A conference presented by the IBA Asset Management and Investment Funds Committee

32nd Annual Conference on the Globalisation of Investment Fund

21 – 23 May 2023 Conrad Downtown, New York, US

Topics include:

- Keynote speech on the geopolitical situation
- CEO panel: current challenges for asset management businesses
- Is the globalisation of investment funds a reality?
- ESG more than a trend?
- Trends in alternative funds
- Developments in investor protection: an asset manager's perspective
- In the wake of the crypto crash the future of virtual assets in asset management
- New macro-economic trends and their impact on investment strategies: A change of paradigm?
- Pension funds, health funds, challenges for target day funds
- Retailisation of private market strategies
- A new geopolitical chess game how to manage multiplying global sanctions regimes
- The current regulatory landscape in Asia
- Regulators' panel: supervisory priorities
- Fireside chat



the global voice of the legal profession®



@IBAevents #IBAInvest

Programme

Conference Chairs

Michèle Eisenhuth Arendt & Medernach, Luxembourg; Co-Chair, IBA Asset Management and Investment Funds Committee

Sunday 21 May

1800 – 2000 Welcome reception

Azul on the Rooftop 525 Greenwich St, New York, 10013

Located within Hotel Hugo, Azul on the Rooftop channels a Cuban cantina vibe against a magnificent backdrop with 360-degree views of Lower Manhattan.

All registered delegates are welcome to attend, and badges can be collected at the reception.

Monday 22 May

0745 - 1745 Registration

0840 – 0845 **Opening remarks from the Conference Chair Michèle Eisenhuth** *Arendt & Medernach, Luxembourg; Co-Chair, IBA Asset Management and Investment Funds Committee*

0845 - 0930 **Keynote address**

Brief remarks about the changing investment landscape, geopolitical situation in the context of possible legal issues, marketing and regulatory challenges and product design facing our wealth management industry.

Moderator

Michael G Tannenbaum *Tannenbaum Helpern Syracuse & Hirschtritt, New York*

Keynote speaker

Jacob Manoukian Head of US Investment Strategy, JP Morgan, New York

0930 - 1030

CEO panel: current challenges for asset management business

- democratisation of alternatives
- sustainability
- technology

Moderator

Kirstene Baillie Fieldfisher, London

Speakers

Giorgio Medda Chief Executive Officer, Azimut, New York Tarun Nagpal Chief Executive Officer, S64Capital, London

1030 - 1100 Coffee/tea break

1100 – 1200

Is the globalisation of investment funds a reality?

This session will consider: local protectionism and prevention of cross-border distribution; difficulties in marketing of non-EU alternative investment funds to some EU countries; and inducements.

Moderator

Mark White McCann Fitzgerald, Dublin; Newsletter Editor, IBA Asset Management Investment Funds Committee

Speakers

Cynthia Kalathas NY Life, New York
Frédérique Lifrange Elvinger Hoss Prussen, Luxembourg
Julian Mayo Head of Business Development, Universal
Investment, London
Kerill O'Shaughnessy A&L Goodbody, Dublin

Headline social event sponsors









Monday continued

1200 - 1300

ESG – more than a trend?

This session will discuss the role of the fund manager to improve the portfolio company's economic, environmental, social and governance performance and the impact of the new regulatory requirements on portfolio companies and asset managers.

Moderator

Patricia Volhard Debevoise & Plimpton, London

Speakers

Conrad Axelford King & Spalding, New York Dan Jacobs Head of ESG, CD&R, New York Oliver Heiland Head of Business Solutions & Partnerships, Finance in Motion, Frankfurt

1300 – 1415 **Lunch**

1415 - 1515

Trends in alternative funds

This session will consider: diversification in multiple strategies; debt funds; hybrid funds; exit strategies (secondaries transactions); impact of proposed regulations in the US; and AIFMD 2.

Amanda Persaud Ropes & Gray, New York

Speakers

Maurice Gindi Cleary Gottlieb, New York Adam Johnson Centiva Capital, New York Adam Kaufmann Muzinich, New York

Ganesh Rao Trilegal, Mumbai, Maharashtra; Asia Pacific Regional Forum Liaison Officer, IBA Asset Management and Investment **Funds Committee**

Leon Volchyok Blackstone, New York

1515 - 1545 Coffee/tea break

1545 - 1645

Developments in investor protection: an asset manager's perspective

This panel will consider recent developments in investor protection measures; how they have been implemented and enforced; the impact they have had on product design and distribution; and the feedback from distribution channels, investors and asset management firms.

