A conference presented by the IBA Corporate and M&A Law Committee and supported by the IBA Asia Pacific Regional Forum

BPR SSOCIAL

the global voice of the legal profession®

y

Follow us

@IBAevents #IBAMA23

Asia Pacific Mergers & Acquisitions Conference

10 - 11 July 2023

The Peninsula Tokyo, Tokyo, Japan

Topics include:

- Current environment shaping cross-border investments and M&A in the Asian wok
- Dealmaking after the storm developments in private equity
- Sashimi and M&A the intricacies of carve-outs in Asia
- Has legaltech changed M&A in Asia?
- Like it or not, ESG is everywhere and must be addressed in M&A
- Opportunity in complexity getting deals done in Southeast Asia
- General counsels' perspectives for successful crossborder M&As
- Corporate governance and activism the Asian lens

Headline conference sponsor



REGISTER BEFORE
26 MAY TO RECEIVE
EARLY REGISTRATION
DISCOUNTS

BOOK NOW AT

WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2301

Programme

Conference Co-Chairs

Lee Won Chen Rahmat Lim & Partners, Kuala Lumpur; Newsletter Editor, IBA Corporate and M&A Law Committee Kosturi Ghosh Trilegal, Bangalore, Karnataka; Conference Coordinator Asia Pacific, IBA Corporate and M&A Law Committee

Takashi Toichi *TMI Associates, Tokyo; Education Officer, IBA* Corporate and M&A Law Committee

Host Committee

Hisateru Goda *Mofo, Tokyo* Osamu Fujiwara *Atsumi & Sakai, Tokyo* Keiji Hatano *Sullivan & Cromwell, Tokyo*

Hiroki Inoue Nagashima Ohno & Tsunematsu, Tokyo

Tokutaka Ito Allen & Overy, Tokyo

Hiroki Kodate Anderson Mori & Tomotsune, Tokyo

Yasuyuki Kuribayashi Citi-Yuwa Partners, Tokyo Ken Lebrun Davis Polk & Wardwell, Tokyo

Yuto Matsumura Mori Hamada & Matsumoto, Tokyo; Senior Vice Chair, IBA Corporate and M&A Law Committee

Haruka Murata Miura & Partners, Tokyo

Tomoko Nakajima Freshfields Bruckhaus Deringer, Tokyo

Karl J Pires Shearman & Sterling, Tokyo Daisuke Sakai Kitahama Partners, Tokyo

Norihiro Sekiguchi Oh-Ebashi LPC & Partners, Tokyo

Asa Shinkawa *Nishimura & Asahi, Tokyo* Naoya Shiota *White & Case, Tokyo* Akifusa Takada *Baker & McKenzie, Tokyo*

Jonathan G Stradling Simpson Thacher & Bartlett, Tokyo Takashi Toichi TMI Associates, Tokyo, Education Officer, IBA

Corporate and M&A Law Committee
Tracy Whiriskey Linklaters, Tokyo

Monday 10 July

0730 - 1700 Registration

0830 - 0845 **Welcome remarks**

0845 – 0930 **Keynote speaker**

Jonathan Wallace *Managing Director & Head of MA1, Mitsubishi UFJ Morgan Stanley, Tokyo*

0930 - 1045 **Session one**

Current environment shaping cross-border investments and M&A in the Asian wok

A global pandemic led nations to protect supply chain integrity and strategic national players to fend against opportunistic takeovers. Then came wars, export and foreign direct investment (FDI) controls and rising inflation. Yet, investment activity in Asia, and between Asia and the West, is far from over. The panel will discuss how these 'one-in-a-lifetime' events transformed M&A deal making in Asia.

