A conference presented by the IBA Corporate and M&A Law Committee and the IBA Technology Law Committee.

# 6th Mergers and **Acquisitions in the Technology Sector Conference**



the global voice of the legal profession®



23-24 March 2023

The Ritz-Carlton Hotel, Berlin, Germany

#### **Topics include:**

- Global trends in technology M&A
- Fireside chat: perspectives of a unicorn founder in Germany
- Metaverse
- Data and cybersecurity risks in tech: the case of autonomous driving
- Getting out of a deal: cross-border differences in deal enforcement
- Acquiring and selling German tech companies
- Public agencies and tech contracts
- In-house counsel forum: a discussion of current cutting-edge issues faced by in-house counsel
- Hot topics in round table format



# Programme

#### **Conference Co-Chairs**

Ronald C Chen Wachtell Lipton Rosen & Katz, New York

Clara-Ann Gordon Niederer Kraft Frey, Zürich; Co-Vice Chair, IBA Women Lawyers' Committee

Yuval Horn Horn & Co, Tel Aviv; Member, IBA Technology Law Committee Advisory Board

Sergio Sánchez Sole J&A Garrigues, Barcelona; Member, IBA Corporate and M&A Law Committee Advisory Board

#### **Local Host Committee**

Co-Chairs

Emanuel Strehle Hengeler Mueller, Munich

Stefan Weidert Gleiss Lutz, Berlin

Firms

CMS Hasche Sigle

Freshfields Bruckhaus Deringer

Gleiss Lutz

**GSK Stockmann** 

Härting Rechtsanwälte

Hengeler Mueller

Heuking Kühn Lüer Wojtek

Hogan Lovells

Luther

Noerr

Oppenhoff

Orrick Herrington & Sutcliffe

**SKW Schwarz** 

**Taylor Wessing** 

YPOG

## Thursday 23 March

0730 – 1730 **Registration** 

0840 - 0850 Welcome from the Conference Co-Chairs

0850 - 0910

#### Global trends in technology M&A

Keynote speaker

Colin Ryan Global Co-Head of Tech M&A, Goldman Sachs, San Francisco, California

0910 - 1040

#### Hot topics roundtables

Moderator

Yuval Horn Horn & Co, Tel Aviv; Member, IBA Technology Law Committee Advisory Board

#### 1. Access to US capital markets for German tech companies

Moderators

Harvey Cohen Dinsmore & Shohl, Cincinnati, Ohio; Member, IBA LPD Council

Lars Meyer Freshfields Bruckhaus Deringer, Frankfurt am Main Katy Ritzmann GSK, Berlin

#### 2. Scaling up your business out from Berlin

Moderators

FTaro Niggemann Zumera, Berlin Christoph Rödter Orrick, Munich

Headline social event sponsor



**ADVANT** lindenpartners

## Thursday continued

# 3. When the sky gets cloudy: dealing with financing challenges/down rounds

Moderators

Rabindra Jhunjhunwala Khaitan & Co, Mumbai, Maharashtra; Membership Officer, IBA Corporate and M&A Law Committee Raz Tepper Fischer, Tel Aviv

# 4. Employee incentive schemes – providing for unexpected changes

Moderators

Annalisa Reale Chiomenti, Milan; Commissioner, IBA Future of Legal Services Commission

Adina Shapiro Herzog, Tel Aviv; Scholarship Officer, IBA Corporate and M&A Law Committee.

# 5. Representation and warranty insurance – challenges in tech transactions

Moderators

Alethea Au Stikeman, Toronto, Ontario Moritz Maurer Niederer Kraft Frey, Zürich

# 6. Exchange of information during transactions – competition law

Moderators

Hans Henning Hoff Heuking Kühn Lüer Wojtek, Hamburg Tim Reher CMS, Hamburg Laura Ziferman Walless, Vilnius

# 7. Al in M&A transactions – data, data protection and the Al Act

Moderators

**Norman Heckh** *Ramon y Cajal Abogados, Madrid; Vice-Chair, IBA Internet Business Subcommittee* 

Johan Hübner Delphi, Stockholm; Chair, IBA Artificial Intelligence and Robotics Subcommittee Torsten Kraul Noerr, Berlin

#### 8. NFT and crypto challenges

Moderators

Florian Müller LEXcellence, Zug Matthias Nordmann SKW Schwarz, Munich

# 9. Product liability for automated or semi-automated systems

Moderator

Eric Wagner Gleiss Lutz, Stuttgart

#### 10. Co-opetition licenses and arrangements

Moderators

Harry Rubin Kramer Levin, New York Elisabeth Vestin Hannes Snellman, Stockholm; Website Officer, IBA Technology Law Committee