Moderator

Daniel Goldberg Addisons, Sydney, New South Wales; Conference Quality Officer, IBA Asset Management and Investment Funds Committee

Speakers

Stephanie Chang Yu Morgan Stanley, New York Laura Houët CMS. London Tarek Mardini Pöllath, Berlin Fabrice Remy Capital Group, Geneva

1645 – 1745

In the wake of the crypto crash – the future of virtual assets in asset management

- The aftermath of the FTX collapse: enforcement priorities and lessons learned
- The future of crypto regulation in the US and globally
- Compliance implications for asset managers and funds active in this asset class
- Challenges and opportunities of digital technologies in the asset management industry

Anthony Tu-Sekine Seward & Kissel, Washington DC

Speakers

Helen Gugel Ropes & Gray, New York Tuongvy Le Bain Capital, New York Steven Rees Davies Carey Olsen, Bermuda Brian Whitehurst Head of Regulatory Affairs, Lukka, New York

1900 – 2200 Conference dinner

Thalassa

179 Franklin Street

New York, NY 10013

Join fellow delegates for the opportunity to continue discussions and meet speakers in a more informal environment over dinner.

Tickets are \$200. Transport will not be provided.

Conferenc dinner sponsors





Tuesday 23 May

0800 - 1615 Registration

0840 - 0845 **Opening remarks**

0845 - 0930

New macro-economic trends and their impact on investment strategies: a change of paradigm?

- Impact of global events on long term investment strategies (inflation, global tensions, recessions, etc)
- New investment strategies to meet investors demands and concerns about the future economic growth
- Interaction within an asset manager's research and portfolio construction teams to include evolving macro-trends (indices, model portfolios etc)
- Challenges to, and the future of, traditional and established long-term investment strategies in light of current macro developments

Moderator

François Rayroux Lenz & Staehelin, Geneva

Speakers

Roger Aliaga-Diaz Chief Economist for Americas and Head of Portfolio Construction, Vanguard, Valley Forge, Pennsylvania

0930 - 1030

Pension funds, health funds, challenges for target date funds

How to find solutions to preserve the wealth of the middle class and next generation.

Moderator

Felipe Cousiño Alessandri Abogados, Santiago

Speakers

John Caccia Skadden, New York

David O'Meara Head of Defined Contribution Strategy, Willis

Towers Watson Investments, New York

Carlos Zamarrón CREEL Garcia-Cuéllar Aiza y Enríquez, Mexico City

1030 - 1100 Coffee/tea break

1100 - 1200

Retailisation of private market strategies

An asset manager's perspective on the drivers, challenges, solutions and future of this accelerating global trend.

Moderator

Lora Froud *Macfarlanes, London; Diversity and Inclusion Officer, IBA Asset Management and Investment Funds Committee*

Speakers

Jeremy Agnew BlackRock, New York Michael Bogdan Goldman Sachs, London Daniel Cahill Partners Group, New York Ben O'Bryan Neuberger Berman, London

1200 - 1300

A new geopolitical chess game – how to manage multiplying global sanctions regimes

- Ringfencing sanctioned Russian UBO (ultimate beneficial ownership) investors in a fund structure and managing fund operations and exits
- Entities 'controlled' by designated persons
- Lessons learned for fund formation exclusions, opt-outs and excuse rights
- Managing a global sanctions compliance program
- Seizure and forfeiture of assets of designated persons
- Enforcement developments

Moderator and speaker

Shawn Neylan Stikeman Elliott, Toronto, Ontario

Speakers

Josephine Aiello LeBeau Wilson Sonsini, Washington DC Christian Schmies Hengeler Mueller, Frankfurt

1300 – 1415 **Lunch**





Tuesday 23 May

1415 - 1515

The current regulatory landscape in Asia

- Market access and capital raising
- Undertakings for collective investment in transferable securities versus domestic fund structures
- Regulation of virtual assets and crypto currency
- Enforcement and regulatory trends

Moderator

Jeremy Lam Deacons, Hong Kong; Senior Vice Chair, IBA Asset Management and Investment Funds Committee

Speakers

Ron Cheng Drew & Napier, Singapore Kei Ito Nishimura & Asahi, Tokyo Sandra Lu Llinks, Shanghai Thomas McGowan Russin & Vecchi, Taipei

1515 - 1615

Regulators' panel: supervisory priorities

In an ever more rapidly changing environment, supervisory authorities contribute to a welcome sense of order. Representatives of financial supervisors from Ireland, Luxembourg and the US will talk about the expectations of their institutions in this challenging climate, and especially their role of ensuring continuous investor protection.

