

A conference presented by the IBA Corporate and M&A Law Committee and the IBA Technology Law Committee.



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# 5th Mergers and Acquisitions in the Technology Sector Conference

17 – 18 March 2022, Hotel Arts Barcelona, Barcelona, Spain

## Topics include:

- Hot topics roundtables
- Navigating geographic differences in technology M&A deals: how differently do we do things?
- Trade wars and technology M&A: perspectives from around the world
- Cybersecurity risks in M&A
- How artificial intelligence is revolutionising healthcare
- In-house counsel forum: a discussion of current and cutting-edge issues faced by in-house counsel



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**2022** TO RECEIVE  
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[WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2144](http://WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2144)

# Programme

## Conference Co-Chairs

Ronald Chen *Wachtell Lipton Rosen & Katz, New York*

Clara-Ann Gordon *Niederer Kraft Frey AG, Zürich; Chair, IBA Online Services Committee*

Yuval Horn *Horn & Co, Tel Aviv; Member, IBA Technology Law Committee Advisory Board*

Sergio Sánchez Solé *J&A Garrigues SLP, Barcelona; Member, IBA Corporate and M&A Law Committee Advisory Board*

## Host Committee

Clifford Chance

CMS Albiñana & Suárez de Lezo

Cuatrecasas

DWF RCD

EY

Fieldfisher

Garrigues

Gómez-Acebo y Pombo

Pérez-Llorca

Ramón y Cajal

Roca Junyent

Uría Menéndez

## Thursday 17 March

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0800 – 1730 **Registration**

0830 – 0840 **Welcome from the Conference Co-Chairs**

0840 – 0850 **Welcome address**

Almudena Arpón de Mendivil *Gomez Acebo & Pombo, Madrid; Vice President, International Bar Association*

0850 – 0910

### Global trends in technology M&A

Keynote speaker

Courtney McBean *Managing Director, Evercore, Menlo Park/Silicon Valley, California*

0910 – 1040 **HOT TOPICS ROUNDTABLES**

Moderator

Yuval Horn *Horn & Co, Tel Aviv; Member, IBA Technology Law Committee Advisory Board*

### 1 Going public, staying private or selling

Moderators

Gabriella Covino *Gianni Orioni Grippio Cappelli & Partners, Rome; Chair, Corporate Governance Subcommittee*

José Soria *Uría Menéndez, Barcelona*

### 2 Selling technology deals to investors and shareholders

Moderators

Miguel Kindelán *GP Bullhound, Madrid*

Moritz Maurer *Niederer Kraft Frey, Zurich*

### 3 Mistakes founders make selling their companies: special issues in start-up acquisitions

Moderators

Naomi Assia *Naomi Assia & Co, Tel Aviv*

Norman Heckh *Ramón y Cajal, Madrid*

Johan Hubner *Delphi, Stockholm*

### 4 Differences between venture capital and strategic partners: what they look for in a deal

Moderators

Anna Jonsson *Vinge, Malmö*

Harry Rubin *Kramer Levin, New York*

Ilona Zekely *Egorov Puginsky Afanasiev & Partners, Moscow; Human Rights Officer, IBA European Regional Forum*

### 5 Incentivising employees: retaining people in the deal

Moderators

Barbara Sartori *CBA Legale e Tributario, Milan and Padua*

Emanuel Strehle *Hengeler Mueller, Munich*

### 6 Data ownership

Moderators

Pierre M Davis *Chief Legal Officer, S&P Global Platts, London*

Erik Valgaeren *Stibbe, Brussels*

### 7 Platform regulation

Moderators

Elisabeth Vestin *Hannes Snellmann, Stockholm; Chair, Outsourcing and Shared Services Subcommittee*

Stefan Weidert *Gleiss Lutz, Berlin; Member, IBA Technology Law Committee Advisory Board*

## 8 Cryptocurrencies and how blockchain has changed our world

*Moderators*

Belén Arribas Sánchez *Belén Arribas Abogados, Barcelona*  
Katharina Lasota Heller *LEXcellence AG, Zug*  
Andrew Zammit *GVZH, Valletta*

## 9 Data privacy: lessons learned and future outlook

*Moderators*

Claire Bernier *ADSTO, Paris*  
Marlene Schreiber *Harting, Berlin; Secretary-Treasurer, IBA Technology Law Committee*

