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## Sample Tag-Along/Drag-Along Clause

### TAG-ALONG RIGHTS

- I. Tag or co-sale
- II. Conditions
  - Not a Permitted Transfer
  - ROFR not exercised in full
  - Same terms and conditions (naturally)
- III. Operational matters – notification procedure



## Sample Tag-Along/Drag-Along Clause

### DRAG-ALONG RIGHTS

- I. Drag-along (or the nicer way of putting it – the bring-along right)
- II. Qualified or Investor Majority
- III. Consideration
- IV. Time limitation
- V. Limitation on reps by investors





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