

A conference presented by the IBA Corporate and M&A Law Committee.



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10th IBA European Corporate and Private M&A Conference

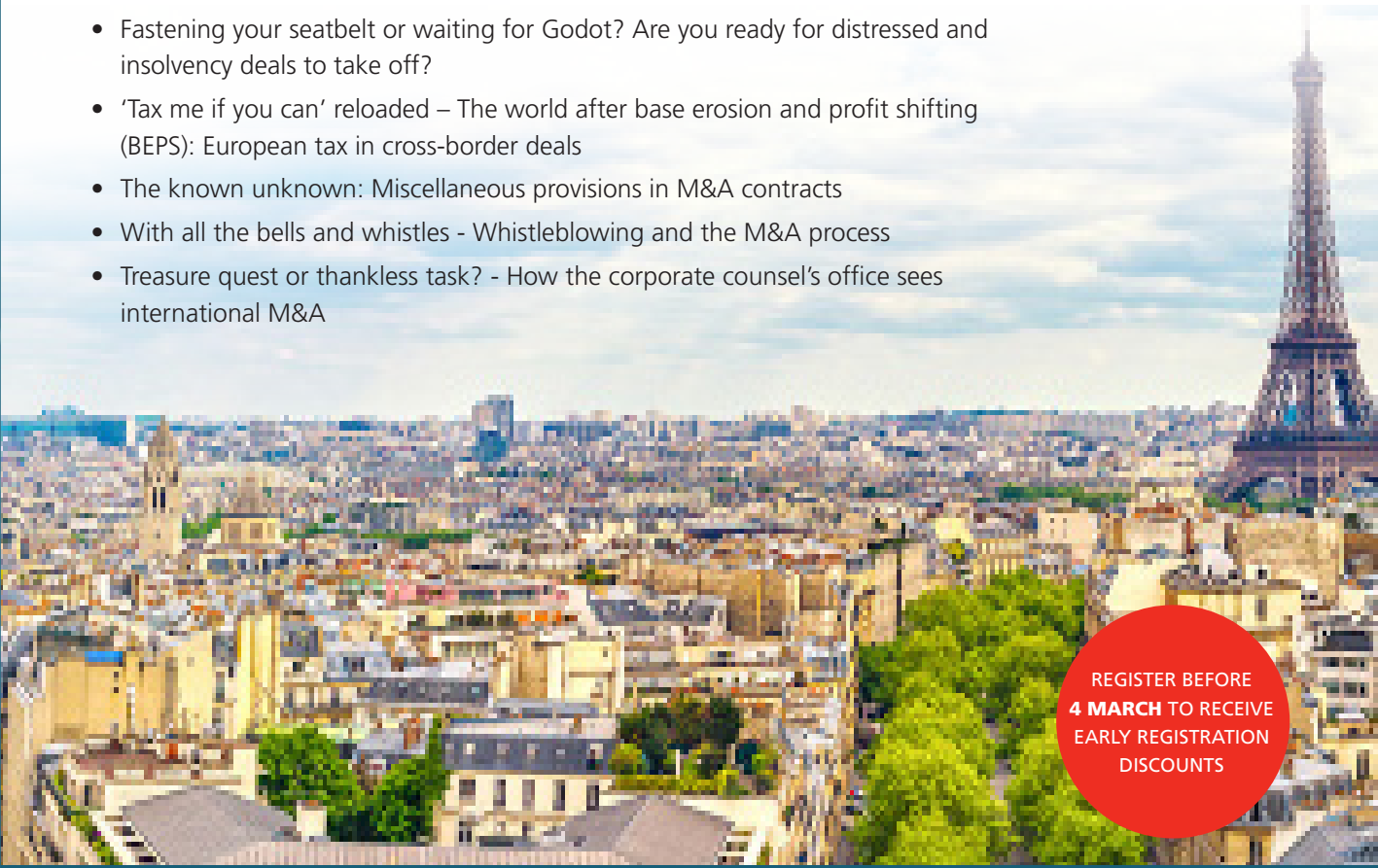


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11 – 12 April 2022
The Westin Paris - Vendôme, Paris, France

Topics include:

- Is London still the centre for European M&A?
- Current legal developments in European private M&A
- Fail to prepare - prepare to fail! Value creation through carve-outs in the life science industry
- The colour of money - green drivers in private M&A
- Fastening your seatbelt or waiting for Godot? Are you ready for distressed and insolvency deals to take off?
- 'Tax me if you can' reloaded – The world after base erosion and profit shifting (BEPS): European tax in cross-border deals
- The known unknown: Miscellaneous provisions in M&A contracts
- With all the bells and whistles - Whistleblowing and the M&A process
- Treasure quest or thankless task? - How the corporate counsel's office sees international M&A



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WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2053

Programme

Conference Co-Chairs

Jacques Buhart *McDermott Will & Emery, Paris; IBA Honorary Life Member of Council and Association*

Oliver Triebold *Schellenberg Wittmer Ltd, Zurich; Member, Corporate and M&A Law Committee Advisory Board*

Conference Vice-Chair

Bertrand Cardé *Darros Villey Maillot Brochier, Paris; Vice Chair, IBA Corporate Governance Subcommittee*

Monday 11 April

0730 – 1800 **Registration**

0800 – 0830 **Welcome coffee/tea**

0830 – 0845 **Welcome remarks from the Conference Co-Chairs**

0845 – 0930

Is London still the centre for European M&A?

Which movie is playing? 'London has fallen' or 'The Empire strikes back'?

Keynote speaker

Andre Kelleners *Head of Mergers & Acquisitions EMEA within the Investment Banking Division, Goldman Sachs, London*

0930 – 1030

What's new? Current legal developments in European private M&A

We are hoping that the worst of the pandemic is behind us. Even in the best-case scenario its repercussions will continue to be felt for quite some time in world politics, societies and economies. In the face of these repercussions, it is expected that deal terms, concerns and precautions will evolve over time, alongside the role of the deal lawyer.

This session will look at some of the latest trends and developments in European private M&A, including:

- De-SPAC transactions: specific - or rather SPAC-cific - terms and conditions
- Warranty and indemnity (W&I) insurance
- Acquiring a fast-growing venture company
- Strategic vs. private equity: who is favoured by the latest M&A trends?

Moderator

Christian Herbst *Schönherr, Vienna*

Speakers

Harry Coghill *Macfarlanes, London*

Nicolas Lafont *McDermott Will & Emery, Paris*

Sten Olsson *Hannes Snellman, Helsinki*

Ilaria Maria Placco *Gianni & Origoni, Rome*

1030 – 1100 **Coffee/tea break**

1100 – 1200

Fail to prepare - prepare to fail! Value creation through carve-outs in the life science industry

Carve-outs are rarely simple straightforward transactions. Many challenges arise if a group of companies decides to divest or 'carve-out' a subsidiary or a part of its operations. This is even more true in the life science industry, where intellectual property (IP) rights play a pivotal role. The panel will discuss aspects relating to ownership and licensing of IP, IT, accounting and transitional services as well as how best to prepare for them.

Moderator

Emma Olnäs Fors *Mannheimer Swartling, Gothenburg*

Speakers

Daniel Blaettler *Vice President, Corporate, Finance and Transactions, Lonza Group, Basel*

Javier Carvajal *Perez-Llorca, Madrid*

Benoit Cheron *General Counsel, Servier, Paris*

Philipp Haas *Niederer Kraft Frey, Zurich*

1200 – 1330 **Lunch**

Associate conference sponsor



Headline social event sponsor

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Monday continued

1330 – 1430

The known unknown: Miscellaneous provisions in M&A contracts

It is 11 pm and you have just fought your way through 90 per cent of a lengthy and complex draft share purchase agreement. Exhausted, you finally arrive at the Miscellaneous section and are about to breeze through it. You hesitate. Is it really time to let your guard down, or should you be wary and extra-vigilant, like the skier in a giant slalom who makes sure not to straddle one of the last gates? This panel will explain the background, origins and intricacies of some of the customary Miscellaneous provisions, in addition to highlighting the shallows and the riffs that are hidden in those purportedly calm waters.

Moderator

Sergio Sanchez Solé *Garrigues, Barcelona; IBA LPD Council Member*

Speakers

Steve Cohen *Wachtell Lipton Rosen & Katz, New York; Senior Vice Chair, IBA Corporate and M&A Law Committee*

Claire Jackson *Slaughter and May, London*

Filippo Modulo *Chiomenti, Rome*

Emanuel Strehle *Hengeler Mueller, Munich*

1430 – 1530

Fastening your seatbelt or waiting for Godot? Are you ready for insolvency deals to take off?