## 10 Beacons, honeypots and sinkholes: the latest trends in cybersecurity

*Moderators*

Rolf Auf der Maur *Vischer Ltd, Zurich*  
Soren Skibsted *Kromann Reumert, Copenhagen; Member, IBA Technology Law Committee Advisory Board*

## 11 Challenges in acquisitions of dual use companies

*Moderator*

Stephan Muller *Oppenhoff, Cologne*  
Shivpriya Nanda *Sagar, Mumbai*

## 12 Sellers' liability in M&A transactions: recent trends

*Moderators*

Monika Eva Obal *Morrison Foerster, Berlin*  
Larry Naughton *Mintz, Boston, Massachusetts*

## 13 Challenges in managing interim periods in start-up acquisitions

*Moderators*

Dagmar Dubécka *KSB, Prague; Membership Officer, IBA Corporate and M&A Law Committee*  
Alex Edmondson *Macfarlanes, London*

## 14 Representation and warranty insurance in technology M&A deals

*Moderators*

Meltem Koning-Gungormez *Kennedy van der Laan, Amsterdam*  
Evy Marques *Felsberg, Sao Paulo*

## 15 Effective approaches to due diligence in technology M&A deals

*Moderators*

Xavier Foz *Roca Junyent, Barcelona*  
Laurent Schummer *Arendt, Luxembourg; Programme Officer, IBA Space Law Committee*

## 16 Barcelona Tech City deals

*Moderator*

1040 – 1100 **Coffee/tea break**

1100 – 1145

## Fireside chat: cutting edge technology issues tech and non-tech companies are facing

In a casual interview style, the panel will examine the emerging technologies with the most potential to disrupt industries and transform business models. Moreover, in an industry where innovation is both an opportunity and a threat, technology companies must plan for the long-term and be ready to 'turn on a dime'; but how? The panellists will demonstrate how their companies have built strategic plans that address the industry's challenges and how they prepare to achieve this.

*Moderator*

Clara-Ann Gordon *Niederer Kraft Frey AG, Zürich; Chair, IBA Online Services Committee*

*Speakers*

Pierre M Davis *Chief Legal Officer, S&P Global Platts, London*  
Gabriel Lopez Serrano *Regulatory Affairs Director, Microsoft, Madrid*  
Eric Neuenschwander *Deputy Chief Legal Officer, Zenotta, Zug*

1145 – 1300

## What do tech companies expect when acquiring companies?

This panel will discuss the main specific features in M&A transactions involving tech acquirers. A selected group of panellists with deep experience and expertise in acquiring tech companies will discuss key transaction issues and their treatment and main effects.

*Moderators*

Dovile Burgiene *Wallis, Vilnius; Vice Treasurer, IBA Corporate and M&A Law Committee*  
Sergio Sánchez Solé *J&A Garrigues SLP, Barcelona; Member, IBA Corporate and M&A Law Committee Advisory Board*

*Speakers*

Ignasi Costas *DWF-RCD, Barcelona*  
Andrea Viale *In-house Counsel, Idealista, Madrid*  
Volodymyr Yakubovskyy *Nobles, Kyiv*

1300 – 1430 **Lunch break**

## Thursday continued

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1430 – 1545

### **Navigating geographic differences in technology M&A deals: how differently do we do things?**

This panel will explore the geographic differences in the approaches of sellers, buyers and legal counsel and other advisers to technology M&A, and other transactions. Panellists will discuss whether these differences, if any, stem from geographical legal rules, norms, cultures, or other reasons. Panellists, representing approaches from Asia, Australia, Europe, and the United States will discuss perceptions and misperceptions, their own experiences and their views on effectively navigating differences in those approaches.