Moderator

Michèle Eisenhuth Arendt & Medernach, Luxembourg; Co-Chair, IBA Asset Management and Investment Funds Committee

Speakers

Thoreau Bartmann SEC, Washington, DC

Patricia Dunne Head of Securities and Markets Supervision, CBI, Dublin

Marco Zwick Director, CSSF, Luxembourg

1615 - 1645

Fireside chat

Moderator

Alix D'Anglejan Stikeman Elliott, Montréal, Québec

Interviewee

Bruce Bennett Covington & Burling, New York

1645 - 1700 **Closing remarks**

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

Information

Date

21-23 May 2023

Venue

Conrad Downtown 102 North End Avenue New York, 10282 US +1 212-945-0100

By registering for the conference you agree to the following delegate code of conduct, the host country's local and/or national requirements and venues restrictions and precautions:

- You will not attend the conference if you are displaying any Covid symptoms
 - Should you develop any Covid symptoms during your attendance at the conference you inform a member of IBA staff by email (confs@ int-bar.org) and you agree not to attend any further conference sessions or related events
 - comply with all local and national restrictions
- You travel at your own risk, and you agree that the IBA cannot be held responsible if you contract Covid during the conference or after returning from the conference
- You agree to the extent permitted by law that you shall not hold IBA
 responsible for: any travel costs incurred for travelling to and from
 the conference; any travel costs that may be irrecoverable due to the
 cancellation or postponement of the conference; any losses or liabilities
 associated with contracting Covid whether on the way to, during or
 after the conference.
- You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

Fees

Online registrations received:

	on or before 7 April	until 15 May
IBA member	\$1610	\$1765
Non-member *	\$1775	\$1890
Young lawyers (under 30 years)	\$1210	\$1890
Academics/judges (full-time)	\$1210	\$1890
Public lawyers	\$1210	\$1890
Corporate counsel **	\$1450	\$1890
Conference Dinner	\$200	

After **15 May** registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 7 April	after 7 April
IBA member	\$1790	\$1915
Non-member *	\$1975	\$2100
Young lawyers (under 30 years)	\$1345	\$2100
Academics/judges (full-time)	\$1345	\$2100
Public Lawyers	\$1345	\$2100
Corporate counsel **	\$1610	\$2100
Conference Dinner	\$200	

Language

All working sessions and Conference materials will be in English.

How to register

Register online by **15 May** at **www.ibanet.org/conference-details/ CONF2325** and make payment by credit card to avail of the ten per cent online registration discount or complete the attached registration form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your registration within five days; if you do not, please contact **confs@int-bar.org**..

- * By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:
- 1) Password access to certain parts of the IBA website.
- 2) Receipt of IBA E-news and access to online versions of IBA *Global* Insight
- 3) Pay the member rate for any subsequent Conference registrations for this calendar year.
- ** A reduced rate is offered to IBA Corporate Group Members. Please contact **confs@int-bar.org** to obtain a 25 per cent discount on the IBA Member fee.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this Conference at the member rate. You can find full details of how to join at www.ibanet.org.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to obtain your Conference documentation.

Fees include:

- Attendance at all working sessions
- Access to the Conference materials from the IBA website (www.ibanet. org), including any available speakers' papers submitted to the IBA before 12 May
- Access to live delegate search
- Entry to Conference Reception on Sunday 21 MAy
- Lunch on Monday and Tuesday
- Tea and coffee during breaks

Please note that registrations are not transferable.

List of participants

In order for your name to appear in the list of participants, your registration form must be received by **15 May** at the latest.

Live delegate search

Delegates are able to use the live delegate search via the IBA website, in order to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

Registration confirmation

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your registration via your My IBA profile on the IBA website.

Book with confidence

 If the IBA needs to reschedule the event, your registration will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.

- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any costs incurred including any travel costs.

Please note, these terms are subject to any more restrictive or different local requirements and may be altered and amended from time to reflect any changes to restrictions or government requirements.

Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing

materials, member communications, products or services. Should you have any concerns about this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at <code>ibamarketing@int-bar.org</code>.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at **sponsorship@int-bar.org**.