As a side-effect of the measures taken by European states to support their economy, the number of bankruptcies in 2020 generally dropped in comparison to earlier years. As such measures come to an end, it is expected that reality will kick in again. Companies that do not have a viable business model and the necessary capital will struggle and several will fall. This session will brush up your knowledge on the sensitivities of distressed deals, loan to own transactions, creditors' rights and Paulian actions.

Moderator

Dr Andreas Spahlinger *Gleiss Lutz, Stuttgart; Senior Vice Chair Conference Quality, IBA Insolvency Section*

Speakers

Elvan Aziz *Paksoy, Istanbul*

François Kopf *Darros Villey, Paris*

Susan Moore *Faegre Drinker, London*

Nicolas Widung *Bonn Steichen & Partners, Luxembourg*

1530 – 1600 **Coffee/tea break**

1600 – 1700

'Tax me if you can' reloaded – BEPS: European tax in cross-border deals

Since our last tax panel several years ago, the tax world has continued to change drastically. Politics, Panama Papers and the pandemic have left their mark. Therefore, it is time to revisit the dos and taboos in tax-efficient structuring of M&A deals in Europe.

The panel will discuss the current status of Profit BEPS and other international tax developments. Further, in view of every state's desire to cash up after the Covid spending, the panel will discuss in which direction 'suitability' in tax matters will possibly develop.

Moderator

Délcia Capocasale *Cuatrecasas, Barcelona*

Speakers

Nadine Gelli *Kirkland & Ellis, Paris*

David Kilty *Arthur Cox, Dublin*

Thierry Lesage *Arendt & Medernach, Luxembourg*

Michael Nordin *Schellenberg Wittmer, Zurich*

1700 – 1800

The colour of money - green drivers in private M&A

It seems ESG has permeated virtually all aspects of life. Private companies are no exception. Consequently, ESG also plays an increasingly important role in private M&A.

The panel will look at some of the ESG manifestations in the world of European deal lawyers: how does ESG influence a private M&A deal? What are 'Green Bonds' and who can use them and when? And more generally, is ESG only relevant for listed companies or is it important for private companies and private deals too?

Moderator

Gary McSharry *McCann FitzGerald, Dublin; Chair, IBA Private Equity Subcommittee*

Speakers

Eliana Catalano *Bonelli Erede, Milan*

Jeremy Kutner *Sullivan & Cromwell, London*

Maya Mehta *UK Head & Global Coordinator Sustainable Finance Legal Practice, BNP Paribas, London*

Philipp von Braunschweig *P+P Pöllath + Partners, Munich*

1800 – 2000 **Drinks reception**

Imperial and Aiglon, The Westin Paris – Vendôme

All registered delegates are welcome to attend the reception.

Conference reception sponsor

Conference refreshment break sponsor

AGUILAR CASTILLO LOVE

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0800 – 1230 **Registration**

0830 – 0900 **Welcome coffee/tea break**

0900 – 1030 **Treasure quest or thankless task? How the corporate counsel's office sees international M&A**

The days of corporate counsel are generally packed. How do they see additional projects and responsibilities, such as cross-border M&A transactions? Is it a creative task, exciting as a treasure hunt? Or is it more a thankless task where if it succeeds, others claim the laurels, and if it fails, you remain holding the bag? The panel will reflect on those aspects and other current challenges of their function.

Moderator

Valentina Cassata *Vice President & Lead Counsel M&A & Corporate at Standard Industries, New York; Diversity and Inclusion Officer, IBA Corporate and M&A Law Committee*

Speakers

Alexander Chmel *Deputy Head, Legal Affairs, CDPQ, London*

Nina Kiviranta *General Counsel, Metso Outotec, Helsinki*

Robert Kuster *Zurich Insurance Company, Zurich*

1030 – 1100 **Coffee/tea break**

1100 – 1230

With all the bells and whistles - Whistleblowing and the M&A process

The EU has recently introduced a new Whistleblower Directive, which also applies to non-EU companies operating in the European Union. Other European countries have similar legislation. With this, there are potential issues that could significantly impact or even derail an M&A process: how do you deal with whistleblowing in an M&A process? Can you disclose internal investigations during the due diligence? How can you protect legal privilege? The panel will discuss what an M&A practitioner should know about these issues and give some guidance on how to handle them.