#### *Moderators*

**Ronald Chen** *Wachtell Lipton Rosen & Katz, New York*

**Yuval Horn** *Horn & Co, Tel Aviv; Member, IBA Technology Law Committee Advisory Board*

#### *Speakers*

**Audrey Chen** *JunHe, Beijing*

**David Friedlander** *King & Wood Mallesons, Sydney, New South Wales*

**Joe Gette** *Assistant General Counsel M&A and Securities, PPG Industries, Pittsburgh, Pennsylvania*

**Courtney McBean** *Managing Director, Evercore, Menlo Park/Silicon Valley, California*

**Josep Sanfeliu** *Asabys Partners, Barcelona*

1545 – 1615 **Coffee/tea break**

## Friday 18 March

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0900 – 1730 **Registration**

0930 – 0945 **Welcome address**

**Christian Hoedl** *Uría Menéndez, Madrid; Co-Chair, IBA Corporate and M&A Law Committee*

0945 – 1030 **HOT TOPIC ROUNDTABLES**

This session will repeat the previous hot topic roundtables session and attendees will have the opportunity to cover two further topics.

1030 – 1130

### **How artificial intelligence is revolutionising healthcare**

Software has fuelled many developments in health care – but what changes does AI bring? Can robots perform surgery? Can AI replace the diagnosis traditionally made by a doctor? Who is accountable for mistakes? How can patient data be used most safely? What must patients be informed about? How should AI be regulated? What are the latest legislative developments? What are the ethical boundaries? This panel will present applications of AI and robotics that already work in practice and explore the issues encountered.

#### *Moderators*

**Yolanda Puiggròs** *Roca Junyent, Barcelona*

**Cécile Théard-Jallu** *De Gaulle Fleurance, Paris; Vice Chair, IBA Healthcare and Life Sciences Law Committee*

1615 – 1730

### **Trade wars and technology M&A: regulatory perspectives from around the world**

How has the rise of protectionism around the world affected M&A in the technology sector? This interactive panel will address that question and discuss the impact of trade wars, regulatory uncertainty and the political environment on cross-border dealmaking. The panellists will also provide practical advice on risk allocation and conditionality in M&A contracts.

#### *Moderators*

**Forrest Alogna** *Darrois, Paris*

**Rabindra Jhunjhunwala** *Khaitan & Co, Mumbai; Membership Officer, IBA Corporate and M&A Law Committee*

#### *Speakers*

**Ileana Glodeanu** *Wolf Theiss, Bucharest*

**Jordi Farres** *Perez Llorca, Madrid*

**Adina Shapiro** *Herzog Fox & Neeman, Tel Aviv; Vice Chair, Current Legal Developments Subcommittee*

2000 **Conference reception and dinner**

*Marina Port Vell*

*Moll de la Barceloneta, 1 – Barcelona, 08003*

Join us for a cocktail style dinner with the opportunity to share your thoughts from the day with friends old and new.

Ticket price: €125

One place per registered delegate.

#### *Speakers*

**Clément Destoumieux** *CEO, medmesafe, Madrid*

**Joan Guanyabens** *Founder, SalusCoop, Barcelona*

**Rafael Torres** *Senior Vice President/Strategy and Business Development, Varian Medical Systems, Palo Alto, California (invited)*

1130 – 1150 **Coffee/tea break**

1150 – 1250

### **Cybersecurity risks in M&A transactions**

Cybersecurity is one of the top risks for businesses. It has also gained relevance in M&A transactions since legacy issues in acquired targets or assets have caused huge damage and resulted in heavy sanctions for the acquirers. In this session, the panellists will discuss what cybersecurity due diligence is about, what technical tools may be used to support during due diligence, what contractual safeguards should be taken in a share or asset purchase agreement, how to foster the cyber resilience of a target and how to deal with targets hit by a cyber-incident. The ways these issues are dealt with in both Europe and the US will be discussed, through a lively and interactive session with high-profile experts from both sides of the Atlantic.



# Friday continued

## Moderators

**Roland Mathys** *Schellenberg Wittmer, Zürich; Vice Chair, IBA Technology Law Committee*  
**Christopher Mesnooh** *Fieldfisher, Paris*

## Speakers

**Albert Agustinoy** *Cuatrecasas, Barcelona; Associations and Committees Liaison Officer, IBA Technology Law Committee*  
**Shira Kaplan** *Cyverse, Zürich*  
**Meg Strickler** *Conaway & Strickler, Atlanta, Georgia; Projects Officer, IBA War Crimes Committee*

1250 – 1400

## In-house Counsel forum: a discussion of current and cutting-edge issues faced by in-house counsel

A panel of leading general counsel will discuss the various current and cutting-edge issues faced by them. The counsel will discuss

hot topic buttons on M&A deal management and technology law, their views and expectations of the changing regulatory landscape around the world and their experiences on dealing with external counsel around the world.

