Globalising your practice – challenges and opportunities

A seminar presented by the BIC International Trade in Legal Services Committee

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Part I – Introduction to cross-border legal services

Topics covered in Part I:

- How do cross-border legal services [CBLS] work?
- What are the methods by which CBLS are delivered?
- What terminology is used to describe these legal services?
- What role do trade agreements play?



How do cross-border legal services work?

- <u>**To begin**</u>: a snapshot of fellow audience members & CBLS
 - By geography
 - By practice setting
 - By expertise
 - Size & rationale for cross-border legal services
- Clients <u>or</u> lawyers may cross an int'l border to work with you;
- You may travel across an int'l border to provide services; and/or
- You, clients, lawyers, or firms may cross an int'l border virtually.
- Note: CBLS can be transactional, regulatory, or litigation



When delivering cross-border legal services, you may:

- Provide your services *directly to the client*
 - Entity clients may use in-house counsel for this
- Provide your services <u>to another law firm (see Part 3)</u>
- Have some sort of <u>association</u> with a law firm or lawyers located in another country and work together (*see* Part 2)





What terminology is used to describe these services?

• It depends who you ask!

- Government trade officials (Modes 1-4 plus e-commerce)
- Data collectors ("exports" and "imports")
- Legal services regulators (for both "inbound" & "outbound")
- Lawyers (see Parts 2-4 of this IBA Seminar); or
- Clients (who care about solving their issue(s), not terminology).
- <u>Note</u>: Each CBLS interaction can be described multiple ways
- Most countries have both [outbound] legal services "exports" & [inbound] legal services "imports"
- <u>IBA terminology</u>: host & home jurisdictions; host & home country law, 3rd country law, international law



Government & Trade Officials' CBLS Terminology

- <u>Mode 1</u>: the legal services <u>product</u> crosses your int'l border
- <u>Mode 2</u>: a <u>client</u> crosses an int'l border to get services
- <u>Mode 3</u>: <u>a foreign firm</u> establishes itself in another country (ignores the question of WHETHER local or foreign lawyers work there)
- <u>Mode 4</u>: a <u>lawyer</u> crosses your international border



What role do trade agreements play?

- Legal services are covered by [many] trade agreements
- They set minimum requirements your country agreed to
- Bilateral & regional agreements may increase demand for legal services by promoting international trade
- Agreements can "jump start" conversations about crossborder legal services (including opportunities)
- Look for opportunities that go far beyond the agreements
- Note the networking break in this Seminar!