Payment of registration fees by bank transfer or BACS payment Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

US dollars: by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498 Please ensure that a copy of the bank transfer details is attached to your registration form.

Online credit card payments: by Visa, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND '[CON2325NEWYORK]'
APPEAR ON ANY TRANSFER OR DRAFT.

No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed, and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The waiting list for a conference will close once it has reached ten per cent of the conference venue capacity, as it is very unlikely a place will become available. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

Social programme

Sunday 21 May

1800-2000 Welcome reception

Azul on the Rooftop

525 Greenwich St, New York, 100013

Located within Hotel Hugo, Azul on the Rooftop, channels a Cuban cantina vibe against a magnificent backdrop of 360-degree views of Lower Manhattan.

All registered delegates are welcome to attend, and badges can be collected at the reception.

Cancellation of registration or social functions

If cancellation is received in writing at the IBA office by **5 May** fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.

We regret that no refunds can be made after this date. Registrations or social function bookings received after **5 May** will not be eligible for any refund of fees.

Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered 'registered' pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Provided you have cancelled your registration to attend an IBA Conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant Conference programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

Unauthorised accommodation agents

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with registration and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The only Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

Monday 22 May

1900 – 2200 Conference dinner

Thalassa

179 Franklin Street

New York, NY 10013

Join fellow delegates for the opportunity to continue discussions and meet speakers in a more informal environment over dinner.

Tickets are \$200. Transport will not be provided.

Social event places cannot be guaranteed unless payment has been received before 17 May, subject to availability.

One place per registered delegate is permitted.

Hotel accommodation

A limited number of rooms have been reserved at the Conrad New York Downtown for the nights of 21 and 22 May.

Conrad New York Downtown

102 North End Ave NY, 10282

Tel: +1 212-945-0100

The following rates are per room, per night and exclusive of buffet breakfast, service charges and local taxes.

Deluxe Suite: \$469

Please us the following hotel website link https://book.passkey.com/go/InternationalBar23 to make your reservation. The hotel requires a credit card number to secure your reservation.

Cancellation and no-show policy

Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking.

Please note that any reservation made after **22 March** will be subject to availability and cannot be guaranteed at the special IBA rate. As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Unauthorised accommodation agents

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with registration and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The only Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

Disabled access

The hotel is wheelchair accessible. Please notify us if you require special assistance.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the Conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Continuing Professional Development/Continuing Legal Education

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain the certificate.

IBA Harassment Policy

IBA IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all Conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See www.ibanet.org/iba-harassment-policy

Registration form

32nd Annual Conference on the Globalisation of Investment Funds



21 – 23 May 2023, Conrad Downtown, New York, USA

Please read the 'Information' section before completing this form and return it together with your proof of bank transfer to the Conference Department at the address below.

REGISTER ONLINE AT <u>WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF</u>2325 TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW.

	DETAILS (Please attach your business Given name	Family name
		om above)
		Date of birth
Firm/company	y/organisation	
Address		
		Country
Tel		1
SPECIAL DIE	ETARY REQUIREMENTS	
	pecial dietary requirements, due to alle able to cater for dietary requirements	intolerances, medical, religious reasons or a life choice, please specify the requirement below. than for the above reasons.
Please tio	ck box if you have allergen intolerance	d specify
Please state a	ill other dietary requirements clearly, i.	m a vegetarian.
Disclosure of c	dietary information denotes you have ag	to the IBA sharing this information with relevant third parties who are providing catering on our behalf.

TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **16 MAY** ONLINE AT <u>WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF</u>2325
IBA MEMBERS CAN REGISTER ONLINE BY **7 APRIL** FOR \$1610. PLEASE SEE 'INFORMATION' FOR FURTHER
ONLINE REGISTRATION DETAILS.

HARD COPY REGISTRATION FORMS AND FEES RECEIVED:	on or before 7 April	after 7 April	amount payable
I BA member	\$1,790	\$1,915	\$
Non-member *	\$1,975	\$2,100	\$
Young lawyers (under 30 years)	\$1,345	\$2,100	\$
Academics/judges (full-time)	\$1,345	\$2,100	\$
Public Lawyers	\$1,345	\$2,100	\$
Corporate counsel **	\$1,610	\$2,100	\$
Social functions Welcome reception Sunday 21 May, 1800 – 2000		FREE	
Dinner Monday 23 May, 1900 – 2200		\$200	\$
		TOTAL AMOUNT PAYABL	E \$

^{*}JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE. PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT **WWW.IBANET.ORG**.