## Moderators

**Kosturi Ghosh** *Trilegal, Bangalore; Vice Chair, Current Legal Developments Subcommittee*  
**Gisele Rosselle** *Strelia, Brussels*

## Speakers

**Joe Gette** *PPG Industries, Pittsburgh, Pennsylvania*  
**Luis Morcillo** *Airbnb, Madrid*  
**Juan Velazquez Saiz** *Orange, Paris*  
**Abhijit Mukhopadhyay** *President (Legal) and general Counsel, Hinduja Group, London*

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

## Continuing Professional Development /Continuing Legal Education

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria. A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA conference registration desk for information on how to obtain the certificate.

# IBA App – additional functionality now added

– available from the App Store and the Google Play Store

The IBA app has been updated to become even more user-friendly, providing you with the latest legal news, updates and content while on the move.

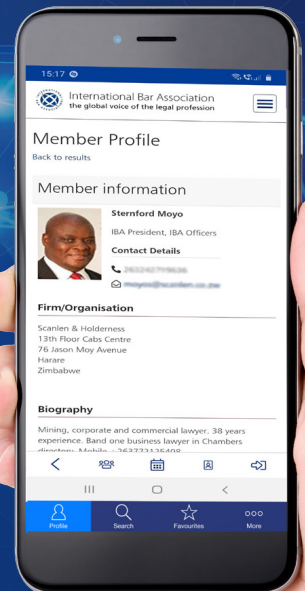
All new functionality is now available for the app in both the Apple Store and for the Android version in the Google Play Store.

## New functionality:

- Access to IBA Digital Content – with new articles, stories and items of interest available and updated daily
- The ability to download PDFs and podcasts from the IBA Digital Content library to your mobile device

## How do I access the App?

- Simply download the App (search for International Bar Association and download the IBA Members' Directory) via the Apple App Store or Google Play Store
- Login with your IBA membership user ID and password
- Search the full IBA Member Directory or update your My IBA profile



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# Information

## Date

17–18 March 2022

## Venue

Hotel Arts Barcelona

Marina 19-21

Barcelona, 08005 Spain

<https://www.ritzcarlton.com/en/hotels/spain/barcelona>

Tel: +34 (93) 221 1000

## Language

All working sessions and Conference materials will be in English.

## How to register

Register online by 11 March 2022 at [www.ibanet.org/conference-details/CONF2144](http://www.ibanet.org/conference-details/CONF2144) and make payment by credit card to avail of the ten per cent online registration discount or complete the attached registration form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your registration within five days; if you do not, please contact [confs@int-bar.org](mailto:confs@int-bar.org).

**For the protection of all delegates, to attend the conference, you will need to provide evidence acceptable to the IBA and if required, to the relevant host country authorities that shows:**

- You have received two vaccinations against the Covid 19 virus with a WHO recognised vaccine, at least three weeks prior to attendance at the conference; or
- you have a negative PCR (polymerase chain reaction) test result not more than 72 hours before the conference begins [NOT a rapid lateral flow negative test]. Any costs incurred for vaccinations and tests are the responsibility of the delegate.

**By registering for the conference, you agree to the following, the delegate code of conduct and all venue precaution notifications :**

- You will not attend the conference if you are displaying any Covid symptoms
- Should you develop any Covid symptoms during your attendance at the conference you will immediately:
  - inform a member of IBA staff by email ([confs@int-bar.org](mailto:confs@int-bar.org))
  - self-isolate
  - comply with all local and national restrictions
- If you receive any notification from any source that you have been exposed to a Covid risk, you will immediately inform a member of IBA staff and comply with local or national restrictions that may be required
- You travel at your own risk, and you agree that the IBA cannot be held responsible if you contract Covid during the conference or after returning from the conference
- You agree to the extent permitted by law that you shall not hold IBA responsible for: any travel costs incurred for travelling to and from the conference; any travel costs that may be irrecoverable due to the cancellation or postponement of the conference; any losses or liabilities associated with contracting Covid whether on the way to, during or after the conference.
- You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

If you do not comply with the above criteria you might be refused entry to the conference.

