

A conference presented by the Private Equity Subcommittee of the IBA
Corporate and M&A Law Committee



the global voice of
the legal profession®

IBA Private Equity Transactions Symposium 2023

28 September 2023

The Carlton Tower Jumeirah, London, England



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Topics include:

- PE deals globally
- Deal critical legal issues
- The new frontiers of due diligence
- Debt markets: where is the leverage coming from?
- The investors landscape: current issues
- Bonjour Paris, ciao Milano
- Keeping score: PE investments in the sports market

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18 AUGUST 2023
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WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2337

Programme

Conference Co-Chairs

Steve Cohen *Wachtell Lipton Rosen & Katz, New York; Co-Chair, IBA Corporate and M&A Law Committee*
Charles Martin *Macfarlanes, London; Member, IBA Corporate and M&A Law Committee Advisory Board*

Thursday 28 September

0800 – 1800 **Registration**

0815 – 0900 **Networking breakfast**

0900 – 0910 **Welcome remarks from the Conference Co-Chairs, Committee Chair and LPD Representative**

Steve Cohen *Wachtell Lipton Rosen & Katz, New York; Co-Chair, IBA Corporate and M&A Law Committee*

Charles Martin *Macfarlanes, London; Member, IBA Corporate and M&A Law Committee Advisory Board*

Ezra Davids *Bowmans, Johannesburg; Chair, IBA Private Equity Subcommittee*

Pascale Lagesse *Bredin Prat, Paris; Secretary-Treasurer, IBA LPD*

0910 – 0945

PE deals globally

This data-rich session will set the stage for the day, briefing us on the global environment for private equity deals, looking at geographical spread, sector focus, exits and other key trends.

Keynote Speakers

André Kelleners *Goldman Sachs, London*

Anna Skoglund *Goldman Sachs, London*

0945 – 1030

Deal critical legal issues

This will be a deep dive into what leading lawyers are seeing as the most difficult and current challenges to doing deals in 2023. Innovative solutions and ideas for adding value will be key take-aways for the audience.

Session Chair

Kem Ihenacho *Latham, London*

Speakers

Oliver Bretz *Euclid, Brussels*

Lucie Cawood *Travers Smith, London*

Christina Kokko *Vinge, Stockholm*

Stephen Maxwell *Jamieson, London*

1030 – 1045 **Coffee/tea break**

1045 – 1115

Keynote: In conversation with Jeremy Collier, Managing Partner and Chief Investment Officer of Collier Capital

Few people have had as much impact on the private equity world as Jeremy Collier, founder of Collier Capital, the pioneer of secondary markets in limited partnership interests. Jeremy can be relied upon to be frank and controversial as he shares his thoughts on the state of the industry.

Interviewer

Charles Martin *Macfarlanes, London; Member, IBA Corporate and M&A Law Committee Advisory Board*

Interviewee

Jeremy Collier *Collier Capital, London*

1115 – 1200

The new frontiers of due diligence

Where are sponsors going to supplement the information that they gain through legal and accounting due diligence? In a competitive environment, the challenge for sponsors is to gain insights and perspectives that give an edge. Our panellists all look at target and portfolio companies through slightly different lenses. Lawyers need to understand these approaches. They must ensure that they work collaboratively with other due diligence providers so that legal risks are properly analysed in a holistic approach to understanding both the upside and downside issues in the business.

Session Co-Chairs

Nanette Heide *Duane Morris, New York; Chair, IBA Corporate Governance and Activism Subcommittee*

Ralf Morshaeuser *Gleiss Lutz, Munich; Vice Chair, IBA Corporate and M&A Law Committee*

Speakers

Michael Bradley *Hakluyt, London*

Emilio Domingo *Bain, London*

Joe Palombo *Global Counsel, London*

Mark Veldon *AlixPartners, London*

Headline Social Event Sponsor



Thursday continued

1200 – 1245

Debt markets: where is the leverage coming from?

Debt has been one of the most challenging components of deals over the last year. Where does this stand today? What can we expect to see as repayment obligations loom in 2024/5? Banks, credit funds and bond markets all have a role to play in helping to re-establish momentum in deal flow. This panel will equip you with an understanding of how this dynamic market is likely to develop.

