Delhi, Delhi Luca Jagmetti Baer & Karrer, Zürich Paul Kuipers Linklaters, Amsterdam Ricardo Reveco Carey, Santiago; Vice Chair, Reorganisation and Workouts Subcommittee, IBA Insolvency Section

1900 – 2200 **Conference reception and dinner** Zunfthaus zur Schmiden, Guildroom, Marktgasse 20, 8001 Zürich

Ticket price: €155

One place per registered delegate is permitted.

Kate Stephenson Kirkland & Ellis, London

Transport will not be provided.

# Tuesday 4 June

0830 - 1500 Registration

0830 - 0900 Welcome coffee/tea

0900 - 1015

## Restructurings in the automotive sector

This panel will consider what are the main challenges facing the worldwide automotive sector throughout the supply chain, from original equipment manufacturers (OEMs) to auto parts manufacturers. The panel will discuss the legal mechanisms available in the key affected jurisdictions for rehabilitating, 'recycling' or simply winding-down distressed businesses in this sector.

Moderator

Lucy McCann Brodies, Edinburgh

Speakers

Karsten Lafrenz Partner & Managing Director, AlixPartners, Zürich

Marlies Raschke Noerr, Dresden Thomas Wearsch Jones Day, New York Lingqi Yang Fangda Partners, Shanghai

1015 - 1045 Coffee/tea break

1045 – 1115 **Keynote speaker** 

Keynote speaker Michael Jaffé JAFFÉ, Munich

# Tuesday continued

1115 - 1230

## Distressed M&A – challenges and opportunities?

In this interactive session the conference will hear from a panel of industry experts from around the globe on various issues arising from the highly topical subject of distressed mergers and acquisitions (M&A). The session will consider:

- What makes distressed M&A different?
- Who are the stakeholders in distressed M&A?
- What are the tools for the debtor company to manage risk through a distressed M&A process?
- What are the emerging challenges and risks in distressed M&A in the current market environment?
- What are the outlook and opportunities for distressed M&A in the future?

#### Moderator

Gordon Hollerin Harper Macleod, Glasgow; Co-Chair, Reorganisation and Workouts Subcommittee, IBA Insolvency Section

#### Speakers

Alison Goldthorp Charles Russell Speechlys, London Stefan Kramer Homburger, Zürich Chiyong Rim Kim & Chang, Seoul Evan Simpson Sullivan & Cromwell, London

1230 - 1345 Lunch

1345 - 1500

# The role of security enforcement in a restructuring process

This panel will explore recent trends impacting secured creditors and the enforcement of security interests rights in restructurings in Europe and the United States.

#### Moderator

**Reginald Sainvil** Baker McKenzie Miami, Florida; Vice Chair, Legislation and Policy Subcommittee, IBA Insolvency Section

#### Speakers

Anna Hermelinski-Ayache Elvinger Hoss Prussen, Luxembourg City; Vice Chair, Legislation and Policy Subcommittee, IBA Insolvency Section

John Monaghan Holland & Knight, Boston, Massachusetts Pierre-Gilles Wogue ADVANT Altana, Paris; Co-Chair, Legislation and Policy Subcommittee, IBA Insolvency Section

1530 – 1630 Guided tour in the Kunsthaus for the Hodler exhibition

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.



## CENTRO CITIBANAMEX, MEXICO CITY, MEXICO

The 2024 IBA Annual Conference will be held in Mexico City. Located between the USA and South America, Mexico has a rich history and is the largest Spanish-speaking country in the world. With a population of almost 130 million, a rich cultural history and diversity, and abundant natural resources, Mexico is the world's 11th largest economy\* and the fourth-largest economy and a significant financial centre in the Americas.

\* Source: www.imf.org

#### WHAT WILL IBA 2024 OFFER YOU?

- Access 5,000+ attendees representing over 2,700 law firms, corporations, governments and regulators from more than 130 jurisdictions
- Hear from leading international figures, government officials, general counsel and experts from across all practice areas and continents
- Opportunities to win more work and referrals at the world's best networking and business development event for lawyers and law firms
- Save time and money by meeting all of your legal contacts under one roof



















## **BOOK NOW:**

Visit: www.ibanet.org/conference-details/CONF2421

To receive details of all exhibiting and sponsorship opportunities for the IBA Annual Conference in Mexico City, email andrew.webster-dunn@int-bar.org

OFFICIAL CORPORATE SUPPORTER



# Information

#### Date

2-4 June 2024

#### Venue

Kunsthaus New Building / Extension Heimplatz 1/5 8001 Zürich Switzerland

#### Language

All working sessions and Conference materials will be in English.