## Fees

Online registrations received:

	on or before 17 February	until 11 March
IBA member	€995	€1100
Non-member *	€1150	€1255
Young lawyers (under 30 years)	€750	€1255
Academics/judges (full-time)	€750	€1255
Public lawyers	€750	€1255
Corporate counsel **	€895	€1255
Conference reception and dinner	€125	€125

After **11 March** registrations must be received in hard copy at the IBA office.

## Hard copy registration forms and fees received:

	on or before 17 February	after 17 February
IBA member	€1105	€1220
Non-member *	€1280	€1395
Young lawyers (under 30 years)	€830	€1395
Academics/judges (full-time)	€830	€1395
Public lawyers	€830	€1395
Corporate counsel **	€995	€1395
Conference reception and dinner	€125	€125

\* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of IBA E-news and access to online versions of IBA Global Insight.
- 3) Pay the member rate for any subsequent Conference registrations for this calendar year.

\*\* A reduced rate is offered to IBA Corporate Group Members. Please register online to obtain a 25 per cent discount on the IBA Member fee.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this Conference at the member rate. You can find full details of how to join at [www.ibanet.org](http://www.ibanet.org).

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

## Full payment must be received in order to obtain your Conference documentation

### Fees include:

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 11 March
- Access to the above Conference working materials from the IBA website ([www.ibanet.org](http://www.ibanet.org)) approximately seven days prior to the Conference
- Access to live delegate search
- Lunch on Thursday and Friday
- Tea and coffee during breaks

**Please note that registrations are not transferable.**

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## List of participants

In order for your name to appear in the list of participants, your registration form must be received by 11 March at the latest.

## Live delegate search

Delegates are able to use the live delegate search via the IBA website, in order to use this function delegates will need to be logged into their My IBA. This will allow search access to up-to-date attendance lists.

## Registration confirmation

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your registration via your My IBA profile on the IBA website.

## Delegate Code of Conduct

- Temperature (under 38 C) and vaccination / PCR test result checks will be operational upon arrival at the Conference venue.
- Face masks should be worn when moving around the venue. We also recommend that face masks are worn in the conference room where delegates will be located for longer periods. This is also subject to local or national restrictions (where the most restrictive practices will apply).
- It is recommended that delegates regularly use the hand sanitisers which will be available for use at the conference.
- Delegates are recommended not to share or mix drinking or eating utensils and should dispose of any napkins and other papers or disposable products promptly in waste receptacles.
- No hard copy conference materials will be distributed. Conference programme and lists of participants will only be provided in soft copy by email.
- We request that you do not shake hands with delegates, exchange business cards or any other materials.

## Venue precautions (these are also subject to the host country's local and/or national requirements)

- Socially distanced movement and seating rules will be followed. These will comply with relevant local or national restrictions of the venue location at the time of the conference.
- Food and drink will be provided according to the relevant local or national Covid precaution requirements of the venue location at the time of the conference.
- Conference venue meeting and catering rooms will be deep cleaned prior to IBA Conferences
- Conference venue staff and IBA staff will wear face masks when moving around the venue
- AV equipment/microphones will be disinfected or have covers changed between use by different speakers

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## No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

## Book with confidence

- The IBA will offer a full refund if you are required to cancel your registration due to Covid related reasons; we will require written confirmation of your cancellation by the end of business on the first day of the conference.
- If the IBA needs to reschedule the event, your registration will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any other costs incurred including any travel costs.
- If you have questions or concerns, please email [confs@int-bar.org](mailto:confs@int-bar.org)

Please note, these terms are subject to any more restrictive or different local requirements and may be altered and amended from time to time to reflect any changes to restrictions or government requirements.

## Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products, or services. Should you have any concerns regarding this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at [ibamarketing@int-bar.org](mailto:ibamarketing@int-bar.org).

## Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at [sponsorship@int-bar.org](mailto:sponsorship@int-bar.org).