#### 11. Earnouts

Moderators

Richard Burrows Macfarlanes, London Ariella Dreyfuss Barnea Jaffa Lande & Co, Tel Aviv Lise Lotte Hjerrild Horten, Copenhagen; LPD Representative, IBA Management Board; and Chair, IBA Women Lawyers' Committee

#### 12. Merger control and FDI issues

Moderators

Olivia Lê Horovitz Rimon Law, Paris Falk Schöning Hogan Lovells, Brussels/Berlin

#### 13. Data privacy: lessons learned and future outlook

Moderators

Elisa Henry Borden Ladner Gervais, Montreal, Ontario; Vice-Chair, IBA Technology Law Committee Erik Valgaeren Stibbe, Brussels

# 14. Effective approaches to due diligence in technology M&A deals

Moderators

Máire O'Neill William Fry, Dublin Gisèle Rosselle Strelia, Brussels; Member, IBA Corporate and M&A Law Committee Advisory Board

# 15. Data Transfer Impact Assessments and the US Executive Order

Moderators

**Jessica Lee** Loeb & Loeb, New York; Chair, IBA Cybersecurity and Surveillance Subcommittee

Martin Schirmbacher Härting, Berlin; Member, IBA Technology Law Committee Advisory Board

#### 16. Cloud computing and data protection

Moderators

Raphaël Dana Dana Law, Paris Roland Marko Wolf Theiss, Vienna Astrid Wagner Arendt & Medernach SA, Luxembourg

**Conference dinner sponsors** 

# RocaJunyent



## Thursday continued

#### 17. The impact of the Digital Services Act

Moderators

Philipp Koehler Taylor Wessing, Munich Oliver Süme FieldFisher, Hamburg

# 18. Overlooked cyber security risks in M&A: best practices 2023

Moderators

Joacim Johannesson Setterwalls, Stockholm; Senior Vice Chair, IBA Technology Law Committee

**Søren Skibsted** Kromann Reumert, Copenhagen; Member, IBA Technology Law Committee Advisory Board

#### 19. Challenges of public clouds

Moderators

Alejandro Paya Cuatrecasas, Barcelona Michael Rath Luther, Cologne

1040 - 1100 Coffee/tea break

1100 - 1145

#### Fireside chat: insights of a unicorn founder.

The story of Michael Wax, co-founder and chief executive officer (CEO) of Forto, Europe's digital freight forwarding pioneer.

Moderator

Emanuel Strehle Hengeler Mueller, Munich

Speaker

Michael Wax Co-Founder and CEO, Forto, Berlin

1145 - 1300

#### Metaverse (and tech, and lawyers, and M&A)

Moderators

Albert Augustinoy Cuatrecasas, Barcelona; Associations and Committees Liaison Officer, IBA Technology Law Committee Eric Wagner Gleiss Lutz, Stuttgart

Speakers

Florian Adt Chief Operating Officer and General Counsel, Mercedes Benz Intellectual Property GmbH & Co KG, Stuttgart Essi Rimali Logitech, Geneva

**Sajai Singh** J Sagar Associates, Bangalore; IBA LPD Council Member

1300 - 1430 Lunch break

1430 - 1545

# Data and cyber security risks in tech: the case of autonomous driving

Moderators

Matthias Orthwein SKW Schwarz, Berlin; Senior Vice Chair, IBA Technology Law Committee

Marlene Schreiber Härting, Berlin; Secretary-Treasurer, IBA Technology Law Committee Speakers

Jörg Kahler GSK Stockmann, Berlin

**Barbara Thiel** State Commissioner for Data Protection of Niedersachsen, Hannover

**Robert Tinnefeld** Head of Group Privacy Legal, Porsche, Stuttgart

Theodore Wiggins Airbus Protect, Munich

1545 - 1615 Coffee/tea break

1615 - 1730

# Getting out of a deal: cross-border differences in deal enforcement

Moderator

Ronald C Chen Wachtell Lipton Rosen & Katz, New York

Speakers

Anthony Boogert King & Wood Mallesons, Sydney, New South Wales

Jenny Hochenberg Freshfields, New York Maike Hölty Hengeler Mueller, Berlin

Takashi Toichi TMI, Tokyo; Education Officer, IBA Corporate and M&A Law Committee

1930 – 2230 Conference dinner

Solar Sky-Bar & Restaurant Stresemannstrasse 76, 10963 Berlin

Join us for a cocktail style dinner with a spectacular 270-degree panorama of the skyline in the heart of Berlin.