Moderator

Clara Ingen-Housz *Chief Ethics & Compliance Officer and Group Legal Counsel, Compagnie de Saint-Gobain, Paris*

Speakers

Gavin Davies *Herbert Smith Freehills, London*

George Schoen *Cravath, New York*

Lieke van der Velden *NautaDutilh, Amsterdam*

Katarzyna Wójcik-Bąkowska *Wardinsky & Partners, Warsaw*

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

Continuing Professional Development/Continuing Legal Education

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain

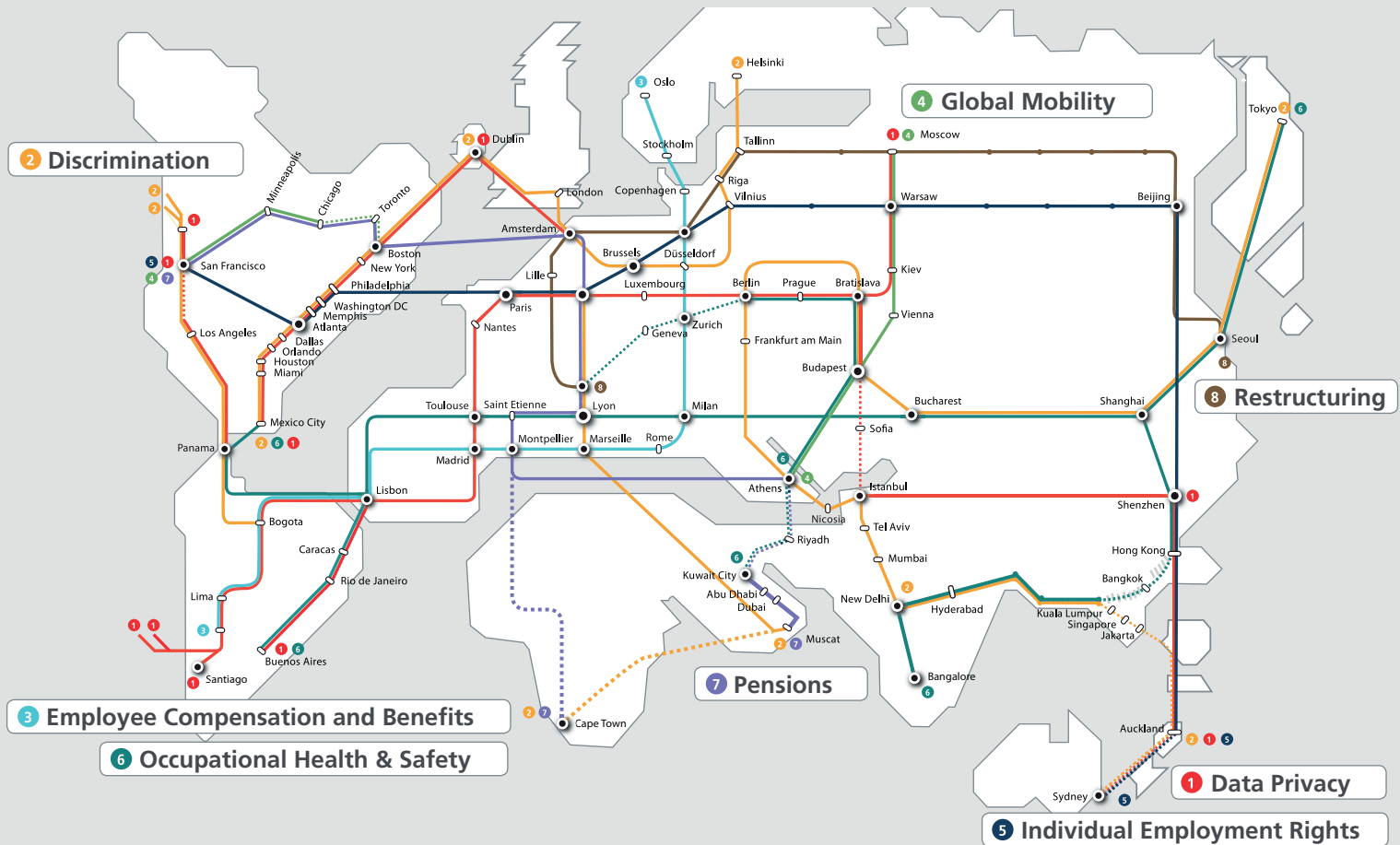
IBA Harassment Policy

IBA IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all Conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See www.ibanet.org/iba-harassment-policy