Interpreters are not authorised to book for the conference or attend the conference working sessions without the prior written permission of the Conferences Director.

#### How to book

Online 29 May 2024 at www.ibanet.org/conference-details/

**CONF2449** and make payment by credit card to avail of the ten per cent online booking discount or complete the attached booking form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your booking within five days; if you do not, please contact **confs@int-bar.org.** 

#### Fees

Online bookings received

	on or before	until
	19 April	29 May
IBA member	€1165	€1280
Non-member *	€1340	€1445
Young lawyers (under 30 years)	€875	€1445
Academics/judges (full-time)	€875	€1445
Public lawyers	€875	€1445
Corporate counsel **	€1050	€1445

After 29 May registrations must be received in hard copy at the IBA office.

Hard copy forms and fees received:

	on or before 19 April	after 19 April
IBA member	€1290	€1405
Non-member *	€1465	€1580
Young lawyers (under 30 years)	€965	€1580 €1580
Academics/judges (full-time)	€965	
Public lawyers	€965	€1580
Corporate counsel **	€1165	€1580
Conference reception and dinner	€155	

- \* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:
- 1) Password access to certain parts of the IBA website.
- Receipt of IBA E-news and access to online versions of IBA Global Insight.
- 3) The member rate for any subsequent Conferences for this calendar year
- \*\* A reduced rate is offered to IBA Corporate Group Members. Please contact **confs@int-bar.org** to obtain a 25 per cent discount on the IBA

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now to book for this Conference at the member rate. You can find full details of how to join at **www.ibanet.org**.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

# Full payment must be received to obtain your Conference documentation.

#### Fees include:

- Attendance at all working sessions
- Access to the Conference materials from the IBA website
   (www.ibanet.org), including any available speakers' papers submitted
   to the IBA
- Access to live delegate search
- Lunch on Monday and Tuesday
- Tea and coffee during breaks
- Invitation to hosted Reception on Sunday

Delegate / speaker conference bookings allow for individual entry and attendance to the conference. Delegates / speakers are not permitted to invite guests to attend any working sessions, workshops, or conference social functions.

#### Please note that bookings are not transferable.

#### List of participants

In order for your name to appear in the list of participants, your registration form must be received by 29 May at the latest.

### Online delegate search

Delegates can use the online delegate search via the IBA website, to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

#### **Booking confirmation**

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your booking via your My IBA profile on the IBA website.

# **Continuing Professional Development/Continuing Legal Education**

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain the certificate.

#### **Payment of fees**

Payment of conference fees by bank transfer or BACS payment Booking forms received without proof of payment will NOT be processed until proof of payment has been received.

**Euro:** by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631 Please ensure that a copy of the bank transfer details is attached to your booking form.

# PLEASE ENSURE THAT YOUR NAME AND 'CONF2449' APPEAR ON ANY TRANSFER OR DRAFT.

#### **Payment**

When booking the Conference, full payment of the booking fee is required at the time we accept your booking.

VAT will be added to delegate fees as appropriate. Our prices may change at any time, but any price change will not affect bookings that we have confirmed with you. Booking fees for the Conference can only be paid in the booking fee currency listed above.

**Credit card payments:** The IBA accepts these payment methods: American Express, Diners, Discover, JCB, Maestro, Mastercard, UnionPay, and Visa. Payments from local or affiliate services linked to these providers can also be made through the IBA website.

It is the responsibility of the cardholder to ensure that the card's security details are ready and to check that there is a sufficient balance on the card for the payment to complete.

All fees payable to us by you in relation to the Conference shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to such fees, you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

#### **Book with confidence**

- If the IBA needs to reschedule the event, your booking will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any costs incurred including any travel costs.

Please note, these terms are subject to any more restrictive or different local requirements and may be altered and amended from time to reflect any changes to restrictions or government requirements.

#### **Hotel accommodation**

The IBA does not have a room block. Below is a selection of nearby hotels for your consideration. To make a booking please contact the hotel directly.

#### Storchen Zürich

10 minute walk from the conference venue

Address: Weinplatz 2, CH-8001 Zürich

Tel: +41 44 227 27 27 Email: info@storchen.ch https://storchen.ch/en

#### Sorell Hotel St. Peter

13 minute walk from the conference venue

Address: In Gassen 10, 8001 Zürich, Switzerland

Tel: +41 44 521 03 03 Email: stpeter@sorellhotels.com

https://sorellhotels.com/en/st-peter/zuerich

## Ambassador Hotel Zürich

15 minute walk from the conference venue

Address: Falkenstrasse 6, 8008 Zürich, Switzerland

Tel: +41 44 258 98 98

Email: welcome@ambassadorhotel.ch https://www.ambassadorhotel.ch/en

## Unauthorised accommodation agents

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with conference and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The only Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

#### **Disabled access**

The venue is wheelchair accessible. Please notify us if you require special assistance.