Co-Moderators

Yuto Matsumura Mori Hamada & Matsumoto, Tokyo; Senior Vice Chair, IBA Corporate and M&A Law Committee
Juan Martin Perrotto Uria, Madrid

Panellists

Robert G DeLaMater Sullivan & Cromwell, New York, New York Rashmi Grover Nagashima Ohno & Tsunematsu, Singapore Janet Hui JunHe, Beijing; Co-Chair, IBA Antitrust Section Committee

Louella Stone MinterEllison, Sydney, New South Wales

1045 – 1115 **Coffee break**

1115 - 1230 **Session two**

Dealmaking after the storm – developments in private equity

As we emerge from the unprecedented storm of pandemic based market disruptions – and in the midst of a war in Europe, ratcheting tensions in the Pacific and a looming recession in the West – the industry and practice of private equity (PE) continues to evolve rapidly. From the immediate boost in biotech and remote technologies to the short-term glimmer of special-purpose acquisition companies (SPACs) and increasing growth and prominence of secondaries, the overlapping crises seem to have accelerated change. What lies ahead? Experts from a top PE fund in Japan and leading law firms in Hong Kong, India and Japan discuss recent trends in Asia in the PE industry and dealmaking in a novel, open and highly interactive format moderated by US and European deal lawyers.

Co-Moderators

David Patrick Eich Kirkland & Ellis, Hong Kong SAR Hans-Jörg Ziegenhain Hengeler Mueller, Munich; Member, IBA Corporate and M&A Law Committee Advisory Board

Panellists

Roxanne Anderson AZB & Partners, Mumbai, Maharashtra Katsuya Baba Partner and Chief Administrative Officer (CAO), Advantage Partners, Tokyo

Raku Raku Anderson Mori & Tomotsune, Tokyo Betty Yap Linklaters, Hong Kong SAR

1230 – 1400 Ted-style talk followed by Lunch

Speaker

Daisuke Iwase Chief Executive Officer, KLKTN, Hong Kong SAR

Headline social event sponsors

Anderson Mõri & Tomotsune

Mori Hamada & Matsumoto







Monday continued

1400 - 1515 Session three

Sashimi and M&A – the intricacies of carve-outs in Asia

Much like a master sushi chef carving out the poisonous liver of a Japanese puffer fish in order to successfully prepare the infamous Fugu sashimi (with success being measured by whether the customer lives to recount this potentially deadly culinary experience to colleagues the next day!), it is critical for an M&A practitioner to know precisely what assets and liabilities should be extracted from the larger business enterprise – and what legal obstacles may be encountered as part of such extraction – in order to successfully implement a carve-out transaction in Asia. The panel will discuss how to identify specific legal challenges that may be particular to certain Asian jurisdictions when executing carve-outs, including key considerations when conducting due diligence, structuring the carve-out and negotiating post-closing transition matters.

Co-Moderators

Karl J Pires Shearman & Sterling, Tokyo Oliver Triebold Schellenberg Wittmer, Zurich; Member, IBA Corporate and M&A Law Committee Advisory Board

Panellists

Roger Chae Hanon Systems, Seoul Charuwan Charoonchitsathian Tilleke & Gibbins, Bangkok Wai King Ng WongPartnership, Singapore Makiko Yamamoto TMI Associates, Tokyo

1515 - 1630 **Session four**

Has legaltech changed M&A in Asia?

The panel, comprising M&A lawyers in Asia and other jurisdictions, will share their experience with legaltech in Asian M&A deals and discuss its impact on the Asian M&A practice, noting some unique risks and opportunities in Asia compared with other jurisdictions.

Co-Moderators

Lisa Chung Slaughter & May, Hong Kong SAR Rajesh Sreenivasan Rajah & Tann, Singapore; Vice Chair, IBA Media Law Committee

Panellists

Ruomu Li Cooley, Shanghai Reiya Nakano Mori Hamada & Matsumoto, Tokyo Nivedita Rao Cyril Amarchand Mangaldas, Bangalore, Karnataka Joseph Schenck Fenwick, San Francisco, California

1630 - 1700 Coffee break

1700 - 1815 Session five

Like it or not, ESG is everywhere and must be addressed in M&A

Environmental, social and governance (ESG) is a boardroom topic that touches upon a wide variety of matters including environmental issues, race and gender equality, sustainability practices, labour practices and corporate governance. At the same time, the perspectives and importance of each ESG issue differ significantly depending on customer perception, regulator attitudes, general political climate and investor concerns. Mismanagement of ESG considerations is bound to result in reputational damage or potential financial losses. In the M&A context, ESG is continually presenting new challenges for potential acquirors and targets, and is becoming a key driver of M&A transactions. This session will provide an overview of the current ESG regulatory climate affecting M&A transactions and will explore the practical aspects of managing ESG issues through the various stages of M&A transactions, with focus on M&A activity in the Asia-Pacific region.