** A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS. PLEASE CONTACT **CONFS@INT-BAR.ORG** TO OBTAIN A 25 PER CENT DISCOUNT ON THE IBA MEMBER FEE.

A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.

PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.

METHODS OF PAYMENT

By credit card

Register online at www.ibanet.org/conference-details/CONF2325 and make immediate and secure payment by credit card

Note: please do not send your credit card details on the registration form or within an email or fax.

By bank transfer or BACs payment

Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

US dollars: by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498

Please ensure that a copy of the bank transfer details is attached to your registration form.

WHERE DID YOU FIRST HEAR ABOUT THIS CONFERENCE?					
IBA CONFERENCE EMAIL	OTHER CONFERENCE EDITORIAL	DIRECT MAIL RECOMMENDATION	INTERNET OTHER	ADVERTISEMENT	
Please provide further details, quoting code (if applicable)					
The International Bar Associa	ation would like to keep in touch with	you about relevant news, events, publica	ations and membership. You ca	an opt out of receiving information	

at any time by emailing member@int-bar.org or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not

PLEASE SEND THE COMPLETED FORM TO INTERNATIONAL BAR ASSOCIATION:

For further details on how your data is used and stored: www.ibanet.org/privacy-policy

Conference Department

5 Chancery Lane, London WC2A 1LG, United Kingdom

want your details to be included in the list, please email confs@int-bar.org.

Email: confs@int-bar.org www.ibanet.org



Debevoise Plimpton

Debevoise is "a leader in the private equity funds arena, and with good reason: it knows the territory from top to bottom."

The Legal 500

The Debevoise Investment Management Group continues to lead the field, in an industry we have helped shape for decades.

With consistently high rankings from *PEI*, *Chambers & Partners*, and *The Legal 500*, we have been a recognized leader for more than 35 years.

Working with established and emerging managers alike, we combine knowledge and experience to provide a one-stop shop for funds at every stage of their lifecycle.

www.debevoise.com

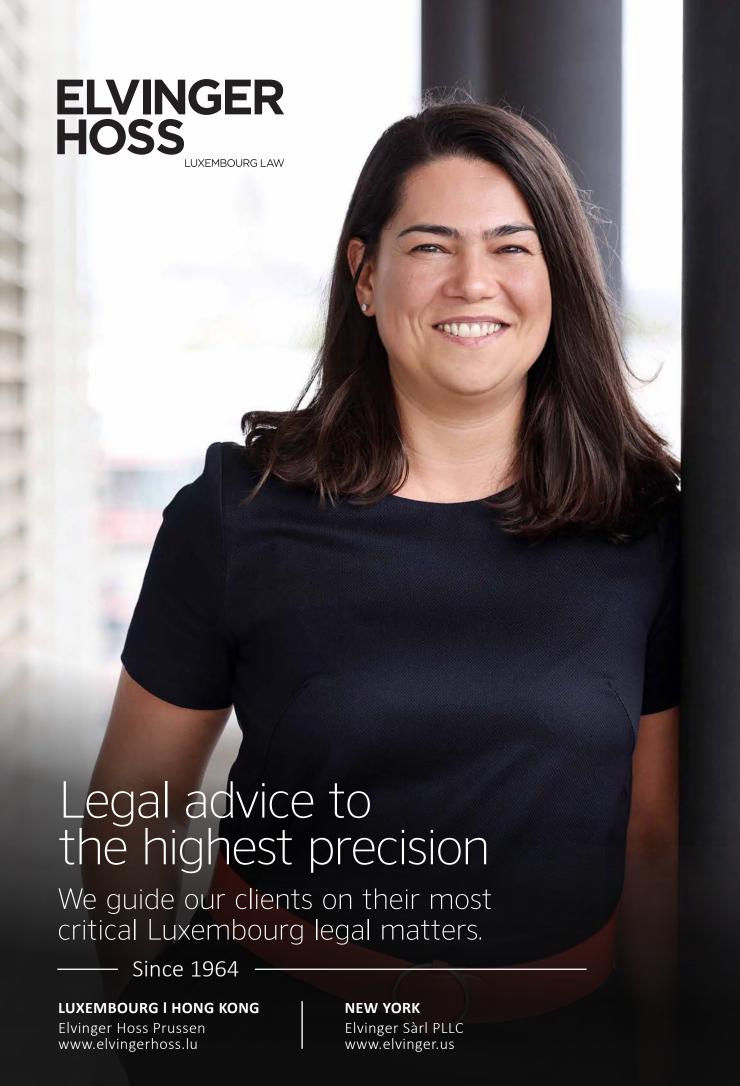
Anticipating opportunities, creating solutions