Session Chair

Denise Gibson *Allen & Overy, London*

Speakers

Dominic Ashcroft *Goldman Sachs, London*

Allan Nielsen *Ares, London*

1245 – 1345 **Lunch**

1345 – 1405

Where philanthropy meets private equity

Greater Share's Chair of the Board Paul Fletcher will present followed by a Q&A with Charles Martin

Speaker

Paul Fletcher *Greater Share, London*

1405 – 1450

The investor landscape: current issues

Every deal lawyer needs to understand the investor environment which in turn derives sponsor behaviour and deal flow. The current fundraising market is amongst the worst in recent years. What strategies are GPs using to raise capital and where are the continued opportunities for growth? This panel will explore fundraising trends as well as private capital's focus on retailisation and the continued spotlight on GP-led transactions.

Session Chair

Emily Brown *Ropes & Gray, London*

Speakers

Alison Armstrong *GHO Capital, London*

Amala Ejikeme *Kirkland & Ellis, London*

Jenny Lee *I Capital, London*

1450 – 1505 **Coffee/tea break**

1505 – 1550

Bonjour Paris: Ciao Milano

The French private equity market has its own distinctive characteristics. Sophisticated mid-market deals, secondary transactions and minority investments are just some of the facets of this that this panel will explore. Italy has a vibrant private equity market with large deals in fashion, sport and technology to the fore. This panel will look at what lawyers need to understand when clients embark on a deal in Italy.

Session Chair

Paul Bird *Debevoise & Plimpton, New York*

Speakers

Olivier Assant *Bredin Prat, Paris*

Eliana Catalano *Bonelli Erede, Milan*

Gabriella Covino *Gianni & Origoni, Rome; Secretary, IBA Corporate and M&A Law Committee*

Olivier Huyghues Despointes *Darros Villey Maillot Brochier, Paris*

1550 – 1645

Keeping score:

PE investments in the sports market

Sports deals have been highly lucrative for some sponsors and an exciting component of the deal environment for general partners, bankers and lawyers alike. What makes these deals different? Where do the risks and opportunities lie?

Session Chair

Steve Cohen *Wachtell Lipton Rosen & Katz, New York; Co-Chair, IBA Corporate and M&A Law Committee*

Speakers

Renato Meduri *Oaktree, London*

Patrick Mitchell *Latham & Watkins, London*

Sinjini Saha *Milbank, London*

Jason Schretter *Raine, London*

1645 – 1700 **Coffee/tea break**

Exhibitor

The logo for Jigsaw, featuring the word "Jigsaw" in a bold, blue, sans-serif font. The letter "j" is stylized with a horizontal bar extending to the left.

Thursday continued

1700 – 1750

The client's view: sponsor GCs

This panel is an opportunity for private practice specialists to hear the areas of priority for sponsor legal groups, and how outside counsel can best help. What is keeping these in-house lawyers up at night? What do they want to see from their external counsel?

Session Chair

Andy Nussbaum *Wachtell Lipton Rosen & Katz, New York*

Speakers

Natasha Gopaul *The Blackstone Group, New York*

Harsha Marti *Warburg Pincus, New York*

Patrick Scott *KKR, London*

1750 – 1800 **Conclusions and wrap-up**

Steve Cohen *Wachtell Lipton Rosen & Katz, New York; Co-Chair, IBA Corporate and M&A Law Committee*

Charles Martin *Macfarlanes, London; Member, IBA Corporate and M&A Law Committee Advisory Board*

1800 – 2000 **Conference reception**

Garden Rooms, The Carlton Tower Jumeirah

1 Cadogan Pl

London, SW1X 9PY

Join delegates and speakers before the conference to network at the welcome reception.

All registered delegates are welcome to attend.

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the Conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the Conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Continuing Professional Development/Continuing Legal Education

For Conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the Conference. Subject to CPD/CLE requirements, Conference delegates can use this to obtain the relevant number of hours' accreditation. The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

A Certificate of Attendance is available to Conference delegates on request. Please ask at the IBA Conference registration desk for information on how to obtain the certificate.