Co-Moderators

Guy Harles Arendt & Medernach, Luxembourg; Member, IBA Corporate and M&A Law Committee Advisory Board Tong Yu Paul, Weiss, Rifkind, Wharton & Garrison, Tokyo

Panellists

Yvonne Liu Tsar & Tsai, Taipei Janet Looi Skrine, Kuala Lumpur Hikaru Oguchi Nishimura & Asahi, Tokyo Ben Rowse Nardello & Co, Tokyo

1830 – 2000 **Welcome reception**Drawing House of Hibiya (Level 6)
1-chome-1-2, Yurakucho, Chiyoda City
100-0066 Tokyo, Japan

This event is open to all delegates and registered guests, please indicate attendance during registration.

Conference reception sponsor



Conference luncheon sponsor



Tuesday 11 July

0800 - 1300 Registration

0900 - 1030 Session six

Opportunity in complexity – getting deals done in Southeast Asia

Southeast Asia is home to almost 700 million people and is one of the most economically and culturally diverse regions in the world. With different legal and political systems and economies in various stages of development, a one-size-fits-all approach to dealmaking will very often cause deals to come undone.

The panel of experts from Indonesia, Philippines, Singapore, Thailand and Vietnam (and China and South Korea) will share their experience and insights on how to deal with issues that plague transactions in their respective jurisdictions, from the perspective of both local and foreign parties.

Co-Moderators

Christian Chin Allen & Gledhill, Singapore Stephanie H Kim Shin & Kim, Seoul

Panellists

Yvette C Chua Romulo, Makati City Ira Andamara Eddymurthy SSEK, Jakarta Miles Ma Fangda Partners, Shanghai; Regional Representative Asia Pacific, IBA Securities Law Committee Jirapong Sriwat Nishimura & Asahi, Bangkok Phong Tran Chairman, Vietnam Bar Federation (VBF), Hanoi

1030 - 1100 Coffee break

1100 - 1145 **Session seven**

General counsels' perspectives for successful cross-border M&As

In-house counsels play a pivotal role in complex or high-profile cross-border M&A transactions. In this panel, leading general counsels will share their experiences and valuable insights on cross-border deals: how they assist management and contribute to a deal; how critical institutional knowledge can help management assess legal, regulatory and business risks; and what in-house counsels seek from external counsels at each stage of the deal. We will also hear general counsels' perspectives on how in-house and external legal teams can collaborate on successful transactions.

Moderator

Akemi Suzuki Nagashima Ohno & Tsunematsu, Tokyo

Panellists

Peangpanor Boonklum PTT Public Company Limited, Bangkok Tim Chou Midea Group, Singapore Hideyuki Sakamoto Gibraltar Life Insurance, Tokyo 1145 - 1315 Session eight

Corporate governance and activism – the Asian lens

What does corporate governance mean in an Asian context? This interactive session will answer that question, covering topics including: how corporate governance in Asia is impacted by culture; external stakeholders and their spheres of influence; how governance risks are factored into M&A transactions; governance in unlisted companies (does it matter and to whom?); and the role of activism and whistleblowing in improving business culture.