## Payment of registration fees by bank transfer or BACS payment

**Registration forms received without proof of payment will NOT be processed until proof of payment has been received.**

**Euro:** by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.  
SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631

**Please ensure that a copy of the bank transfer details is attached to your registration form.**

**Online credit card payments:** by Visa, MasterCard or American Express. No other cards are accepted.

**PLEASE ENSURE THAT YOUR NAME AND 'CONF2144BARCELONA' APPEAR ON ANY TRANSFER OR DRAFT.**

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## Conference sell-outs

The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed, and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The waiting list for a conference will close once it has reached ten per cent of the conference venue capacity, as it is very unlikely a place will become available. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

## Cancellation of registration or social functions

If cancellation is received in writing at the IBA office by 4 March 2022, fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.



We regret that no refunds can be made after this date. Registrations or social function bookings received after 4 March 2022 will not be eligible for any refund of fees. Please note that the IBA will however offer a full refund if you are required to cancel your registration due to Covid related reasons; we will require written confirmation of your cancellation by the end of business on the first day of the conference.

Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered 'registered' pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Provided you have cancelled your registration to attend an IBA Conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant Conference programme, you must then confirm to us in writing at the IBA office as

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### Hotel accommodation

A limited number of rooms have been reserved at the Hotel Arts Barcelona for the nights of 16 - 18 March inclusive.

#### Hotel Arts Barcelona

Marina 19-21

Barcelona, 08005 Spain

[www.ritzcarlton.com/en/hotels/spain/barcelona](http://www.ritzcarlton.com/en/hotels/spain/barcelona)

Tel: +34 (93) 221 1000

E-mail: [alicia.saez@ritzcarlton.com](mailto:alicia.saez@ritzcarlton.com) (reservation queries only).

The following rates are per room, per night and include a single buffet breakfast at Lokal Restaurant but exclude service charges and local taxes.

#### Single deluxe room: €245

An additional breakfast is charged at €39 per person plus VAT.

Further charges will be made for occupancy over two adults per room.

Please [CLICK HERE](#) to make your reservation online.

The hotel requires a credit card number to secure your reservation. Reservations are available up until 16 February, subject to availability. After 16 February rooms and rates will be on an availability basis only until 13 March.

### Cancellation and no-show policy

Cancellations can be made free of charge up until 16 February 2021. After 16 February cancellations and no shows will be charged to the credit card given at time of booking.

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### Social programme

Thursday 17 March

2000 Conference reception and dinner

#### Marina Port Vell

*Carrer de l'Escar, 26, 08039 Barcelona*

soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

### Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. **We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.**

**Please apply for your visa in good time.**

Please note that any reservation made after 16 February will be subject to availability and cannot be guaranteed at the special IBA rate.

As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA

cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

### Unauthorised accommodation agents

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with registration and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The only Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

### Disabled access

The Arts Hotel Barcelona is wheelchair accessible. Please notify us if you require special assistance.

Social event places cannot be guaranteed unless payment has been received 11 March and are subject to availability.

Price: €125 per registered delegate.

One place per registered delegate is permitted.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

### IBA Harassment Policy

IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the conference and at all conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See <https://www.ibanet.org/IBA-Harassment-Policy>



# Registration form



## 5th Mergers and Acquisitions in the Technology Sector Conference

17 - 18 March 2022, Hotel Arts Barcelona, Barcelona, Spain

Please read the 'Information' section before completing this form and return it together with your bank transfer or cheque to the Conference Department at the address overleaf.

REGISTER ONLINE AT [WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2144](http://WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2144) TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A 10 PER CENT DISCOUNT ON THE FEES BELOW

### PERSONAL DETAILS *(Please attach your business card or write in block capitals)*

Title \_\_\_\_\_ Given name \_\_\_\_\_ Family name \_\_\_\_\_

Name and country to be shown on badge *(if different from above)* \_\_\_\_\_

IBA Membership number *(if applicable)* \_\_\_\_\_ Date of birth \_\_\_\_\_

Firm/company/organisation \_\_\_\_\_

Address \_\_\_\_\_

Country \_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

### SPECIAL DIETARY REQUIREMENTS

If you have special dietary requirements, due to allergen intolerances, medical, religious reasons or a life choice, please specify the requirement below. The IBA is unable to cater for dietary requirements other than for the above reasons.

Please tick box if you have allergen intolerances and specify \_\_\_\_\_

Please state all other dietary requirements clearly, i.e. I am a vegetarian; I do not eat red meat.