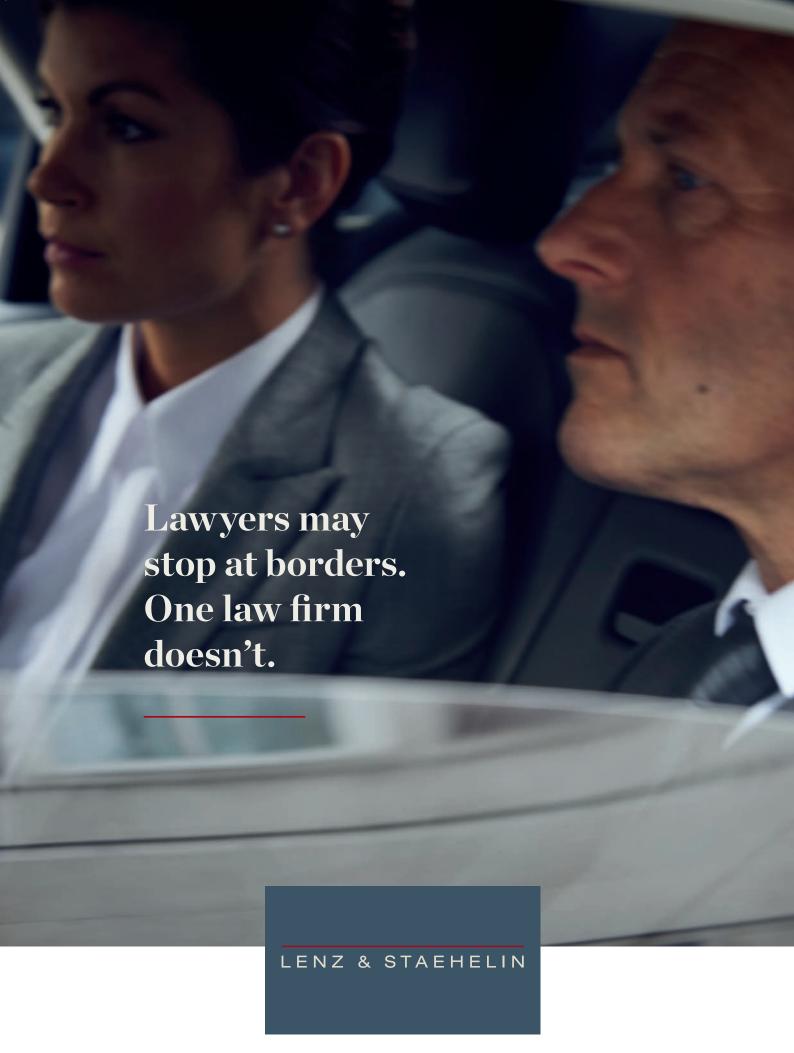
As a leading global law firm that advises on matters and transactions of the greatest complexity, Dechert's watchwords are energy, creativity and efficient management.

With cross-disciplinary, multijurisdictional practices located in 21 offices around the world, Dechert delivers practical commercial insight and comprehensive legal solutions wherever you do business.

dechert.com







The world's Swiss law firm

www.lenzstaehelin.com



LUXEMBOURG

Your Trusted Adviser

law and tax

Recognised for our pragmatic solutions, we guide you through all your legal and tax challenges, to help you make the difference and reach new heights.

loyensloeff.com



International Bar Association

the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to date information, enabling them to better represent their clients' interests.

Through its various committees, fora and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

IBA Asset Management and Investment Funds Committee

The Asset Management and Investment Funds Committee provides a convenient forum for its members to consider current developments in the global investment funds industry, including both regulatory and product development. It also produces newsletters and occasional e-bulletins for its members. In addition to its programmes at the annual IBA conferences, the committee presents an annual conference on Globalisation of Investment Funds normally held in June, which celebrated its 30th successful year in 2020. The event attracts delegates from approximately 30 countries, and features presentations by senior regulators from around the world, senior executives of top fund managers and other fund service providers as well as from leading practitioners in the field.

Contact information

International Bar Association 5 Chancery Lane London WC2A 1LG United Kingdom Tel: +44 (0)20 7842 0090 Email: member@int-bar.org

www.ibanet.org