Co-Moderators

Nicola Charlston King & Wood Mallesons, Melbourne, Victoria; Senior Vice Chair, IBA Corporate and M&A Law Committee Shruti Rajan Trilegal, Mumbai, Maharashtra

Panellists

Seung Hyo (Sam) Baek Lee & Ko, Seoul Gen Goto The University of Tokyo, Tokyo Bonnie Kong Anderson, Mori & Tomotsune, Tokyo Laura Muñoz Garrigues, Barcelona Toby Myerson Chairman & CEO, Longsight Strategic Advisors, New York, New York

1315 – 1320 **Closing remarks**

Lee Won Chen *Rahmat Lim & Partners, Kuala Lumpur; Newsletter Editor, IBA Corporate and M&A Law Committee*

1320 – 1400 Women M&A lawyers' networking buffet lunch

Exhibitor

International Business Company Formation, Inc. www.ibcf.com kindly supported by





Information

Date

10 - 11 July 2023

Venue

The Peninsula Tokyo 1-8-1 Yurakucho, Chiyoda-ku, Tokyo, 100-0006, Japan Tel: +81 3 6270 2888

Email: PTK@PENINSULA.COM

Website: https://www.peninsula.com/en/tokyo/5-star-luxury-hotel-ginza

By registering for the conference you agree to the following, the delegate code of conduct and all venue precaution notifications:

- You will not attend the conference if you are displaying any Covid symptoms
 - Should you develop any Covid symptoms during your attendance at the conference you inform a member of IBA staff by email (confs@intbar.org) and you agree not to attend any further conference sessions or related events
 - comply with all local and national restrictions
- You travel at your own risk and you agree that the IBA cannot be held responsible if you contract Covid during the conference or after returning from the conference
- You agree to the extent permitted by law that you shall not hold IBA
 responsible for: any travel costs incurred for travelling to and from
 the conference; any travel costs that may be irrecoverable due to the
 cancellation or postponement of the conference; any losses or liabilities
 associated with contracting Covid whether on the way to, during or
 after the conference.
- You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

Fees *Online registrations received:*

Guest fee***	US \$150	US \$150
Corporate counsel **	US \$970	US \$1,355
Public lawyers	US \$805	US \$1,355
Academics/judges (full-time)	US \$805	US \$1,355
Young lawyers (under 30 years)	US \$805	US \$1,355
Non-member *	US \$1,245	US \$1,355
IBA member	US \$1,075	US\$1,190
	on or before 26 May	until 30 June

Hard copy registration forms and fees received:

	on or before 26 May	after 26 May
IBA member	US \$1,195	US\$1,320
Non-member *	US \$1,380	US \$1,505
Young lawyers (under 30 years)	US \$895	US\$1,505
Academics/judges (full-time)	US \$895	US\$1,505
Public Lawyers	US \$895	US\$1,505
Corporate counsel **	US \$1,075	US\$1,505
Guest fee***	US\$150	US\$150

Language

All working sessions and Conference materials will be in English.

How to register

Register online by **30 June 2023** at **www.ibanet.org/conference-details/CONF2301** and make payment by credit card to avail of the ten per cent online registration discount or complete the attached registration form and return it to Maria Chew at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your registration within five days; if you do not, please contact **maria.chew@int-bar.org**.

- * By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:
- 1) Password access to certain parts of the IBA website.
- 2) Receipt of IBA E-news and access to online versions of *IBA Global Insight*.
- 3) Pay the member rate for any subsequent Conference registrations for this calendar year.
- ** A reduced rate is offered to IBA Corporate Group Members. Please register online to obtain a 25 per cent discount on the IBA Member fee.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this Conference at the member rate. You can find full details of how to join at **www.ibanet.org**.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to obtain your Conference documentation.

Fees include:

- * Attendance at all working sessions
- Access to the Conference materials from the IBA website (www.ibanet. org), including any available speakers' papers submitted to the IBA before 30 June
- * Access to live delegate search
- * Welcome reception on Monday
- * Lunch on Monday
- * Tea and coffee during breaks

Please note that registrations are not transferable.

***Guest fees include:

• Welcome reception on Monday

A guest must not be a member of the legal profession or seek to use the conference as a business networking opportunity. Guests are not permitted access to working sessions, conference refreshment breaks or conference lunches. Checks are performed to ensure members of the legal profession, or business associates are not registered as guests. If this is the case, registration will be refused unless the guest registers as a full delegate for the conference.

Should a guest be seen attending working sessions, conference refreshment breaks or lunches, an invoice for the full registration fee will be issued to the delegate for the guest's participation at the conference.