Ticket price: €120

One place per registered delegate.

2230 – late Host Committee party

Bar Tausend

Schiffbauerdamm 11, 10117 Berlin

Closely guarded by a discerning doorman, Bar Tausend is well hidden behind a steel door under the Friedrichstrasse S-bahn track. This popular bar, famous for featuring in various TV series and movies, will provide the perfect retreat for this after-dinner party with drinks, DJ and dancing kindly offered by the local Host Committee firms.

Registered delegates are invited to attend. Admission to this event is monitored by the venue who reserve all rights to entry.

## Friday 24 March

0800 - 1230 Registration

0930 - 0945 **Welcome address** 

From the Committee Chairs

0945 - 1030

#### Hot topics roundtables

This session will repeat the previous hot topic roundtables session and attendees will have the opportunity to cover two further topics.

1030 - 1130

#### Acquiring and selling German tech companies

Moderato

Tim Schlösser YPOG, Berlin

Speakers

Anna Halmer Deputy General Counsel, Delivery Hero, Berlin Christian Meermann Founding Partner, Cherry Ventures, Berlin Tobias Schultheiss Houlihan Lokey, Frankfurt Benedict Sudbrock General Counsel, Acton Capital, Munich Arthur Using BC Partners, Hamburg

1130 - 1150 Coffee/tea break

1150 - 1250

#### **Public agencies and tech contracts**

This session will consider how to ensure deal success and risk management in a regulated industry, including special DFI requirements, public pricing law risks, defence joint ventures, special contracting risks and liabilities as well as intellectual property issues on cutting edge security.

Moderators

Marc Hilber Oppenhoff, Cologne; Co-Chair, IBA Technology Law

Clara-Ann Gordon Niederer Kraft Frey AG, Zürich; Co-Vice Chair, IBA Women Lawyers' Committee Speakers

**Nazar Chernyavsky** Sayenko Kharenko, Kyiv; Senior Vice Chair, IBA Technology Law Committee

**Melanie-Maren Schroten** Corporate Counsel Europe, Northrop Grumman, Hamburg

Florian Strahm Head Legal Counsel, RUAG, Bern Alex Yabroff Senior Counsel, Government and Commercial Contracts, Relativity Space, Washington DC

1250 - 1400

# In-house counsel forum: a discussion of current and cutting-edge issues faced by in-house counsel

A panel of leading general counsel will discuss the various current and cutting-edge issues faced by them. The counsel will discuss hot topic buttons on M&A deal management and technology law, their views and expectations of the changing regulatory landscape around the world and their experiences on dealing with external counsel around the world.

Moderators

Sergio Sánchez Sole J&A Garrigues, Barcelona; Member, IBA Corporate and M&A Law Committee Advisory Board Kosturi Ghosh Trilegal, Bangalore; Conference Coordinator Asia Pacific, IBA Corporate and M&A Law Committee

Speakers

Sasha Borovik General Counsel, Helsing, Munich Michael Hutchinson Senior Vice President and Chief Legal Officer, LivaNova PLC, London Miyu Lee Mondu, Berlin Fabian Seip General Legal Counsel, QuantCo, Berlin

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the Conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

#### **Continuing Professional Development/Continuing Legal Education**

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain the certificate.

#### **IBA Harassment Policy**

IBA IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all Conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See www.ibanet.org/iba-harassment-policy



# Information

#### Date

23 - 24 March 2023

#### Venue

The Ritz-Carlton Hotel Potsdamer Platz 3 10785 Berlin Germany

# By registering for the conference you agree to the following delegate code of conduct, the host country's local and/or national requirements and venues restrictions and precautions:

- You will not attend the conference if you are displaying any Covid symptoms
  - Should you develop any Covid symptoms during your attendance at the conference you inform a member of IBA staff by email (confs@intbar.org) and you agree not to attend any further conference sessions or related events
  - comply with all local and national restrictions
- You travel at your own risk and you agree that the IBA cannot be held responsible if you contract Covid during the conference or after returning from the conference
- You agree to the extent permitted by law that you shall not hold IBA
  responsible for: any travel costs incurred for travelling to and from
  the conference; any travel costs that may be irrecoverable due to the
  cancellation or postponement of the conference; any losses or liabilities
  associated with contracting Covid whether on the way to, during or
  after the conference
- You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

## **Fees**Online registrations received:

	on or before 10 February	until 16 March
IBA member	€995	€1100
Non-member *	€1150	€1255
Young lawyers (under 30 years)	€750	€1255
Academics/judges (full-time)	€750	€1255
Public lawyers	€750	€1255
Corporate counsel **	€895	€1255
Conference dinner	€120	€120

After 16 March 2023 registrations must be received in hard copy at the IBA office.