*Disclosure of dietary information denotes you have agreed to the IBA sharing this information with relevant third parties who are providing catering on our behalf.*

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[WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2144](http://WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2144)

IBA MEMBERS CAN REGISTER ONLINE BY **17 FEBRUARY** FOR €995  
PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE REGISTRATION DETAILS.

REGISTRATION FORM AND FEES RECEIVED:	on or before 17 February	after 17 February	amount payable
IBA member	€1105	€1220	€
Non-member *	€1280	€1395	€
Young lawyers (under 30 years)	€830	€1395	€
Academics/judges (full time)	€830	€1395	€
Public lawyers	€830	€1395	€
Corporate counsel **	€995	€1395	€
Social functions	€125		€
<b>Conference dinner</b>			

*One dinner place per registered delegate is permitted.*

**TOTAL AMOUNT PAYABLE €**

\*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE.  
PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT [WWW.IBANET.ORG](http://WWW.IBANET.ORG).

\*\*A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS.  
PLEASE REGISTER ONLINE TO OBTAIN A 25 PER CENT DISCOUNT ON THE IBA MEMBER FEE



A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.  
**PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.**

#### METHODS OF PAYMENT

##### By credit card

Register online at [www.ibanet.org/conference-details/CONF2144](http://www.ibanet.org/conference-details/CONF2144) and make immediate and secure payment by credit card

**Note:** please do not send your credit card details on the registration form or within an email or fax.

##### By bank transfer and BACS payment

**Registration forms received without proof of payment will NOT be processed until proof of payment has been received.**

**Euro:** by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631

Use the exchange rate prevailing at the time of registration.

**Please ensure that a copy of the bank transfer details is attached to your registration form.**

#### WHERE DID YOU FIRST HEAR ABOUT THIS CONFERENCE?

- |                                         |                                           |                                         |                                   |                                        |
|-----------------------------------------|-------------------------------------------|-----------------------------------------|-----------------------------------|----------------------------------------|
| <input type="checkbox"/> IBA CONFERENCE | <input type="checkbox"/> OTHER CONFERENCE | <input type="checkbox"/> DIRECT MAIL    | <input type="checkbox"/> INTERNET | <input type="checkbox"/> ADVERTISEMENT |
| <input type="checkbox"/> EMAIL          | <input type="checkbox"/> EDITORIAL        | <input type="checkbox"/> RECOMMENDATION | <input type="checkbox"/> OTHER    |                                        |

Please provide further details, quoting code (if applicable)

The International Bar Association would like to keep in touch with you about relevant news, events, publications and membership. You can opt out of receiving information at any time by emailing [member@int-bar.org](mailto:member@int-bar.org) or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not want your details to be included in the list, please email [confs@int-bar.org](mailto:confs@int-bar.org).

For further details on how your data is used and stored: [www.ibanet.org/privacy-policy](http://www.ibanet.org/privacy-policy)

#### PLEASE SEND THE COMPLETED FORM TO INTERNATIONAL BAR ASSOCIATION:

##### Conference Department

International Bar Association, 5 Chancery Lane, London WC2A 1LG, United Kingdom

TEL: +44 (0)20 7842 0090

EMAIL: [CONFS@INT-BAR.ORG](mailto:CONFS@INT-BAR.ORG) [WWW.IBANET.ORG](http://WWW.IBANET.ORG)



# International Bar Association

the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to date information, enabling them to better represent their clients' interests.

Through its various committees, fora and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

## **Corporate and M&A Law Committee Overview**

Corporate law is central to every modern economy, whether developed or developing.

Internationalisation and globalisation of economic activity make corporate law and mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity and M&A practitioners around the world.

## **Technology Law Committee overview**

The Technology Law Committee of the International Bar Association brings together lawyers practising aspects of the law particularly relevant to modern technologies. They have in common that they deal with developing bodies of law coming to grips with the new questions posed by new technologies. The mandate of the Technology Law Committee is broad and includes virtually any kind of technology.

## **Contact information**

### **International Bar Association**

5 Chancery Lane, London WC2A 1LG, United Kingdom

Tel: +44 (0)20 7842 0090

Email: [member@int-bar.org](mailto:member@int-bar.org)

[www.ibanet.org](http://www.ibanet.org)

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