Only registered guests (ie, those paying the guest fee) are eligible to participate in the social programme.

List of participants

In order for your name to appear in the list of participants, your registration form must be received by **30 June** at the latest.

Live delegate search

Delegates are able to use the live delegate search via the IBA website, in order to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

Registration confirmation

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your registration via your My IBA profile on the IBA website.

Book with confidence

- If the IBA needs to reschedule the event, your registration will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any other costs incurred including any travel costs.

Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns with regard to this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at **ibamarketing@int-bar.org**.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at **sponsorship@int-bar.org**.

Payment of registration fees by bank transfer or BACS payment Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

US dollars: by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498

Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

Online credit card payments: by Visa, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND 'CONF2301APM&A' APPEAR ON ANY TRANSFER OR DRAFT.

No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The waiting list for a conference will close once it has reached ten per cent of the conference venue capacity, as it is very unlikely a place will become available. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

Cancellation of registration or social functions

If cancellation is received in writing at the IBA office by **2 June 2023**, fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.

We regret that no refunds can be made after this date. Registrations or social function bookings received after **2 June** will not be eligible for any refund of fees. Please note that the IBA will however offer a full refund if you are required to cancel your registration due to Covid related reasons; we will require written confirmation of your cancellation by the end of business on the first day of the conference.

Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered 'registered' pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Provided you have cancelled your registration to attend an IBA Conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant Conference programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

Hotel accommodation

A limited number of rooms have been reserved at the The Peninsula Tokyo for the nights of 7-12 July 2023.

The Peninsula Tokyo 1-8-1 Yurakucho, Chiyoda-ku, Tokyo, 100-0006, Japan Tel: +81 3 6270 2888

Email: mitsuyokanemoto@peninsula.com

Website: https://www.peninsula.com/en/tokyo/5-star-luxury-hotel-ginza

The following rates are per room, per night and inclusive of daily The Peninsula Breakfast (American Breakfast) or a set menu at same price at restaurant, but exclusive of service charges and local taxes.

Deluxe Room 79,200++ JPY Premier Room 89,200++ JPY

To reserve a room, please **CLICK HERE**

Please note that any reservation made after 25 May 2023 will be subject to availability and cannot be guaranteed at the special IBA rate. As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Cancellation and no-show policy

Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking.

Please note that any reservation made after 25 May will be subject to availability and cannot be guaranteed at the special IBA rate.

As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the Conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Continuing Professional Development/Continuing Legal Education

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain the certificate.

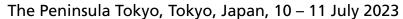
IBA Harassment Policy

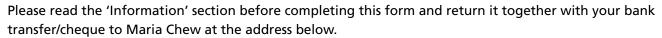
IBA IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all Conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See www.ibanet.org/iba-harassment-policy

Registration form

Asia Pacific Mergers & Acquisitions Conference





REGISTER ONLINE AT **WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2301** TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW

AND SECURE PAYMENT BY CREDIT CARD AND OB	TAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW
PERSONAL DETAILS (Please attach your business card or write in block ca	apitals)
Title Given name	Family name
Name and country to be shown on badge (if different from above)	
IBA Membership number (if applicable)	Date of birth
Firm/company/organisation	
Address	
	Country
TelEmail	
SPECIAL DIETARY REQUIREMENTS	
If you have special dietary requirements, due to allergen intolerances, medi The IBA is unable to cater for dietary requirements other than for the above	cal, religious reasons or a life choice, please specify the requirement below. e reasons.
Please tick box if you have allergen intolerances and specify	
Please state all other dietary requirements clearly, i.e. I am a vegetarian.	
Disclosure of dietary information denotes you have agreed to the IBA sharing th	his information with relevant third parties who are providing catering on our behalf.

TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY 30 JUNE ONLINE AT WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2301
IBA MEMBERS CAN REGISTER ONLINE BY 26 MAY FOR US\$1,075. PLEASE SEE 'INFORMATION' FOR FURTHER
ONLINE REGISTRATION DETAILS

ONLI	NE REGISTRATION DETAILS	•	
HARD COPY REGISTRATION FORMS AND FEES RECEIVED:	on or before 26 May	after 26 May	amount payable
IBA member	US\$1,195	US\$1,320	US\$
Non-member *	US\$1,380	US\$1,505	US\$
Young lawyers (under 30 years)	US\$895	US\$1,505	US\$
Academics/judges (full-time)	US\$895	US\$1,505	US\$
Public Lawyers	US\$895	US\$1,505	US\$
Corporate counsel **	US\$1075	US\$1,505	US\$
Social function Monday Welcome Reception		Nil	Nil
Guest		US\$150	US\$
Guest(s) must NOT be a member of the legal profession or use th under any circumstance, working sessions or general delegate lur			e not permitted to attend
Name	Country		_
		TOTAL AMOUNT PAYABLE	US\$



*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE. PLEASE FIND THE MEMBERSHIP APPLICATION FOR AT WWW.IBANET.ORG .
** A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS. PLEASE REGISTER ONLINE TO OBTAIN A 25 PER CENT DISCOUNT O THE IBA MEMBER FEE.
A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.
FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION. PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.
METHODS OF PAYMENT
By credit card
Register online at www.ibanet.org/conference-details/conf2301 and make immediate and secure payment by credit card
Note: please do not send your credit card details on the registration form or within an email or fax.
By bank transfer or BACs payment
Registration forms received without proof of payment will NOT be processed until proof of payment has been received.
US dollars: by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.
SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498
Please ensure that a copy of the bank transfer details is attached to your registration form.
Use the exchange rate prevailing at the time of registration.
WHERE DID YOU FIRST HEAR ABOUT THIS CONFERENCE?
BA CONFERENCE OTHER CONFERENCE DIRECT MAIL INTERNET ADVERTISEMENT
EMAIL EDITORIAL RECOMMENDATION OTHER
Please provide further details, quoting code (if applicable)

The International Bar Association would like to keep in touch with you about relevant news, events, publications and membership. You can opt out of receiving information at any time by emailing **member@int-bar.org** or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not want your details to be included in the list, please email **confs@int-bar.org**.

For further details on how your data is used and stored: $\mathbf{www.ibanet.org/privacy-policy}$

PLEASE SEND THE COMPLETED FORM TO:

International Bar Association Asia Office Trade Tower, Suite 4306 511 Yeongdong-daero Gangnam-gu, Seoul South Korea 06164