#### Language

All working sessions and Conference materials will be in English.

#### How to register

Conference dinner

Register online by **Thursday 16 March 2023** at **www.ibanet.org/ conference-details/CONF2277** and make payment by credit card to avail of the ten per cent online registration discount or complete the attached registration form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your registration within five days; if you do not, please **contact confs@int-bar.org.** 

Hard copy registration forms and fees received:			
	on or before 10 February	after 10 February	
IBA member	€1105	€1220	
Non-member *	€1280	€1395	
Young lawyers (under 30 years)	€830	€1395	
Academics/judges (full-time)	€830	€1395	
Public lawyers	€830	€1395	
Corporate counsel **	€995	€1395	

\* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:

€120

€120

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of IBA E-news and access to online versions of IBA Global Insight.
- 3) Pay the member rate for any subsequent Conference registrations for this calendar year.
- \*\* A reduced rate is offered to IBA Corporate Group Members. Please contact **confs@int-bar.org** to obtain a 25 per cent discount on the IBA Member fee.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this Conference at the member rate. You can find full details of how to join at **www.ibanet.org.** 

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

# Full payment must be received in order to obtain your Conference documentation.

#### Fees include:

- \* Attendance at all working sessions
- Access to the Conference materials from the IBA website (www.ibanet. org), including any available speakers' papers submitted to the IBA before 17 March
- \* Access to the live delegate search
- \* Buffet lunch on Thursday
- \* Tea and coffee during breaks
- \* Conference dinner on Thursday 23 March
- \* Any applicable local taxes

Please note that registrations are not transferable.

#### List of participants

In order for your name to appear in the list of participants, your registration form must be received by 16 March at the latest.

#### Live delegate search

Delegates are able to use the live delegate search via the IBA website, in order to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

#### Registration confirmation

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your registration via your My IBA profile on the IBA website.

#### **Book with confidence**

- If the IBA needs to reschedule the event, your registration will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any costs incurred including any travel costs.

Please note, these terms are subject to any more restrictive or different local requirements, and may be altered and amended from time to time to reflect any changes to restrictions or government requirements.

#### Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns with regard to this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at **ibamarketing@int-bar.org.** 

#### **Promotional literature**

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at **sponsorship@int-bar.org**.

# Payment of registration fees by bank transfer or BACS payment

Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

**Euro:** by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631 Please ensure that a copy of the bank transfer details is attached to your registration form.

**Online credit card payments:** by Visa, MasterCard or American Express. **No other cards are accepted.** 

# PLEASE ENSURE THAT YOUR NAME AND 'CONF2277BERLIN' APPEAR ON ANY TRANSFER OR DRAFT.

#### No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

#### Conference sell-outs

The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The waiting list for a conference will close once it has reached ten per cent of the conference venue capacity, as it is very unlikely a place will become available. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

#### **Cancellation of registration or social functions**

If cancellation is received in writing at the IBA office by **10 March 2023**, fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.

We regret that no refunds can be made after this date. Registrations or social function bookings received after **10 March 2023** will not be eligible for any refund of fees.

Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered 'registered' pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Provided you have cancelled your registration to attend an IBA Conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant Conference programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

#### Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

#### Hotel accommodation

A limited number of rooms have been reserved at The Ritz-Carlton Hotel for the nights of 22-23 March inclusive:

The Ritz-Carlton Hotel Potsdamer Platz 3 10785 Berlin Germany

The following rates are per room, per night and include buffet breakfast, service charges and current VAT but exclude city tax.

Single occupancy: €335 Double occupancy: €365

Accommodation can be booked online at the following link:

Or please call the reservations department on telephone number  $+49\,30\,3377\,76300$  or toll free  $+49\,80\,0185\,4422$  quoting IBA to avail of the group rate.

#### **Cancellation and no-show policy**

Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking.

Please note that any reservation made after 22 February 2023 are subject to availability and cannot be guaranteed at the special IBA rate. As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

#### **Unauthorised accommodation agents**

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with registration and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The **only** Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

#### **Disabled access**

The Ritz-Carlton Hotel is wheelchair accessible. Please notify us if you require special assistance.