IBA Harassment Policy

IBA IBA conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and their professional associates. The IBA values the participation of every delegate and member of the IBA and wants all attendees to have an enjoyable and fulfilling experience. Accordingly, all Conference attendees are expected to show respect and courtesy to other attendees, IBA staff and those involved with hosting the events throughout the Conference and at all Conference events, receptions, and parties, whether officially organised by the IBA or others. All delegates, guests, attendees, speakers, exhibitors, staff and volunteers at any IBA event are required to conform to the IBA Harassment Policy.

See www.ibanet.org/iba-harassment-policy

Information

Date

28 September 2023

Venue

The Carlton Tower Jumeirah
1 Cadogan Pl
London, SW1X 9PY
England

Language

All working sessions and Conference materials will be in English.

How to register

Register online by **22 September 2023** at www.ibanet.org/conference-details/CONF2337 and make payment by credit card or complete the attached registration form and return it to the Conference Department at the IBA together with your proof of bank transfer payment. You should receive an email confirmation of your registration within five days; if you do not, please contact confs@int-bar.org.

By registering for the conference you agree to the following delegate code of conduct, the host country's local and/or national requirements and venues restrictions and precautions :

- You will not attend the conference if you are displaying any Covid symptoms
 - Should you develop any Covid symptoms during your attendance at the conference you inform a member of IBA staff by email (confs@int-bar.org) and you agree not to attend any further conference sessions or related events
 - comply with all local and national restrictions
- You travel at your own risk and you agree that the IBA cannot be held responsible if you contract Covid during the conference or after returning from the conference
- You agree to the extent permitted by law that you shall not hold IBA responsible for: any travel costs incurred for travelling to and from the conference; any travel costs that may be irrecoverable due to the cancellation or postponement of the conference; any losses or liabilities associated with contracting Covid whether on the way to, during or after the conference.
- You agree that, if asked by the relevant local or national authorities, the IBA has permission to pass on your personal information and contact details to those authorities should contact tracing be required.

Fees

Online registrations received:

	on or before 18 August	until 22 September
IBA member	£875	£965
Non-member *	£1010	£1100
Young lawyers (under 30 years)	£660	£1100
Academics/judges (full-time)	£660	£1100
Public lawyers	£660	£1100
Corporate counsel **	£790	£1100

After **22 September 2023** registrations must be received in hard copy at the IBA office.

Fees

Hard copy registration forms and fees received:

	on or before 18 August	after 18 August
IBA member	£970	£1070
Non-member *	£1120	£1220
Young lawyers (under 30 years)	£730	£1220
Academics/judges (full-time)	£730	£1220
Public Lawyers	£730	£1220
Corporate counsel **	£800	£1140

* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this Conference is held, which entitles you to the following benefits:

- Password access to certain parts of the IBA website.
- Receipt of IBA E-news and access to online versions of *IBA Global Insight*.
- Pay the member rate for any subsequent Conference registrations for this calendar year.

** A reduced rate is offered to IBA Corporate Group Members. Please contact confs@int-bar.org to obtain a 25 per cent discount on the IBA Member fee.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this Conference at the member rate. You can find full details of how to join at www.ibanet.org.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to obtain your Conference documentation.

Fees include:

- Attendance at all working sessions
- Access to the Conference materials from the IBA website (www.ibanet.org), including any available speakers' papers submitted to the IBA before 22 September
- Access to live delegate search
- Lunch on Thursday
- Tea and coffee during breaks
- Reception on Thursday 28 September
- VAT currently at 20%

Please note that registrations are not transferable.



List of participants

In order for your name to appear in the list of participants, your registration form must be received by **22 September 2023** at the latest.

Live delegate search

Delegates are able to use the live delegate search via the IBA website, in order to use this function delegates will need to be logged into their MyIBA. This will allow search access to up-to-date attendance lists.

Registration confirmation

Upon receipt of your payment for the Conference a confirmation email will be sent to you which contains information regarding your attendance at the Conference. You will also be able to view and download your payment information and manage your registration via your My IBA profile on the IBA website.

Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns about this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at ibamarketing@int-bar.org.

Payment of registration fees by bank transfer or BACS payment

Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

Pounds sterling: by bank transfer or BACS payment to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222

Please ensure that a copy of the bank transfer details is attached to your registration form.