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Information

Date

11-12 April 2022

Venue

The Westin Paris – Vendôme
3 Rue de Castiglione, 75001 Paris, France
Tel: +33 (1) 44 77 1111
www.thewestinparis.com

Language

All working sessions and Conference materials will be in English.

Conference registration criteria

For the protection of all delegates, to attend the conference, you will need to provide evidence acceptable to the IBA and if required, to the relevant host country authorities that shows:

- You have received two vaccinations against the Covid-19 virus with a WHO recognised vaccine, at least three weeks prior to attendance at the conference; or
- you have a negative PCR (polymerase chain reaction) test result not more than 72 hours before the conference begins (**NOT** a rapid lateral flow negative test). Any costs incurred for vaccinations and tests are the responsibility of the delegate.

By registering for the conference you agree to the following, the delegate code of conduct and all venue precaution notifications:

- You will not attend the conference if you are displaying any Covid-19 symptoms
- Should you develop any Covid-19 symptoms during your attendance at the conference you will immediately:
 - inform a member of IBA staff by email (confs@int-bar.org)
 - self-isolate
 - comply with all local and national restrictions
- If you receive any notification from any source that you have been exposed to a Covid-19 risk, you will immediately inform a member of IBA staff and comply with local or national restrictions that may be required
- You travel at your own risk and you agree that the IBA cannot be held responsible if you contract Covid-19 during the conference or after returning from the conference
- You agree to the extent permitted by law that you shall not hold IBA responsible for: any travel costs incurred for travelling to and from the conference; any travel costs that may be irrecoverable due to the cancellation or postponement of the conference; any losses or liabilities associated with contracting Covid-19 whether on the way to, during or after the conference.
- You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

If you do not comply with the above criteria you might be refused entry to the conference.

Fees

Online registrations received:

	on or before 4 March	until 6 April
IBA member	€995	€1,100
Non-member *	€1,150	€1,255
Young lawyers (under 30 years)	€750	€1,255
Academics/judges (full-time)	€750	€1,255
Public lawyers	€750	€1,255
Corporate counsel **	€895	€1,255

How to register

Register online by 6 April at <https://www.ibanet.org/conference-details/CONF2053> and make payment by credit card to avail of the ten per cent online registration discount or complete the attached registration form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your registration within five days; if you do not, please contact confs@int-bar.org.

After 6 April 2022 registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 4 March	after 4 March
IBA member	€1,105	€1,220
Non-member *	€1,280	€1,395
Young lawyers (under 30 years)	€830	€1,395
Academics/judges (full-time)	€830	€1,395
Public Lawyers	€830	€1,395
Corporate counsel **	€995	€1,395

* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of IBA E-news and access to online versions of IBA Global Insight.
- 3) Pay the member rate for any subsequent Conference registrations for this calendar year.

** A reduced rate is offered to IBA Corporate Group Members. Please register online to obtain a 25 per cent discount on the IBA Member fee.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this Conference at the member rate. You can find full details of how to join at www.ibanet.org

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to obtain your Conference documentation.

Fees include:

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 4 March
- Access to the above Conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the Conference
- Access to mobile delegate search application
- Lunch on Monday
- Tea and coffee during breaks
- Drinks reception on Monday 11 April

Please note that registrations are not transferable.

List of participants

In order for your name to appear in the list of participants, your registration form must be received by 6 April at the latest.

Live delegate search

Delegates are able to use the live delegate search via the IBA website, in order to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

Registration confirmation

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your registration via your My IBA profile on the IBA website.

Delegate Code of Conduct

- Temperature (under 38 C) and vaccination checks will be operational upon arrival at the Conference venue.
- Face masks must be worn at all times in the venue. This is also subject to local or national restrictions.
- It is recommended that delegates regularly use the hand sanitisers which will be available for use at the conference.
- Delegates are recommended not to share or mix drinking or eating utensils and should dispose of any napkins and other papers or disposable products promptly in waste receptacles.
- No hard copy conference materials will be distributed. Conference programme and lists of participants will only be provided in soft copy by email.
- We request that you do not shake hands with delegates, exchange business cards or any other materials.