Tel: +82-2-6279-8100

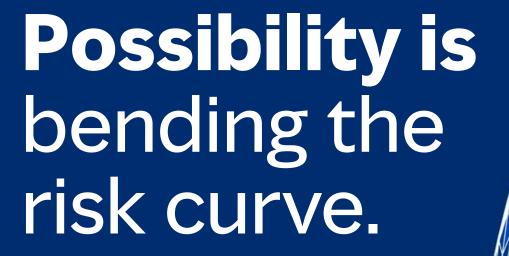
Email: maria.chew@int-bar.org

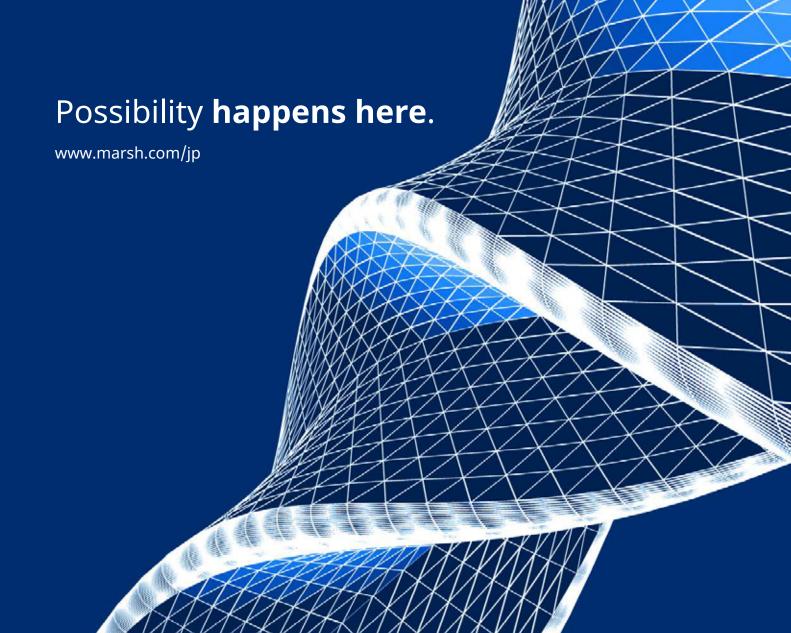


Tokyo | Osaka | Nagoya | Beijing | Shanghai | Hong Kong | Singapore | Ho Chi Minh City | Bangkok | Jakarta | London

Anderson Mori & Tomotsune is a full-service law firm formed by the merger and consolidation of the practices of three leading Japanese law firms: Anderson Mori, which established its reputation as one of the largest and most established international law firms in Japan since its inception in the early 1950s; Tomotsune & Kimura, particularly known for its expertise in international finance transactions; and Bingham Sakai Mimura Aizawa, a premier international insolvency/restructuring and crisis-management firm.







Tokyo · Osaka · Nagoya Fukuoka · Takamatsu

Beijing · Shanghai

Singapore

Bangkok (Chandler MHM Limited)

Yangon (Myanmar Legal MHM Limited)

Ho Chi Minh City · Hanoi

Jakarta (ATD Law in association with Mori Hamada & Matsumoto)



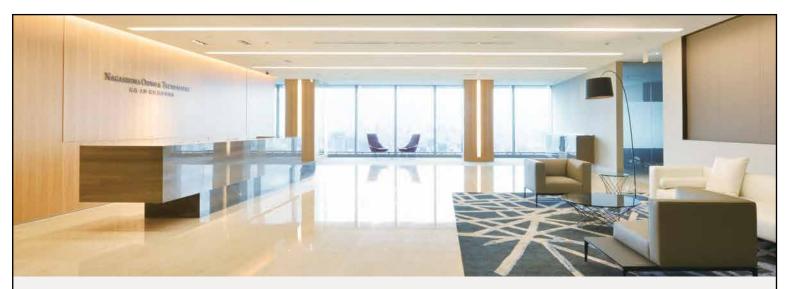
Mori Hamada & Matsumoto

Mori Hamada & Matsumoto is a full service international law firm that provides exemplary service to clients and continuously aims to achieve the best results for its clients in every matter. The firm has its headquarters in Tokyo with offices in Osaka, Nagoya, Fukuoka, Takamatsu and six overseas offices.

Our team contributes significantly to the constant evolution and development of the Japanese legal system, and to the creation of a legal infrastructure that enables our local and international clients to excel.

Mergers and Acquisitions Corporate Governance Regulatory/Regulated Transactions Finance Infrastructure/Energy Disputes/Dispute Resolution Bankruptcy/Restructuring Crisis Management Competition/Antitrust Information Technology, Life Sciences and Intellectual Property Health Care, Pharmaceuticals and Medical Sciences Wealth Management Labor Law International Practice International Trade Fintech

Marunouchi Park Building 2-6-1 Marunouchi, Chiyoda-ku, Tokyo 100-8222, Japan E-mail:mhm_info@mhm-global.com www.mhmjapan.com



NAGASHIMA OHNO & TSUNEMATSU 長島·大野·常松 法律事務所

Nagashima Ohno & Tsunematsu is widely recognized as a leading law firm and one of the foremost providers of international and commercial legal services in Japan. Based in Tokyo, the firm's overseas network includes locations in New York, Singapore, Bangkok, Ho Chi Minh City, Hanoi, Jakarta* and Shanghai. The firm also maintains collaborative relationships with prominent local law firms across Asia and other regions.