#### Travel arrangements and visas

Participants are responsible for making their own travel arrangements to attend the Conference. It is recommended that you check any visa requirements with your local embassy or consulate. In particular, participants should inform themselves of the entry requirements (i.e. visa requirements) of the event location and complete the necessary formalities in good time before the event begins. The IBA will not be liable if a visa application is denied, a visa is received too late to attend, or if a delegate is not able to travel to the Conference for any other reason.

We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your booking form and full payment of conference fees.

Please apply for your visa in good time.

## Social programme

## Monday 3 June

1900 Conference dinner Zunfthaus zur Schmiden, Guildroom, Marktgasse 20, 8001 Zürich

Ticket price: €155

One place per delegate is permitted.

#### Terms and Conditions

All conference delegates must provide full and accurate information regarding their identity and contact information. Failure to do so will result in their conference booking being cancelled.

Full payment must be received to obtain your Conference documentation.

#### Cancellation of conference or social functions

If cancellation is received by email to **confs@int-bar.org** on or before the early-registration deadline date, fees will be refunded less a 15 per cent administration charge.

Cancellations received after the early-registration deadline date and up to 14 days prior to the first day of the Conference, will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA. Monies cannot be kept on IBA member accounts or transferred to future IBA conferences.

We regret that no refunds can be made after this time. Conference or social function bookings received after this time will not be eligible for any refund of fees. Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

#### Badges

For security reasons, name badges are required to be worn visibly at all times during the Conference and at any IBA organised social function linked to the Conference. Proof of identity is required to collect your badge and for a replacement badge to be issued. Checks will be in place and staff will challenge delegates not wearing a valid conference badge. Anyone not wearing a badge must get a replacement badge from IBA staff or will be required to leave the venue immediately. Anyone found wearing a badge that they are not entitled to wear will have the badge removed and will be required to leave the Conference.

#### **Dietary requirements**

The IBA endeavours to accommodate all special dietary requests confirmed to us before bookings close. Requests made after this time cannot be guaranteed and all dietary requests are subject to local availability (which is outside the IBA's control).

#### Photography and filming

Certain sessions and social functions at an IBA Event may be photographed

or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns about this, or if you do not wish to be featured in any of these materials, please contact the IBA Marketing Department at **ibamarketing@int-bar.org.** 

No participant, attending in any capacity, is authorised to record or film the conference working sessions, workshops or social function without the prior written permission of the Conferences Director.

#### Illness

You will not attend the Conference if you are displaying symptoms of a communicable disease. Should you develop symptoms during your attendance, you will inform a member of IBA staff by email (confs@int-bar. org) and you agree not to attend any further sessions or related events and to comply with all local and national restrictions.

You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

#### **Promotional literature**

No individual or organisation may display or distribute publicity material or other printed matter during an IBA Event, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at **sponsorship@int-bar.org**.

#### **Conference sell-outs**

The IBA hosts conferences in venues of a suitable size for each event; however, there are times when a conference may sell out and the IBA cannot guarantee places will be available. Should this happen, prospective delegates will be informed, and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving booked delegate cancellations. The waiting list for the Conference will close once the waiting list has reached ten per cent of the venue capacity, as it is very unlikely a place will become available. IBA will not be liable for any expenses or costs incurred by you (including travel and accommodation costs) in relation to attendance at the Conference, including if you travel to the Conference without a confirmed place).

#### Cancellation by the IBA

We may at any time, with or without giving notice, in our absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, we will not be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will we return any money paid to us in connection with the Conference unless we are satisfied not only that the money in question remains under our control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

The IBA shall have no liability to you, for a refund or otherwise, where the IBA is forced to cancel or reschedule part or all of the Conference due to reasons beyond our reasonable control. However, refunds may be paid at IBA's discretion.

IBA will be entitled to change the venue and make minor changes to the timing and content of the Conference.

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

Full Conference and Events Terms and Conditions apply.

#### **IBA Harassment Policy**

IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all Conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See www.ibanet.org/iba-harassment-policy

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the Conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

# **Booking form**

# 29th Annual IBA Global Insolvency and Restructuring Conference



2-4 June 2024, Kunsthaus, Zürich

Please read the 'Information' section before completing this form and return it together with your proof of bank transfer to the Conference Department at the address below.