Venue precautions (these are also subject to the host country's local and/or national requirements)

- Socially distanced movement and seating rules will be followed. These will comply with relevant local or national restrictions of the venue location at the time of the conference.

Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns with regard to this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at ibamarketing@int-bar.org.

Payment of registration fees by bank transfer or BACS payment

Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

Euro: by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631

Please ensure that a copy of the bank transfer details is attached to your registration form.

Online credit card payments: by Visa, MasterCard or American Express. **No other cards are accepted.**

PLEASE ENSURE THAT YOUR NAME AND '[CON2053PARIS]' APPEAR ON ANY TRANSFER OR DRAFT.

No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been

- Food and drink will be provided according to the relevant local or national Covid precaution requirements of the venue location at the time of the conference.
- Conference venue meeting and catering rooms will be deep cleaned prior to IBA Conferences
- Conference venue staff and IBA staff will wear face masks when moving around the venue
- AV equipment/microphones will be disinfected or have covers changed between use by different speakers

Book with confidence

- The IBA will offer a full refund if you are required to cancel your registration due to Covid related reasons; we will require written confirmation of your cancellation by the end of business on the first day of the conference.
- If the IBA needs to reschedule the event, your registration will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any other costs incurred including any travel costs.
- If you have questions or concerns, please email confs@int-bar.org

Please note, these terms are subject to any more restrictive or different local requirements, and may be altered and amended from time to time to reflect any changes to restrictions or government requirements.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at sponsorship@int-bar.org.

entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The waiting list for a conference will close once it has reached ten per cent of the conference venue capacity, as it is very unlikely a place will become available. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

Cancellation of registration

If cancellation is received in writing at the IBA office by **25 March** fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.



We regret that no refunds can be made after this date. Registrations received after **25 March** will not be eligible for any refund of fees. Please note that the IBA will however offer a full refund if you are required to cancel your registration due to Covid related reasons; we will require written confirmation of your cancellation by the end of business on the first day of the conference.

Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered 'registered' pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Provided you have cancelled your registration to attend an IBA Conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant Conference

programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

clause included in the 'Information' section of the relevant Conference programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. **We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.**

Please apply for your visa in good time.

Hotel accommodation

The IBA does not have a room block however if you wish to book accommodation at the Westin Paris – Vendôme hotel please use the following link www.marriott.com/event-reservations/reservation-link.mi?id=1644185380864&key=GRP&app=resvlink

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates. The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Unauthorised accommodation agents

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with registration and hotel bookings. They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The **only** Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

Disabled access

The Westin Paris – Vendôme is wheelchair accessible. Please notify us if you require special assistance.

Social programme

Monday 11 April

1800 - 2000 **Drinks reception**

Imperial and Aiglon rooms, The Westin Paris – Vendôme

One place per registered delegate is permitted.

IBA App – additional functionality now added

– available from the App Store and the Google Play Store

The IBA app has been updated to become even more user-friendly, providing you with the latest legal news, updates and content while on the move.

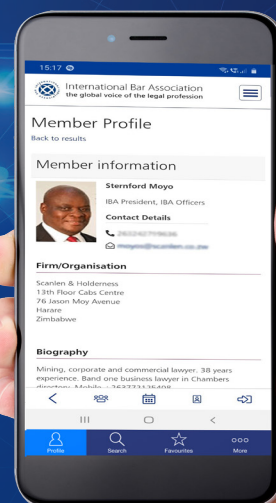
All new functionality is now available for the app in both the Apple Store and for the Android version in the Google Play Store.

New functionality:

- Access to IBA Digital Content – with new articles, stories and items of interest available and updated daily
- The ability to download PDFs and podcasts from the IBA Digital Content library to your mobile device

How do I access the App?

- Simply download the App (search for International Bar Association and download the IBA Members' Directory) via the Apple App Store or Google Play Store
- Login with your IBA membership user ID and password
- Search the full IBA Member Directory or update your My IBA profile



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Don't let valuable contacts pass you by, update your profile today!