#### **Social programme**

Thursday 23 March

1930 – 2230 Conference reception and dinner

Solar Sky-Bar & Restaurant

Stresemannstrasse 76, 10963 Berlin

Price €120

One place per registered delegate is permitted. Transport is not provided.

Thursday 23 March

2230 – late Host Committee party

Bar Tausend

Schiffbauerdamm 11, 10117 Berlin

Registered delegates are invited to attend. Admission to this event is monitored by the venue who reserve all rights to entry.

# Registration form



#### 6th Mergers and Acquisitions in the Technology Sector Conference

23 –24 March 2023, The Ritz-Carlton Hotel, Berlin, Germany

Please read the 'Information' section before completing this form and return it together with your proof of bank transfer to the Conference Department at the address below.

REGISTER ONLINE AT <u>WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF</u>2277 TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW

		ousiness card or write in block cap	
Title	Given name		Family name
Name and country	to be shown on badge (	(if different from above)	
IBA Membership n	number <i>(if applicable)</i>		Date of birth
Firm/company/org	anisation		
Address			
			Country
Tel		Email	
SPECIAL DIETAR	Y REQUIREMENTS		
		ue to allergen intolerances, medica ements other than for the above	al, religious reasons or a life choice, please specify the requirement below. reasons.
Please tick bo	ox if you have allergen int	olerances and specify	
Please state all oth	ner dietary requirements c	clearly, i.e. I am a vegetarian.	
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TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **16 MARCH** ONLINE AT <u>WWW.IBANET.ORG/CONFERENCE-DETAILS/CON</u>F2277
IBA MEMBERS CAN REGISTER ONLINE BY **10 FEBRUARY** FOR €995. PLEASE SEE 'INFORMATION' FOR FURTHER
ONLINE REGISTRATION DETAILS.

HARD COPY REGISTRATION FORMS AND FEES RECEIVED:	on or before 10 February	after 10 February	amount payable
IBA member	€1105	€1220	€
Non-member *	€1280	€1395	€
Young lawyers (under 30 years)	€830	€1395	€
Academics/judges (full-time)	€830	€1395	€
Public lawyers	€830	€1395	€
Corporate counsel **	€995	€1395	€
Social programme			
Conference dinner	€120	€120	€
		TOTAL AMOUNT PAYABL	E €

<sup>\*</sup>JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE. PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT **WWW.IBANET.ORG**.

<sup>\*\*</sup> A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS. PLEASE CONTACT <u>CONFS@INT-BAR.ORG</u> TO OBTAIN A 25 PER CENT DISCOUNT ON THE IBA MEMBER FEE.



FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.				
PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.				
METHODS OF PAYMENT				
By credit card  Register online at www.ibanet.org/conference-details/CONF2277 and make immediate and secure payment by credit card  Note: please do not send your credit card details on the registration form or within an email or fax.				
By bank transfer or BACs payment				
Registration forms received without proof of payment will NOT be processed until proof of payment has been received.				
<b>Euro:</b> by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.				
SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631				
Please ensure that a copy of the bank transfer details is attached to your registration form.				

WHERE DID YOU FIRST HEAR ABOUT THIS CONFERENCE?					
☐ IBA CONFERENCE ☐ EMAIL	OTHER CONFERENCE EDITORIAL	DIRECT MAIL RECOMMENDATION	INTERNET OTHER	ADVERTISEMENT	
Please provide further details, quoting code (if applicable)					

The International Bar Association would like to keep in touch with you about relevant news, events, publications and membership. You can opt out of receiving information at any time by emailing **member@int-bar.org** or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not want your details to be included in the list, please email **confs@int-bar.org**.

For further details on how your data is used and stored: www.ibanet.org/privacy-policy