Practice Areas

- Corporate
- M&A
- Finance
- Global Investigations/Crisis Management/ Compliance
- Restructuring and Insolvency
- Dispute Resolution
- Labor and Employment
- Real Estate and REITs
- Intellectual Property
- Antitrust and Competition
- Tax

- Wealth Management/Succession Planning
- Infrastructure/Energy/Environment
- Pharmaceutical and Healthcare
- Hospitality
- Technology
- Media/Entertainment and Sport
- Data Protection and Privacy
- Consumer Law
- International Trade and Commerce, and Economic Sanction
- Global Practice

Contact

JP Tower, 2-7-2

Marunouchi, Chiyoda-ku, Tokyo 100-7036, Japan

Tel: +81-3-6889-7000 Fax: +81-3-6889-8000 Email: info@noandt.com Hiroki Inoue (Dai-ichi Tokyo Bar Association)



https://www.noandt.com



Delivering solutions across Asia

Japan's largest international law firm with more than 800 world-class professionals*

*Including Associate and Alliance offices



Asa Shinkawa
Partner
M&A / Private Equity /
Corporate Governance



Hikaru Oguchi Partner M&A / Cross-border Transactions / Asia



Jirapong Sriwat
Partner (admitted in Thailand)
M&A / Joint Ventures / Private Equity

Fukuoka Bangkok Beijing Frankfurt Tokyo Nagoya Osaka Shanghai Dubai Düsseldorf Ho Chi Minh City Jakarta* Kuala Lumpur* **New York** Singapore Taipei Yangon



TMI Associates constantly endeavors to meet the needs of its clients and society as a whole by utilizing its comprehensive internal and external networks in new and emerging legal practice areas.

TMI Associates

23rd Floor, Roppongi Hills Mori Tower, 6-10-1 Roppongi, Minato-ku Tokyo 106-6123, Japan

Tel: +81(0)3-6438-5511 Fax: +81(0)3-6438-5522

E-mail: info_general@tmi.gr.jp

https://www.tmi.gr.jp



TOKYO / NAGOYA / OSAKA / KYOTO / KOBE / FUKUOKA / SHANGHAI / BEIJING / HO CHI MINH CITY HANOI / YANGON / SINGAPORE / PHNOM PENH / BANGKOK / SILICON VALLEY / LONDON / PARIS



International Bar Association

the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information, enabling them to better represent their clients' interests.

Through its various committees, fora and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

IBA Corporate and M&A Law Committee

Corporate law is central to every modern economy, whether developed or developing. Internationalisation and globalisation of economic activity make corporate law and mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity and M&A practitioners around the world.

The Committee pursue our goals through three main initiatives:

- The organisation of regular (annual or bi-annual) M&A specialist conferences around the globe.
- The online publication of country-by-country legal guides on important corporate and M&A related topics.
- The offering of a comprehensive programme of interactive panels and events during the IBA Annual Conference, with educational sessions aimed at more junior fellow attorneys, highly sophisticated panels for the more seasoned professional and a committee dinner that regularly draws over 200 M&A practitioners from around the world.

The Committee presents sessions at IBA Annual Conferences on methods of delivering legal education, including skills training and electronic presentation. It also presents programming on other issues of great importance to law schools, such as accreditation, job placement of graduates and the role of law schools in continuing the professional development of their graduates. In addition, the committee organises law book donations to law faculties in developing countries and contributes to the IBA developing bar conferences when appropriate. The committee publishes a newsletter annually.

IBA Asia Pacific Regional Forum

In addition to offering an unrivalled opportunity to establish contact among lawyers within and outside the region, and with acknowledged experts on different areas of law, specialist Forum activities provide an unparalleled opportunity to keep abreast of legal business developments in the region. Members also benefit from excellent working relations with national Bars, the Inter-Pacific Bar Association and LAWASIA.

Contact information:

International Bar Association 5 Chancery Lane London WC2A 1LG United Kingdom Tel: +44 (0)20 7842 0090

Email: confs@int-bar.org

International Bar Association Asia Office Trade Tower, Suite 4306 511 Yeongdong-daero (Samseong-dong) Gangnam-gu, Seoul, South Korea 06164

Tel: +82-2-6279-8100 Fax: +82-2-6279 8101

Email: asia.office@int-bar.org

www.ibanet.org