Online credit card payments: by Visa, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND '[CON2337LONDON]' APPEAR ON ANY TRANSFER OR DRAFT.

No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information'

Cancellation of registration or social functions

If cancellation is received in writing at the IBA office by **15 September 2023** fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.

We regret that no refunds can be made after this date. Registrations or social function bookings received after **15 September 2023** will not be eligible for any refund of fees.

Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered 'registered' pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Book with confidence

- If the IBA needs to reschedule the event, your registration will be automatically transferred to the new date and no additional fees will be charged. If this date is not convenient for a delegate, a refund of the cost of the conference place will be available on request to the IBA.
- If the IBA is unable to reschedule the conference within 12 months of the original scheduled date, a full refund of the cost of the conference place will automatically be made to all delegates.
- Please note that the IBA will not provide refunds for any costs incurred including any travel costs.

Please note, these terms are subject to any more restrictive or different local requirements and may be altered and amended from time to time to reflect any changes to restrictions or government requirements.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at sponsorship@int-bar.org.

section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The waiting list for a conference will close once it has reached ten per cent of the conference venue capacity, as it is very unlikely a place will become available. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

Provided you have cancelled your registration to attend an IBA Conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant Conference programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such Conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant Conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. **We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.**

Please apply for your visa in good time.

Hotel accommodation

The IBA does not have a room block however the conference venue have offered us a discount of 20 per cent. If you wish to book accommodation at The Carlton Tower Jumeirah please make your reservation by contacting the hotel directly and quote code IBASEPT.

#Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates. The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Unauthorised accommodation agents

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with registration and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The only Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

Disabled access

The hotel is wheelchair accessible. Please notify us if you require special assistance.

Social programme

Thursday 28 September

1800 – 2000 Conference Reception

Garden rooms, The Carlton Tower Jumeirah
1 Cadogan Pl
London, SW1X 9PY
England

Join delegates and speakers after the conference to network at the reception.

All registered delegates are welcome to attend.



The 2023 Annual Conference will be held in Paris, the capital city of France and one of the world's leading centres for finance, diplomacy, commerce, fashion, gastronomy, science and the arts.

Paris, known as 'the City of Lights', is a major European business hub, and the location of the European head office for 75 per cent of large, 500+ employee, multinational companies in Europe.

Paris is home to more Fortune 500 companies with European operations than any other city in Europe.

With the IBA Annual Conference located at the crossroads of Europe, with easy travel links to other European capitals, and with an abundance of business and networking opportunities on offer, Paris will be a fantastic location for the largest, most prestigious event for international lawyers.

WHAT WILL IBA 2023 OFFER YOU?

- Access 5,000+ attendees representing over 2,700 law firms, corporations, governments and regulators from more than 130 jurisdictions
- Hear from leading international figures, government officials, general counsel and experts from across all practice areas and continents
- Opportunities to win more work and referrals at the world's best networking and business development event for lawyers and law firms
- Save time and money by meeting all of your legal contacts under one roof

REGISTER NOW : Visit: www.ibanet.org/conference-details/CONF2244

To receive details of all exhibiting and sponsorship opportunities for the IBA Annual Conference in Paris, email: andrew.webster-dunn@int-bar.org

Registration form

Private Equity Transactions Symposium 2023

28 September, The Carlton Tower Jumeirah, London England



Please read the 'Information' section before completing this form and return it together with your proof of bank transfer to the Conference Department at the address below.

REGISTER ONLINE AT WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2337 TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW

PERSONAL DETAILS *(Please attach your business card or write in block capitals)*

Title _____ Given name _____ Family name _____

Name and country to be shown on badge *(if different from above)* _____

IBA Membership number *(if applicable)* _____ Date of birth _____

Firm/company/organisation _____

Address _____

Country _____

Tel _____ Email _____

SPECIAL DIETARY REQUIREMENTS

If you have special dietary requirements, due to allergen intolerances, medical, religious reasons or a life choice, please specify the requirement below. The IBA is unable to cater for dietary requirements other than for the above reasons.

Please tick box if you have allergen intolerances and specify _____

Please state all other dietary requirements clearly, i.e. I am a vegetarian.