#### PLEASE SEND THE COMPLETED FORM TO INTERNATIONAL BAR ASSOCIATION:

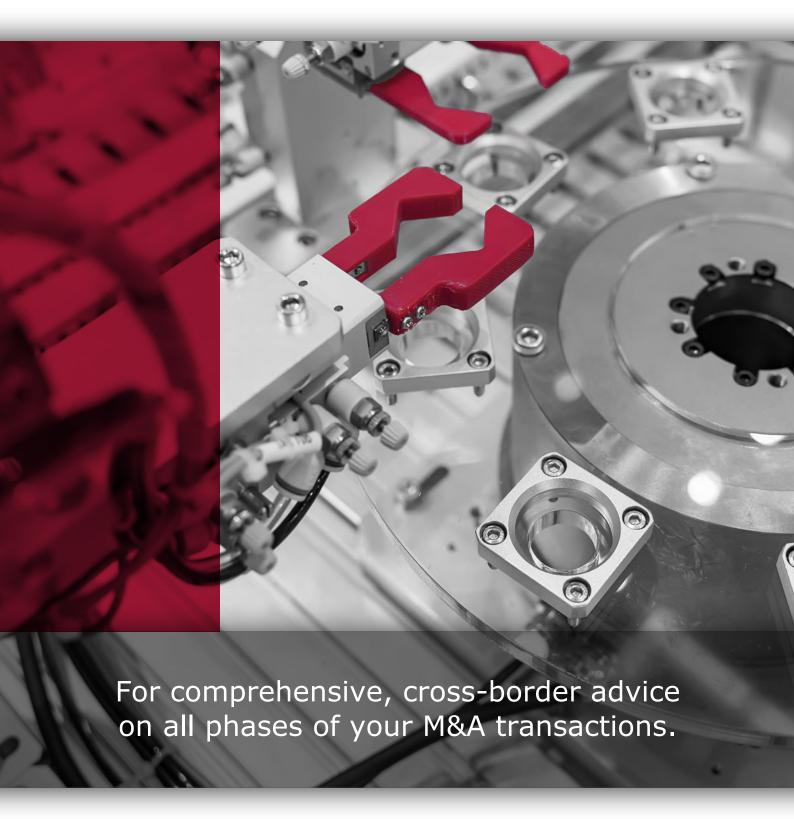
#### **Conference Department**

5 Chancery Lane, London WC2A 1LG, United Kingdom

Email: confs@int-bar.org www.ibanet.org

# ΛΟΥΛΝΤ

Your Tech M&A Advantage





# International capacity, local expertise

Madrid/Barcelona/Girona/
Tarragona/Badajoz/Bilbao/
Burgos/Ibiza/Lleida/Malaga/
Palma de Mallorca/Seville/
Valladolid

# RocaJunyent

# Navigate Tech M&A with confidence

Partner with our experienced legal team



Tech M&A deals are complex and constantly evolving. Make sure you have the right legal team by your side.

SKW Schwarz specializes in advising on domestic and international tech M&A transactions, providing expert guidance in all transaction phases, offering our clients a deep understanding of the tech industry's business models, hard and software products as well as relevant laws and regulations. With a proven track record of successful deals, we are the go-to choice for German tech M&A.

Contact us today to learn how we can help you navigate the everchanging landscape of tech M&A with confidence.



# **International Bar Association**

### the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to date information, enabling them to better represent their clients' interests.

Through its various committees, fora, and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

#### **IBA Corporate and M&A Law Committee**

Corporate law is central to every modern economy, whether developed or developing. Internationalisation and globalisation of economic activity make corporate law, mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity, and M&A practitioners around the world.

The Committee pursue our goals through three main initiatives:

- The organisation of regular (annual or bi-annual) M&A specialist conferences around the globe.
- The online publication of country-by-country legal guides on important corporate and M&A related topics.
- The offering of a comprehensive programme of interactive panels and events during the IBA Annual Conference, with educational sessions aimed at more junior fellow attorneys, highly sophisticated panels for the more seasoned professional and a committee dinner that regularly draws over 200 M&A practitioners from around the world.

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#### **IBA Technology Law Committee**

At present, there are eight subcommittees with the following areas of focus:

- The Artificial Intelligence and Robotics Subcommittee provides guidance on new technologies and their potential implications
- The focus of the Outsourcing and Shared Services Subcommittee is on outsourcing service and supply agreements in all their aspects
- The Internet Business Subcommittee focuses broadly on e-commerce and other internet issues
- The User Generated Content Subcommittee focuses on the user generated content issues that are challenging the internet and entertainment industries
- The Cybersecurity and Surveillance Subcommittee focuses on technologies that may threaten the privacy and security of individuals, ranging from satellite surveillance to smart cards
- The Data Protection Governance and Privacy Subcommittee focuses on issues relating to processing and protecting corporate information
- The focus of the Disputes and Rights Subcommittee is in procedures relating to disputes involving intellectual property rights, information technology and communications whether by litigation, arbitration or other means of dispute resolution
- The focus of the Life Sciences Subcommittee is on life sciences and medical technologies