BOOK ONLINE AT **WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2449** TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW

PERSONAL	L <b>DETAILS</b> (Please attach your business c	ard or write in block capitals)		
Title	Given name	Fa	mily name	
Name and c	ountry to be shown on badge (if differen	nt from above)		
IBA Membe	rship number <i>(if applicable)</i>		Date of birth	
Firm/compai	ny/organisation			
Address				
			Country	
Tel	E	Email		
SPECIAL D	IETARY REQUIREMENTS			
	special dietary requirements, due to aller nable to cater for dietary requirements o	-	isons or a life choice, please specify the requ	uirement below.
Please	tick box if you have allergen intolerances	and specify		
Please state	all other dietary requirements clearly, i.e	. I am a vegetarian.		
Disclosure of	dietary information denotes you have agr	eed to the IBA sharing this information w	vith relevant third parties who are providing c	atering on our behalf.
HARD COR	IBA ME	MBERS CAN BOOK ONLINE BY <b>19 A</b> 'INFORMATION' FOR FURTHER ONL	INE BOOKING DETAILS.	nount payable
IBA member		€1290	€1405	€
Non-membe	er*	€1465	€1580	€
Young lawy	ers (under 30 years)	€965	€1580	€
Academics/j	udges (full-time)	€965	€1580	€
Public lawye	ers	€965	€1580	€
Corporate c	ounsel**	€1165	€1580	€
SOCIAL PR	OGRAMME			
	reception and dinner ence reception and dinner place per dele	Price: €155		€
			TOTAL AMOUNT PAYABLE	€
		AY AND BOOK FOR THIS CONFEREN HE MEMBERSHIP APPLICATION FORI		
		D RATE IS OFFERED TO IBA CORPOR	RATE GROUP MEMBERS. ENT DISCOUNT ON THE IBA MEMBER FE	E.

A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

# FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR BOOKING. PLEASE NOTE THAT BOOKINGS ARE NOT TRANSFERABLE.

#### METHODS OF PAYMENT

## By credit card

Book online at www.ibanet.org/conference-details/CONF2449 and make immediate and secure payment by credit card

Note: please do not send your credit card details on the booking form or within an email or fax.

#### By bank transfer or BACs payment

Booking forms received without proof of payment will NOT be processed until proof of payment has been received.

**Euro:** by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631

Please ensure that a copy of the bank transfer details is attached to your booking form

riease ensure that a copy of the bank transfer details is attached to your booking form.							
WHERE DID YOU FIRST HEAR ABOUT THIS CONFERENCE?							
IBA CONFERENCE  EMAIL  Please provide further deta	OTHER CONFERENCE EDITORIAL ails, quoting code (if applicable)	DIRECT MAIL RECOMMENDATION	INTERNET OTHER	ADVERTISEMENT			

The International Bar Association would like to keep in touch with you about relevant news, events, publications and membership. You can opt out of receiving information at any time by emailing **member@int-bar.org** or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not want your details to be included in the list, please email **confs@int-bar.org**.

For further details on how your data is used and stored: www.ibanet.org/privacy-policy

## PLEASE SEND THE COMPLETED FORM TO INTERNATIONAL BAR ASSOCIATION:

## **Conference Department**

Chancery House, 53-64 Chancery Lane, London WC2A 1QS, United Kingdom

Email: confs@int-bar.org www.ibanet.org



# International Bar Association the global voice of the legal profession



### About the IBA

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to date information, enabling them to better represent their clients' interests.

Through its various committees, fora, and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

## **IBA Insolvency Section**

The Insolvency Section of the IBA is the most prominent international association of lawyers interested in restructuring, insolvency and creditors' rights law, as well as related company law, transactional and litigation practices.

Its principal goals are to:

- provide a forum, at conferences twice a year (the IBA's annual conference and the Insolvency Section's own conference, usually in May), for substantive educational sessions presented by genuine experts on the most cutting-edge issues in restructuring, insolvency and creditors' rights;
- create a lively network of lawyers (private practitioners, corporate counsel, judges, academics and law reform opinion leaders) from common and civil law systems in developed, emerging and formerly centrally controlled economies; and
- contribute to the reform and harmonisation of insolvency (and related) laws through permanent expert delegations to organisations such as the United Nations Commission on International Trade Law (UNCITRAL), the World Bank and the International Monetary Fund.

For further information on the **IBA Insolvency Section**, please click here.





# Global advice on restructuring, turnaround and insolvency

Crowell is a global law firm clients turn to for advice where a borrower, investment or counterparty suffers financial distress. We have deep experience in restructuring the most complex businesses, utilising in and out of court insolvency and restructuring processes. We collaborate across legal jurisdictions to create a team tailored to best suit the needs of the clients and stakeholders we serve, adding value and working as a team with you to achieve optimum results.

## **Contacts:**



Cathryn Williams cewilliams@crowell.com



Paul Muscutt pmuscutt@crowell.com

crowell.com