Disclosure of dietary information denotes you have agreed to the IBA sharing this information with relevant third parties who are providing catering on our behalf.

TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **22 SEPTEMBER 2023** ONLINE AT WWW.IBANET.ORG/CONFERENCE-DETAILS/CONF2337
IBA MEMBERS CAN REGISTER ONLINE BY **18 AUGUST 2023** FOR £970. PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE REGISTRATION DETAILS.

HARD COPY REGISTRATION FORMS AND FEES RECEIVED:	on or before 18 August	after 18 August	amount payable
IBA member	£970	£1,070	£
Non-member *	£1,120	£1,220	£
Young lawyers (under 30 years)	£730	£1,220	£
Academics/judges (full-time)	£730	£1,220	£
Public Lawyers	£730	£1,220	£
Corporate counsel **	£875	£1,220	£
Social Functions		Price	
Welcome reception	<input type="checkbox"/>	FREE	
TOTAL AMOUNT PAYABLE			£

*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE. PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT WWW.IBANET.ORG.

** A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS. PLEASE CONTACT CONFS@INT-BAR.ORG TO OBTAIN A 25 PER CENT DISCOUNT ON THE IBA MEMBER FEE.

A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.
PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.



METHODS OF PAYMENT

By credit card

Register online at www.ibanet.org/conference-details/CONF2337 and make immediate and secure payment by credit card

Note: please do not send your credit card details on the registration form or within an email or fax.

By bank transfer or BACs payment

Registration forms received without proof of payment will NOT be processed until proof of payment has been received.

Pounds Sterling: by bank transfer or BACS to the IBA account number: 13270222 (Sort Code 56-00-63) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222

Please ensure that a copy of the bank transfer details is attached to your registration form.

WHERE DID YOU FIRST HEAR ABOUT THIS CONFERENCE?

- | | | | | |
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| <input type="checkbox"/> IBA CONFERENCE | <input type="checkbox"/> OTHER CONFERENCE | <input type="checkbox"/> DIRECT MAIL | <input type="checkbox"/> INTERNET | <input type="checkbox"/> ADVERTISEMENT |
| <input type="checkbox"/> EMAIL | <input type="checkbox"/> EDITORIAL | <input type="checkbox"/> RECOMMENDATION | <input type="checkbox"/> OTHER | |

Please provide further details, quoting code (if applicable)

The International Bar Association would like to keep in touch with you about relevant news, events, publications and membership. You can opt out of receiving information at any time by emailing member@int-bar.org or by logging into My IBA and updating your preferences. Your details will be included in the list of participants. If you do not want your details to be included in the list, please email confs@int-bar.org.

For further details on how your data is used and stored: www.ibanet.org/privacy-policy

PLEASE SEND THE COMPLETED FORM TO INTERNATIONAL BAR ASSOCIATION:

Conference Department

Chancery House, 53 – 64 Chancery Lane, London WC2A 1QS, United Kingdom

Email: confs@int-bar.org www.ibanet.org



Global investment strategies in highly-regulated industries

Clients across the world turn to us for innovative advice at every stage of the private equity lifecycle. From complex business decisions to highly-regulated industries such as energy, manufacturing and health care, we collaborate across legal jurisdictions to create a team tailored to the needs of the investment managers and funds that we serve.

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International Bar Association

the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to date information, enabling them to better represent their clients' interests.

Through its various committees, fora and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

Corporate and M&A Law Committee

Corporate law is central to every modern economy, whether developed or developing.

Internationalisation and globalisation of economic activity make corporate law and mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity and M&A practitioners around the world.

The Committee pursue our goals through three main initiatives:

- The organisation of regular (annual or bi-annual) M&A specialist conferences around the globe.
- The online publication of country-by-country legal guides on important corporate and M&A related topics.
- The offering of a comprehensive programme of interactive panels and events during the IBA Annual Conference, with educational sessions aimed at more junior fellow attorneys, highly sophisticated panels for the more seasoned professional and a committee dinner that regularly draws over 200 M&A practitioners from around the world.

Contact information

International Bar Association

Chancery House, 53 – 64 Chancery Lane, London WC2A 1QS, United Kingdom

Tel: +44 (0)20 7842 0090

Email: member@int-bar.org

www.ibanet.org