Registration form

10th IBA European Corporate & Private M&A Conference

11–12 April 2022, The Westin Paris – Vendôme, Paris, France

Please read the 'Information' section before completing this form and return it together with your bank transfer or cheque to the Conference Department at the address below.



REGISTER ONLINE AT WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2053 TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A 10 PER CENT DISCOUNT ON THE FEES BELOW

PERSONAL DETAILS *(Please attach your business card or write in block capitals)*

Title _____ Given name _____ Family name _____

Name and country to be shown on badge *(if different from above)* _____

IBA Membership number *(if applicable)* _____ Date of birth _____

Firm/company/organisation _____

Address _____

_____ Country _____

Tel _____ Fax _____

Email _____

SPECIAL DIETARY REQUIREMENTS

If you have special dietary requirements, due to allergen intolerances, medical, religious reasons or a life choice, please specify the requirement below. The IBA is unable to cater for dietary requirements other than for the above reasons.

Please tick box if you have allergen intolerances and specify _____

Please state all other dietary requirements clearly, i.e. I am a vegetarian; I do not eat red meat.

Disclosure of dietary information denotes you have agreed to the IBA sharing this information with relevant third parties who are providing catering on our behalf.

TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **6 APRIL** ONLINE AT WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2053
IBA MEMBERS CAN REGISTER ONLINE BY **4 MARCH** FOR **€995**, PLEASE SEE 'INFORMATION' FOR FURTHER
ONLINE REGISTRATION DETAILS.

HARD COPY REGISTRATION FORMS AND FEES RECEIVED:	on or before 4 March	after 4 March	amount payable
IBA member	€1,105	€1,220	€
Non-member*	€1,280	€1,395	€
Young lawyers (under 30 years)	€830	€1,395	€
Academics/judges (full-time)	€830	€1,395	€
Public lawyers	€830	€1,395	€
Corporate counsel**	€995	€1,395	€

1800 **Monday 11 April**

Drinks reception

Imperial and Aiglon rooms, The Westin Paris – Vendôme

NIL

TOTAL AMOUNT PAYABLE €

*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE.
PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT WWW.IBANET.ORG.

**A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS.
PLEASE REGISTER ONLINE TO OBTAIN A 25 PER CENT DISCOUNT ON THE IBA MEMBER FEE



A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.
PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.

METHODS OF PAYMENT

By credit card

Register online at www.ibanet.org/conference-details/conf2053 and make immediate and secure payment by credit card

Note: please do not send your credit card details on the registration form or within an email or fax.

By bank transfer and BACS payment

Registration forms received without proof of payment will **NOT** be processed until proof of payment has been received.

Euro: by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631

Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

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The International Bar Association would like to keep in touch with you about relevant news, events, publications and membership. You can opt out of receiving information at any time by emailing member@int-bar.org or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not want your details to be included in the list, please email confs@int-bar.org.

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PLEASE SEND THE COMPLETED FORM TO INTERNATIONAL BAR ASSOCIATION:

Conference Department

5 Chancery Lane, London WC2A 1LG, United Kingdom

Tel: +44 (0)20 7842 0090 Email: confs@int-bar.org www.ibanet.org



International Bar Association

the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries. Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up to date information, enabling them to better represent their clients' interests. Through its various committees, fora and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

Corporate and M&A Committee Overview

Corporate law is central to every modern economy, whether developed or developing. Internationalisation and globalisation of economic activity make corporate law and mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity and M&A practitioners around the world.

The Committee pursue our goals through three main initiatives:

The organisation of regular (annual or bi-annual) M&A specialist conferences around the globe.

The online publication of country-by-country legal guides on important corporate and M&A related topics.

The offering of a comprehensive programme of interactive panels and events during the IBA Annual Conference, with educational sessions aimed at more junior fellow attorneys, highly sophisticated panels for the more seasoned professional and a committee dinner that regularly draws over 200 M&A practitioners from around the world.

The Committee presents sessions at IBA Annual Conferences on methods of delivering legal education, including skills training and electronic presentation. It also presents programming on other issues of great importance to law schools, such as accreditation, job placement of graduates and the role of law schools in continuing the professional development of their graduates. In addition, the committee organises law book donations to law faculties in developing countries and contributes to the IBA developing bar conferences when appropriate. The committee publishes a newsletter annually.



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Contact information

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The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the Conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).